PUBLIC



APPLYING FOR PERMITS GUIDE FOR COMPANIES

June 2024

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Document InformationTitleApplying for a permit - guide for companiesAuthor:Bronwen TerryReviewed:The Systems TeamDocument Issue StatusTable of AmendmentsNOAPPROVAL DATESECTIONDETAILSAUTHOR

1	27/06/2024	All	First Issue	BT
2	15/07/2024	All	Second Issue	BT



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Introduction

This guide will show you how to do the following in the halo system

- Register a company
- Add a new user to an existing company
- Apply for a permit for a skip or scaffold
- Extend a permit
- Look at the current status of your permits
- Update your insurance certificates on your company registration

How to register a company

- Click on the link to take you to the halo homepage: <u>Self-Service Portal</u>
 (haloitsm.com)
- Select New Company Registration



- Complete all the mandatory fields denoted by the red star ensuring you upload the documents requested relating to insurance and street works qualifications.
- Once you have completed this form it will be assessed by the County Council, and you will get an acknowledgement email once the registration has been finalised. This process can take up to 5 working days to be completed.
- You will then be able to apply for permits.

How to add a new user to an existing company

- This would be used if you wanted more than one member of staff to apply for a permit on behalf of your company.
- From the self-service portal click on 'Add user to an existing company'





• Select the company you want to add the user to.



• Drag and drop your company Public Liability Insurance Certificate to prove that you are a member of the selected company. Then click submit.



• This person will be linked to your company and will be able to apply for permits on behalf of the company. This process can take up to 5 working days to be completed.

How to apply for a permit for a skip of scaffold

• Depending what you want to apply for click on apply for a skip permit or apply for a temporary obstruction in the highway



If you get this screen click 'or, continue without an account'



Before you begin

Sign up for an account to manage your service requests and accounts with us. Creating an account saves you time with auto-completion of your contact information when completing forms and the ability to view a history of your requests and accounts.





• On the terms and conditions page ensure you click Yes before Next

	Yes		
			Next

- Select your company from the drop-down box (your company will only appear if you have completed the company registration process.
- Complete the form.
- You will get an email confirmation once the application is submitted.

How to extend a permit

- There are two ways you can extend a permit:
- You will get an email 7 days prior to you wanting to extend a permit which you can click on the link or if you access 'My Tickets' in the system the permits that have an extension due will have a button you are able to click to extend the permit. Extensions will be subject to a further fee.

How to look at the current status of your permits

• You can see the status of all your tickets within the systems by clicking on My tickets.





How to update your insurance certificates on your company registration

- If your insurance certificates expire, you will need to update your documents on the system. Failure to do this will mean that you will not be eligible to apply for permits.
- From the self-service portal click on Add documents to your company.



• Drag and drop your documents and click submit.

Attachments		
	Click here or drag and drop files to upload.	
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• These documents will be linked to the relevant accounts. This process can take up to 5 working days to be completed.