

The limited number of formula indicators allowed from April 2013 has meant that any emerging distribution model is going to create significant funding turbulence for some schools. The approach adopted by the Authority has been to try and reflect, as far as possible, the current distribution of resources in the new proposed formula.

### **(i) Formula Simplification**

In terms of process, the first stage was to take each school's 2012-13 delegated budget share funding and calculate a starting baseline against which any new model could be compared. This baseline is the total budget excluding:

- Rates (which can be allocated on an actual cost basis)
- Split Site (which can be allocated via a Lump Sum)
- PFI contracts (which can be allocated on an actual cost basis)
- Existing MFG protection (which should not be protected on a permanent basis)
- SENTA provision above the first 10 hours (which will be now be in the High Needs Block)
- Enhanced Resource Places and associated AWPU (which will also be in the High Needs Block)
- Primary Early Years Single Funding Formula allocations (which will be allocated from the Early Years Block)
- Primary KS1 Class Size allocations (which in future will be funded by allocations from a centrally held Pupil Growth fund)
- Historic Extended Services funding (which will be re-distributed to all schools as part of a previously agreed formula change. This funding shift will be outside of MFG as per DfE approval)
- Existing delegated funding in respect of primary schools' catering and primary and secondary schools' insurance (these will be added to the new delegation and protected by MFG if applicable but removing them at this stage ensures a more equitable comparison across all schools)
- 6<sup>th</sup> Form formula funding (which is subject to the EFA's own changes)

The government has defined pupils as having 'high needs' if the cost of their provision is more than £10,000 per year, the £10k broadly equates to the AWPU plus £6,000 of additional education need. Amounts above the £10k threshold are to be met by the Authority from the High Needs Block with schools expected to pick up to the first £6,000 of additional needs from their delegated budgets.

As a result of the above division of responsibilities, it was necessary to apportion the existing SENTA funding to separate the first £6k of funding (equivalent to approx. 10 SENTA hours per week) which will, in future, be delegated through the formula with the balance of the funding being added to the High Needs Block.

Using regression analysis the current delegated funding, net of the above adjustments, has been modelled against the allowable indicators to arrive at a model of 'best fit', i.e. the model which most closely replicates the current position. This approach will determine initial formula values for pupils, lump sum allowance, free school meals, etc.

In arriving at the model of best fit, it has been necessary to consider which indicators (of the 12) should be used and, where there is a choice of measure (e.g. Deprivation via FSM, Ever 6 FSM and/or IDACI), which one to use.

Further details on the allowable indicators and their reason for selection, or not, are contained in Appendix 2.

One technical complication has been to ensure that the Authority meets the DfE requirement that the lump sum allowance is the same for all primary and secondary schools. As a result it has been necessary to determine the model of best fit for primary schools and then apply the resultant primary lump sum allowance in the secondary sector modelling as a 'given'. To do otherwise would potentially mean that the secondary best fit lump sum allowance (N.B. around £400k) would have to be applied to 350 primary schools and would be unaffordable.

The sums deducted from the baseline (rates, PFI etc.) have been added back to the 2012-13 new simplified formula allocations and the overall total compared with the equivalent 2012-13 budget. Where the reduction in funding between the current and the new simplified formula allocations exceed 1.5% per pupil, the new budgets have been topped up by adding Minimum Funding Guarantee protection.

The changes in funding as a result of this approach are set out in **Data Set 1**.

## **(ii) Further Delegation (Budgets NOT Re-pooled)**

Further details of the budgets covered by this section are set out in Appendix 3. The amount to delegate has been derived and the indicator(s) selected as the means of delegation. Many of the budgets due for delegation have historically been held centrally as the level of spending has varied from school to school and from year to year. Delegation means that the allocation received through the formula is unlikely to equate with the 'need to spend'.

Details of the amounts received by each school for each new budget and responsibility are set out in **Data Set 2**. The impact on the formula, i.e. changes to the per-pupil funding, lump sum and deprivation multipliers are set out in Section 3.

## **(iii) Further Delegation (Budgets Re-pooled)**

Further details of the budgets are set out in Appendix 4. The methodology is largely the same as for (ii) above. However, the choice of indicators, and the individual school allocations, is of less significance. Each school's budget will initially include a share of the budgets delegated but, for all schools (not academies) these amounts,

as per the Schools Forum's agreement, will be taken back and held centrally, thus returning the funding to its current position. It should be noted that the amounts delegated and re-pooled will be the same and therefore the net impact on each school's budget of these movements will be zero. Details of the amounts received by each school are set out in **Data Set 3**. The impact on the formula, i.e. changes to the per-pupil funding, lump sum and deprivation multipliers are set out in section 4.

- (i) **Pupil Numbers** – This is the first of two mandatory factors. DfE requirements mean that the value of a pupil for funding purposes has to be the same across KS1 and KS2. Separate values are though allowed for KS3 and KS4 and the proposed model uses the flexibilities allowed. Using the same per pupil value across KS1 and KS2 will benefit infant schools as currently the value of a pupil in KS2 is greater than KS1.
- (ii) **Post 16** – This factor allows additional resources to schools with post 16 pupils, providing the amount allocated does not exceed 2012-13 levels. However other changes to the formula have resulted in a shift in resources from 11-16 to 11-18 schools. Including a post 16 per pupil factor in Derbyshire's new formula would only serve to increase this shift in resources.
- (iii) **Lump Sum** - This represents a fixed sum per school, irrespective of size. If used, the value must be the same for all primary and secondary schools and must not exceed £200k.
- (iv) **Deprivation** – This is the second mandatory factor and the Authority has the choice of using:
- Free school meals entitlement - a single autumn count; or
  - Ever 6 FSM - a count based on a pupil 'Ever' having been entitled to free school meals in the last six years; and/or
  - Income Deprivation Affecting Children Index (IDACI) - an index which measures the probability that children under the age of 16 are deprived and live in low income households.

The number of children known to be eligible for a free school meal is the Authority's current indicator, i.e. the pupil is eligible and the family have applied as recorded on the January school census. Many LAs use this indicator although there is a concern that it can underestimate the level of deprivation as some families choose not to apply. The government expect that the advent of the Pupil Premium Grant, which is also driven by entitlement to free meals, will improve the quality of this indicator over time.

Ever 6 FSM is the government's current measure for distributing Pupil Premium Grant. It measures the number of children currently on a school's roll who are known to have been eligible at any point in the last 6 years (18 census points).

The pros and cons of the three options and the impact of moving from free meals to one of the other choices are set out below.

|      | <b>Free meals</b>  | <b>Ever 6 FSM</b>  | <b>IDACI</b>   |
|------|--|--|--|
| Pros | Easy to count<br>Easy to monitor changes<br>Easy to calculate impact<br>Less turbulent – current indicator | More stable  | Overall may better reflect children's collective circumstances<br>Independent data             |
| Cons | Dependent on application rates<br>May have limited shelf life given changes to benefits system             | Dependent on application rates<br>More difficult than FSM to calculate<br>May have limited shelf life given changes to benefits system | Complex to calculate<br>Individual pupil circumstances may differ from index<br>More turbulent |

On balance the Authority is minded to use the Ever 6 FSM indicator as this provides more funding to junior and primary schools. This is because pupils attending infant schools have, by dint of their ages, had less time during which to trigger eligibility. This shift from infant schools will help to compensate for the increase in funding received by these schools due to the requirement to have the same KS1 and KS2 pupil values (see earlier).

(v) **Looked After Children (LAC)** – This factor provides additional funding to schools with LAC on their roll. The educational performance of children in care is significantly below that of their peers, not just in Derbyshire but nationally also. However, there are two questions. The first is should this be a factor to be used in Stage 1 of the process i.e. formula simplification? On balance the Authority is not minded to use this factor at Stage 1 as this would require taking funding from elsewhere within the current delegated total.

The second question is should funding be identified at some point in the process to support LAC? Although LAC pupils perform below the average, there is no evidence that schools' funding is a barrier to their progress. Also schools with LAC already receive additional funding as part of the Pupil Premium Grant. The Authority is therefore not minded to provide an additional allocation through the formula for LAC at this stage. If additional resources are required to support these children's attainment then the Authority will seek to do this from other sources.

(vi) **Low cost, high incidence AEN** – This factor provides additional funding to support children with low level additional educational needs. Derbyshire's primary formula currently uses Prior Attainment (KS1 results) and School Action Allocation Plus

data whilst the secondary formula uses Prior Attainment (KS2 results – not achieving Level 4 in English **OR** Maths) and Cognitive Ability Test (CATs) data. None of these indicators are allowed for April 2013.

The indicators available to the Authority are based on prior attainment. For primary schools, funding can be allocated on the basis of either the number of pupils who did not achieve 78 points or who did not achieve 73 points or more in the Early Years Foundation Stage Profile. The DfE are reviewing the EYFSP so this will be a temporary measure until the review has concluded.

For secondary schools funding can only be allocated on the basis of the number of pupils who fail to achieve Level 4 or above in **both** English and Mathematics at KS2.

The Authority is proposing to use scores below 73 for primary schools and the available KS2 indicator for secondary schools.

(vii) **Split Site** – This factor allows additional funding for schools operating on more than one site. Currently there are 6 primary schools where the second site is less than 500m away from the main site and each school receives £2,447 as a contribution to the additional costs. There are 2 primary schools where the second site is more than 500m away and each school receives £34k in recognition of the additional teaching and management costs. The new framework will allow both of these allocations to continue but the Authority will take the opportunity to review the appropriateness of these cash values as they have not been looked at for some time.

There are two split site secondary schools and the current formula allocations are a combination of a lump sum allowance (£24k) plus a further amount based on the number of year groups on the minor site, the number of pupils on roll and the implied number of extra teacher periods required. The Authority will retain a split site factor but simplify the allocation to be a straight lump sum for qualifying schools.

(viii) **PFI** – This factor funds support to relevant schools to meet the costs of PFI contractual obligations. Whilst Derbyshire proposes to retain this factor in its formula, it will have to assess the impact of the delegation of capital maintenance on PFI schools' contributions to avoid any potential double funding and may therefore need to adjust the existing amounts.

(ix) **Rates** – This factor allows LAs to fund schools for their rates bills on an 'actual cost' basis. This factor is consistent with the existing formula indicator which allows the Authority to reflect schools' different rateable values and the extent to which mandatory rate relief applies. No changes to this indicator are necessary for April 2013.

(x) **English as an Additional Language (EAL)** - This factor recognises that pupils with EAL often require additional support and LAs will now be permitted to include in their formula an indicator to allocate resources to schools with such pupils. Support would be available for pupils for up to 3 years from the point at which a pupil enters compulsory education.

Based on a one year count there are 212 primary pupils in 94 schools and 31 secondary pupils in 17 schools with EAL. Given the low level of pupil numbers the Authority is not minded to use this indicator for existing delegated resources but will use it to delegate the current EAL support service.

(xi) **Pupil Mobility** – This factor recognises that some schools experience high levels of pupil mobility and greater costs as a result. Pupil mobility is defined as the total movement in and out of schools by pupils other than at usual times of joining and leaving. Evidence suggests that pupils subject to frequent moves are less likely to achieve and so schools often put additional staffing in place to help support them. In addition, schools subject to high levels of pupil mobility can be faced with significant administrative burdens. Local authorities will therefore be able to apply a factor for pupil mobility that is based on the number of pupils entering schools at non-standard entry points.

However, the available indicator looks at only the **increase** in new pupils registering not the net change. Thus a school with 25 pupils joining and 20 leaving would receive 5 times the funding of a school which just admitted 5 extra pupils. It had been hoped that this indicator would help those schools which have Traveller children on roll. However, the additional funding, which would have to be put through this indicator for all schools to ensure the limited number which support Traveller children have sufficient funding, would make this a very ineffective solution. The Authority will look to provide support to schools with Traveller children in other ways, possibly through the High Needs Block. The Authority therefore does not propose using this indicator in its formula for 2013-14.

(xii) **London Fringe** – This provides additional resources to schools in the London area whose costs are higher than other parts of the country. This factor is not applicable to Derbyshire.

**Free School Meals Eligibility (£61k)** – this is the cost of staff time in assessing and processing applications for free school meals. The May 2012 consultation proposed delegation on the basis of the number of pupils eligible for free meals and there was strong (87%/89%) support for this proposal. It is proposed that this funding is delegated on the basis of the 'Ever 6 FSM' count and equates to £3.04 per pupil (primary and secondary). The Authority intends to offer schools a traded service to undertake these assessments.

**Licences and Subscriptions (£152k)** - this budget pays for the Copyright Licensing Agency and Educational Recording Agency licences. The May consultation proposed delegation on the basis of the number of pupils and there was strong (82%/96%) support for this. Delegation will allocate £1.13 per primary pupil and £2.21 per secondary pupil. The Authority will seek to offer a service so that schools which wish to can ask the Authority to continue to pay these licences centrally.

**Minority Ethnic Communities and Under Achieving groups (£84k)** – This budget supports and funds children who are new to English, professional development and advice for staff in schools, testing and teaching resources and additional short term teaching support for the children concerned. Delegation was proposed on the basis of the number of children on the census with English as an Additional Language. It is proposed that the count of EAL1 be used i.e. the number of such children on the roll of a school for the first time. This will result in a multiplier per EAL1 primary and secondary child of £350.17 and £316.75 respectively.

**Behaviour Support (Primary only) (£932k)** - provision has been retained centrally due to the differential calls on the service by individual schools. Delegation was to be based on a combination of pupil numbers as a proxy for size of school and deprivation as a proxy measure of need and there was strong support for both of these indicators. One refinement has now been added which is to give each primary school a lump sum of £200 with the balance being split equally between pupils and deprivation. The lump sum will help ensure that small schools are better placed to meet any costs of support, the primary per pupil and Ever 6 FSM allocations are estimated at £7.90 and £37.27 respectively.

**Special Staff Costs – Maternity (Secondary only) (£576k)** – this funds the costs of covering for staff on maternity, paternity or adoption leave. Delegation was proposed on the basis of pupil numbers and 78% of secondary respondents supported this. Funding will therefore be delegated on this basis and will be worth approximately £14.12 per secondary pupil.

**Special Staff Costs – Public Duties (Secondary only) (£100k)** - this funds the costs of covering for staff on jury service. Delegation was proposed on the basis of pupil numbers and 78% of secondary respondents supported this. Funding will therefore be delegated on this basis and be worth approximately £2.45 per secondary pupil.



**Special Staff Costs – Other (£7k)** – this funds the costs of long service awards, attendance at ad-hoc Authority meetings, etc. Delegation was proposed on the basis of pupil numbers and there was strong (70%/78%) support for this. Funding will therefore be delegated on this basis and equate to approximately £0.17 per pupil (primary and secondary).

**Catering (Primary only) (£6,506k)** – this is the net cost of the provision for free and paid meals. The modelling work, which endeavoured to match funding against current spend, had limited success due to the wide range of unit costs across the county. The best fit model results in a lump sum allowance of £11,094 per school and a rate per Ever 6 FSM count of £226.74. The Authority will offer a traded service to schools which wish to continue to buy their catering service from the LA.

**14-16 Practical Learning Options (Secondary only) (£209k)** - This residual budget funds the cost of strategic management support for 14-19 provision including support for Learning Communities. In May delegation was proposed on the basis of the number of KS4 pupils and this was strongly (95%) supported. Delegation on this basis would equate to £12.56 per Key Stage 4 pupil.

**Broadband (Primary only) (£1,400k)** – this is additional support to schools towards their Broadband costs. The amount has been delegated as a lump sum for each school of £4,000. For some schools this additional funding, together with the historic amounts spent on Broadband from their existing budgets may be less than the costs of the services purchased under the new contract from EMPSN or from other providers. The Authority is exploring way of providing some short term support via the MFG arrangements and schools will be advised further about this under separate cover.

**Criminal Records Bureau Checks (£250k)** - Funds the cost of CRB checks for staff and volunteers working with children. Delegation was proposed on the basis of pupil numbers as a proxy for the number of staff and this was strongly (70%/84%) supported by schools. Delegation on this basis would be worth approximately £2.90 per primary pupil and £2.25 per secondary pupil. The Authority will look to offer a service to schools to undertake the necessary CRB work.

**Sports (£191k)** - This budget funds the cost of the Sports Service which provides the lead guidance on physical education and physical literacy in schools. Delegation could be on pupil numbers, mainly directed towards the primary sector where most of the work is currently directed. There was strong (70%/72%) support for this approach and the amounts delegated will be equivalent to around £2.62 per primary pupil and £1.18 per secondary pupil.

**Twinning (Secondary only) (£12k)** – This historic funding has been used to support secondary school exchanges with pupils from other countries. This funding will be delegated on the basis of pupil numbers, an approach strongly (72%) supported in the May consultation. The amount delegated will be worth around £0.29 per secondary pupil.

**Capital Maintenance (£4,323k)** – Around £4m annually has been used to meet school based buildings works above £10k (items below this are currently the responsibility of individual schools) and £100k (items above this are generally funded from the main school modernisation capital programme).

As a result of this delegation schools will be responsible for a wider range of works associated with the maintenance/renewal of the fabric of the building, such as:

|   |                   |
|---|-------------------|
| Re-cladding, replacing doors and windows    | Roof replacements |
| Replacement fire alarm systems              | Major re-wiring   |
| Maintenance/replacement of floor structures | Drain renewal     |

Delegation is proposed on the basis of a lump sum allowance with the balance being allocated on a per pupil basis. A significant lump sum is required in order to ensure that the smaller primary schools have a meaningful resource with which to manage these responsibilities. The proposed approach would result in a lump sum of £8,000 for each school and a per pupil allocation of £12.11 for both primary and KS3/KS4 pupils.

Given the nature and risks associated with these responsibilities, and the potential long term implications for the Authority's capital programme, the Authority is anxious to seek ways in which this funding can continue to be used to meet schools' property needs. Schools may therefore be asked to volunteer to re-pool this funding or alternatively offered a broader Derbyshire Property Package with an increase in the premiums charged.

The Schools Forum agreed at its September meeting that all of the budgets discussed in this Appendix will be re-pooled. The amounts will be delegated then taken back from schools (not academies); these two adjustments will be equal and opposite in value. Percentages shown in brackets show the percentage of primary/secondary schools which strongly agreed/agreed with the delegation proposals outlined in the May 2012 local consultation.

**Contingency (£1,000k)** - This has traditionally covered funding for significant in year pupil number increases, in year increases in the number of ERS and special school places over and above the numbers funded in the start of year budget, KS1 class size claims, end of year correction of estimated Early Years hours, errors in the application of the formula and significant unforeseen additional costs. The total now includes an element to cover the costs of suspensions. The funding for most of these issues will transfer to the High Needs Block, Early Years Block or the allowable centrally held Pupil Growth fund.

The May 2012 proposal was to delegate this funding on the basis of pupil numbers and there was strong (72%/89%) support for this. The funding will therefore be delegated on this basis and equates to £14.66 per primary pupil and £4.90 per secondary pupil. The figure is higher for the primary sector as these generally schools have smaller budgets and thus a lower ability to deal with unforeseen pressures.

The Authority is reviewing the arrangements for assessing and approving claims from schools and the amount to be delegated/re-pooled in 2014-15 will itself be reviewed in the light of the new funding framework and the 2013-14 claims experience.

**Insurance (£1,482k)** – This budget funds the costs of the premiums for a range of insurance policies including buildings, employer's liability, etc. It was proposed that each sector's share of this budget would be delegated on the basis of the number of pupils and there was strong (84%/77) support for this approach. The amounts will equate to £18.43 per primary pupil and £16.24 per 11-16 secondary pupil.

**Library & Museums (primary only) (£153k)** – This subsidised the primary sector's use of the Library and Museums Service. It was proposed that this budget be delegated on a combination of lump sum and per pupil. Delegation on this basis would result in a lump sum of £219 plus a per pupil allocation of £1.41.

**Special Staff Costs Maternity (primary only) (£950k)** – this funds any additional net cover costs resulting from a maternity absence. Delegation was proposed on the basis of pupil numbers and there was strong (68%) support for this approach. The sum delegated would equate to £17.41 per primary pupil.

**Special Staff Costs - Public Duties (primary only) (£5k)** - this funds any additional net cover costs resulting from a public duty e.g. jury service. Delegation was proposed on the basis of pupil numbers and there was strong (70%) support for this approach. Delegating the funding on this basis will equate to £0.09 per primary pupil.

**Special Staff Costs – Trades Union Duties (£265k)** – this funds the cost of facilities time to allow union representatives working in schools to attend meetings with the local authority to discuss strategic issues affecting schools and staff. Delegation was proposed on the basis of pupil numbers and there was strong (68%) support for this approach. Delegating the total funding across all primary and secondary schools would result in a per pupil allocation of £2.78.

## **Changes to Derbyshire's Mainstream Schools' Funding Formula**

### **Consultation Response Form**

Please complete this form to give your views on each question. Questions marked with a \* are mandatory.  
**The deadline for responses is the close of business on Monday 8<sup>th</sup> October 2012.**

Responses should be e-mailed to [schoolfunding@derbyshire.gov.uk](mailto:schoolfunding@derbyshire.gov.uk) on or before the above date. Responses can be submitted either by the Head, Chair of Governors or Governing Body but only one response will be accepted from each school or academy. The responses will be reported to the Schools Forum on Tuesday 9<sup>th</sup> October 2012.

---

**\*School Name:**

**\*DfE No:**

**\*Name of Person Completing Form:**

**\*Position within School:**

**\*Contact email:**

---

### **Proposed simplified mainstream formula**

**Q1. Please give your views on the proposed KS1 & 2 values.**

**Q2. Please give your views on the proposed KS3 & 4 values.**

**Q3a. Please give your views on the proposed Lump Sum value.**

**Q4. Do you agree with the proposal to not have a specific post 16 factor within the secondary formula?**

☐ Yes

☐ No

☐ Don't Know

Comments:

**Q5a. Do you agree with the proposal to use Ever 6 FSM as the Authority's deprivation indicator for primary schools for 2013-14?**

☐ Yes

☐ No

☐ Don't Know

Comments:

**Q5b. Do you agree with the proposal to use Ever 6 FSM as the Authority's deprivation indicator for secondary schools for 2013-14?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q6. Do you agree with the proposal to not use the Looked After Children indicator in Derbyshire's formula?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q7a. Given the options available, do you agree with the proposal to use the Early Years Foundation Stage Profile scores of 73 and below as a basis for allocating resources in the primary schools' formula for 2013-14.**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q7b. Do you agree with the proposal to use KS2 results as the LCHI indicator in the secondary schools' formula for 2013-14?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q8. Do you support the proposal to not use the EAL indicator to distribute existing delegated resources in the formula for 2013-14?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q9a. Do you agree with the proposal to have a fixed lump sum for secondary split site schools?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q9b. Do you agree with the proposal to retain the existing split site formula for primary schools?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q10. Do you agree with the proposal to retain current arrangements for funding schools' rates bills?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q11. Do you agree with the proposal to retain the existing PFI indicator?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q12. Do you support the proposal to not have a pupil mobility factor in the formula for 2013-14?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q13a. Would you, in principle, support the use of previous years' DSG cash to fund the extra costs of MFG?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q13b. If the extra MFG costs cannot be met from DSG cash, which approach would schools prefer the Authority to use:**

- ☐ Paring back of multipliers  
☐ Capping gainers

Comments:

---

### **Further Delegation of budgets to schools**

**Q14a. Would you be prepared, in principle, to return the funding for capital maintenance?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q14b. What is the maximum time period that you would be prepared to consider entering into an arrangement for:**

- ☐ Wouldn't agree  
☐ 1 year  
☐ 2-3 years  
☐ 4-5 years

Comments:

**Q15a. Would you be prepared, in principle, to return the funding for catering?**

- ☐ Yes  
☐ No  
☐ Don't Know

Comments:

**Q15b. What is the maximum time period that you would be prepared to consider entering into an arrangement for:**

- ☐ Wouldn't agree  
☐ 1 year  
☐ 2-3 years  
☐ 4-5 years

Comments:

**Any further general comments you may wish to make:**

Thank you for completing the response form.

If you have any queries regarding the completion of this form, please email [schoolfunding@derbyshire.gov.uk](mailto:schoolfunding@derbyshire.gov.uk).  
Your query will be dealt with by an appropriate colleague and a response provided as soon as possible.



# **Changes to Derbyshire's Mainstream Schools' Funding Formulae**

## **Introduction & Responding to the Consultation**

This document provides heads and governors with details and implications arising from the government's decision to reshape radically the schools' funding framework with effect from April 2013. The document builds on the local formula consultation which the Authority undertook in May 2012 and the further advice and guidance provided by the DfE during the summer. The formula changes apply to both schools and academies and references to schools in the text should therefore be taken to include academies unless specified otherwise. The document consists of the following elements:

### **Main Document**

- Section 1: Executive summary
- Section 2: Background to the changes
- Section 3: Proposed mainstream formula (further technical details are provided in Appendices 1 & 2)
- Section 4: Further delegation of funding to schools
- Glossary

### **Appendices**

- Appendix 1: Rationale behind the proposed formula model
- Appendix 2: Allowable formula indicators/measures – further details
- Appendix 3: Description of budgets to be delegated (non pooled)
- Appendix 4: Description of budgets to be delegated (pooled)

### **Data Sets (Individual School Analyses)**

- Data Set 1: Formula simplification – individual school changes
- Data Set 2: Newly delegated budgets (non pooled) – individual school allocations
- Data Set 3: Newly delegated budgets (pooled) – individual school allocations

### **How to use this document**

The main text (Sections 2-4) set out the proposals. Individual school analyses are provided in Data Sets 1-3. Taken together these two papers should provide sufficient information for heads and governors to understand the issues and formulate their response to the questions posed. The appendices provide further information which some readers may find useful or may help to clarify points of detail. However, the main document and Data Sets stand alone.

**It should be noted at this point that changes to Special School and Enhanced Resource School (ERS) funding will be the subject of a separate consultation.**

Heads and governors are invited to give their views on any issues in this paper but views are particularly welcomed on the questions set out in bold typeface. **The deadline for responses is the close of business on Monday 8<sup>th</sup> October 2012.**

Responses should be submitted electronically using the questionnaire provided and e-mailed to [schoolfunding@derbyshire.gov.uk](mailto:schoolfunding@derbyshire.gov.uk) on or before the above date. Responses can be submitted either by the Head, Chair of Governors or Governing Body but only one response will be accepted from each school or academy. The responses will be reported to the Schools Forum on Tuesday 9<sup>th</sup> October 2012.

If you have any queries about the information contained in this document please email [schoolfunding@derbyshire.gov.uk](mailto:schoolfunding@derbyshire.gov.uk). Your query will be dealt with by an appropriate colleague and a response provided as soon as possible.

# **Main Document**

## **1. Executive Summary**

This document asks Heads and Governing Bodies to give their views on Derbyshire's proposals to change its funding formulae for schools from April 2013 in order to meet new national DfE requirements. Sections 2- 4 of the document set out the national background to the changes and the Authority's proposals in detail. The agenda covers two main areas namely to:

- (i) Simplify the existing school formulae (Section 3); and
- (ii) Delegate a range of further services to schools from April 2013 (Section 4).

The government is restricting the number of formula indicators to a maximum of 12, selected from a national list. As far as the delegation of existing resources is concerned, Derbyshire's proposals are to delegate around 96% of the total available on a combination of pupil numbers, lump sum, deprivation and low cost high incidence (LCHI) special education needs.

Within the prescribed rules, the proposed funding formula has been designed to reflect, as far as possible, the current distribution of resources to schools. The model broadly keeps the proportion of funding allocated on pupil numbers the same; overall the main changes have been to:

- increase the amount allocated to primary schools as a fixed lump sum allowance;
- reduce the amount allocated to secondary schools as a fixed lump sum allowance (as a result of the requirement to have the same lump sum as primary schools);
- reduce the amount allocated through the Additional Educational Needs (AEN) indicator (as the government's permitted factor is a poor match to the current distribution of resources); and
- increase the amount allocated as deprivation, partly to offset the shortcomings of the AEN issue above.

The AEN changes mean that the current arrangements for funding Special Educational Needs Teaching Assistant (SENTA) hours will have to change. Currently, other than SENTA statements of 8 hours or less in the secondary sector, the Authority funds the total stated hours, including the first 10 hours. Under the new arrangements, schools will have to meet the pupil led (AWPU) element plus up to £6,000 of any additional costs. The Authority will then fund costs over and above this £6,000 threshold from the retained High Needs Block.

The table below sets out an example of the impact of this aspect of the changes, based on a primary school and, for the sake of simplicity, assuming that the AWPU rate does not change.

| Current arrangements |        |               |                | Revised arrangements |                |              |                |
|----------------------|--------|---------------|----------------|----------------------|----------------|--------------|----------------|
| Stmnt Hrs            | AWPU   | SENTA Funding | Total resource | AWPU                 | School to Fund | From HNB (*) | Total resource |
| 32.5                 | £2,400 | £20,623       | £23,023        | £2,400               | £6,000         | £14,623      | £23,023        |
| 25                   | £2,400 | £15,863       | £18,263        | £2,400               | £6,000         | £9,863       | £18,263        |
| 15                   | £2,400 | £9,518        | £11,918        | £2,400               | £6,000         | £3,518       | £11,918        |
| 10                   | £2,400 | £6,345        | £8,745         | £2,400               | £6,000         | £345         | £8,745         |

(\*) Additional funding from the High Needs Block which is held centrally by the LA

The overall impacts of simplifying the formula at individual school level have been mitigated by the government's Minimum Funding Guarantee (MFG) protection arrangements for 2013-14 and 2014-15. These arrangements are designed to ensure that the year on year reductions in **most** elements of a school's budget are capped at 1.5% per pupil. Some elements, e.g. correction of SENTA hours relating to previous years and Early Years funding, are excluded from the MFG. Excluding these items could mean that some schools experience a funding reduction in excess of 1.5% per pupil.

Details of the impact of formula changes for each school are set out in Data Set 1. It must be emphasised that the figures in Data Set 1 are the budgets that would have emerged **had the new formula been applied during 2012-13**. These are **not** the budgets for schools for 2013-14.

Regarding the further delegation of budgets to schools and academies, this was covered in our consultation of May this year. By way of reminder, from April 2013 **schools will be responsible for arranging and funding** the following budgets/cost (the text in brackets denotes sectors affected):

- Providing a school meals services (all; secondary already delegated);
- An extended range of higher value maintenance and refurbishment responsibilities (all);
- Funding their own costs of Broadband (all, secondary already delegated);
- Arranging behaviour support services (all; secondary already delegated);
- Buying copyright licences (all);
- Checking eligibility for free school meals (all);
- Arranging support for ethnic minority pupils/underachieving groups (all);
- Paying their own cover costs for maternity/public duties (secondary);
- Paying their own cover costs for 'Other' special staff costs, e.g. support for attendance at ad-hoc Authority meetings (all);
- Funding Criminal Records Bureau checks (all);
- Paying for support from the County Sports Service (all); and
- Paying for the costs of any twinning arrangements (secondary)

These funds also have to be delegated using the national list of formula factors. One of the major new delegated items is capital maintenance which was not covered in the May 2012 consultation as it was not clear that this would be required. From April

2013, schools will be responsible for a range of property issues that are currently met by the LA, including replacing doors and windows, roof replacements, major re-wiring etc. The budget to be delegated typically covered works costing between £10k and £100k.

Failure to continue to invest in schools' buildings in the short term is almost certain to give rise to increased costs in the longer term. Schools need to determine how they will discharge this key new responsibility and the document gives some options to consider/comment on.

Each school's share of the above budgets is set out in Data Set 2.

Schools need to start to plan which services they will want to buy from April 2013 and whether the service provider will be the Authority or another supplier. The Authority is reviewing its traded offer to schools to meet the new national agenda.

Finally, there is another raft of budgets which will initially be delegated to schools and academies but, by Schools Forum agreement, subsequently re-pooled for schools (not academies as they are required to retain the funding and responsibility). The pooled budgets are:

- Insurance (all);
- Contingency (all);
- Library and Museums (primary); and
- Special Staff costs (Primary: Maternity, Public and Trade Union Duties; Secondary: Trade Union Duties only).

Each school's share of these pooled resources is set out in Data Set 3. However, the amounts received by schools will be taken back on the same basis as they are delegated so the adjustments are neutral in their impact at school level.

The **indicative** formula multipliers for 2012-13, including newly delegated budgets, are provided in the table below.

|   | <b>Primary</b> | <b>Secondary</b> |
|---|----------------|------------------|
|   | <b>£</b>       | <b>£</b>         |
| Pupil – KS1 & KS2                       | 2,467          | 0                |
| Pupil – KS3                             | 0              | 3,507            |
| Pupil – KS4                             | 0              | 4,137            |
| Pupil – Post 16                         | 0              | 0                |
| Deprivation (Ever 6 FSM)                | 1,443          | 1,732            |
| Looked After Children (LAC)             | 0              | 0                |
| Low Cost High Incidence (LCHI) SEN      | 161            | 2,357            |
| English as an Additional Language (EAL) | 350            | 317              |
| Lump sum                                | 123,741        | 123,741          |
| Split site – Primary <500m              | 2,447          | 0                |
| Split site – Primary >500m              | 34,482         | 0                |
| Split site – Secondary                  | 0              | 107,159          |

|                  | <b>Primary</b> | <b>Secondary</b> |
|------------------|----------------|------------------|
|                  | <b>£</b>       | <b>£</b>         |
| Rates            | Actuals        | Actuals          |
| PFI Allowance    | N/A            | Actuals          |
| Pupil Mobility   | 0              | 0                |
| London Weighting | N/A            | N/A              |

It should be noted that these multipliers show **what would have resulted had the formula been applied during 2012-13**. The multipliers for 2013-14 may be different due to changes in the level of government grant, changes in pupil and non-pupil data and the impact of any changes emerging from this consultation.

Finally, as a result of the further delegation of resources to schools, the Authority will hold very limited funding centrally for schools, namely:

- Support for pupils with high cost additional educational needs
- Any re-pooled funding
- Funding within the Schools Block for
  - School Admissions
  - Carbon Reduction Commitment
  - Existing Combined services
  - Servicing the Schools Forum.

Consequently, it must be assumed that any costs not covered by the above budgets are a matter for schools' delegated budgets.

The consultation runs until the **close of business on Monday 8<sup>th</sup> October 2012** and schools are encouraged to complete the electronic response form provided. The results will be reported to the Schools Forum meeting on Tuesday 9<sup>th</sup> October 2012. Following this consultation Cabinet will take its final decisions on the shape of the funding formula for 2013-14 in October/November.

## **2. Background to the Changes**

### **2.1 National Changes**

On 29<sup>th</sup> June 2012 the DfE confirmed the requirements for calculating schools' delegated budgets for 2013-14. The current Dedicated Schools Grant (DSG) which funds schools and a range of school related support services will be split into three blocks as follows:

**High Needs Block:** this will fund Special Schools' delegated budgets, placements in Independent and Non-Maintained Special Schools, Alternative Provision (AP) (Pupil Referral Units or PRUs), Enhanced Resource Facility provision in mainstream schools, the costs of pupils with additional educational needs in excess of a defined national financial threshold in mainstream schools, and a raft of SEN support services.

**Early Years Block:** this will fund early years provision in both schools and the private, voluntary and independent sectors.

**Schools Block:** the balance, and by far the largest element of the DSG, which funds schools' delegated budgets and a range of other budgets including those set out in Section 4 of this document.

This document focusses on mainstream schools' funding as the Authority is required to have determined the shape of its funding formula by 31<sup>st</sup> October 2012. The Special Schools, ERS and AP funding formulae etc. are not bound by this requirement and will therefore be the subject of a separate consultation process later in the autumn term. The impact on the Early Years funding is limited and any issues will be covered via the Schools Forum.

Focussing on the Schools Block, the regulations require that **from April 2013:**

- local authorities' mainstream school formulae can **only** use factors drawn from the nationally prescribed list of 12 indicators;
- a raft of defined centrally held budgets must be delegated to schools.

### **2.2 Formula Simplification**

The original national list proposed 10 formula indicators but, following consultation with local authorities and Schools Forums, the DfE have now increased this to a **maximum** of 12. The allowable factors (and whether they are optional or mandatory) are now as follows:

1. Per Pupil (mandatory) - *Flat rate for all primary aged pupils; separate KS3 & KS4 rates allowed, all budgets to be based on the October census.*
2. Deprivation (mandatory) - *Via a straight FSM or Ever 6 FSM count and/or the use of Income Deprivation Affecting Children Index (IDACI)*
3. Looked after Children (optional) – *number of children looked after*

4. Low cost, high incidence SEN (optional) - *Primary: Early Years Foundation Stage Profile; scores below 78 or 73; Secondary: KS2 results; Level 3 or below in both English and Maths*
5. English as an Additional Language (EAL) (optional) - *Named pupils; max 3 years from entry to compulsory education*
6. Lump sum of a limited size (optional) - *The same lump sum allowance must be used for **all** primary and secondary schools and **must not exceed £200k***
7. Split site (optional) – *cash sum*
8. Rates (optional) – *actual costs*
9. Private Finance Initiatives (PFI) contracts (optional) – *actual costs*
10. London fringe costs - *(N/A for Derbyshire)*
11. Pupil Mobility (optional) (*new*) – *extra support for schools with high levels of pupil mobility*
12. Post 16 (optional) (*new*) – *cash amount (per pupil) capped at 2012-13 levels*

No other factors will be allowed, although in **exceptional** circumstances the Education Funding Agency (EFA) has the power to approve premises allocations for specific schools. Any such allocations must be on an exceptional basis, limited to no more than 5% of schools and must account for more than 1% of the budgets of the schools affected. There are several schools for which the Authority currently pays rent to a third party for the use of land or buildings. An exceptional factor may be needed for some of these higher cost arrangements.

Further details regarding the allowed indicators are provided in Appendix 2.

The first challenge facing the Authority is to reshape the current formula to meet the new national framework. The Authority's proposals are covered in Section 3.

### **2.3 Further delegation of funding to schools**

The DfE have confirmed that most DSG related budgets, with a few prescribed exceptions, have to be delegated to schools from April 2013. The proposed delegation of these budgets was covered in the Authority's consultation in May 2012 and there was broad support for its proposals. One point to note is that since that consultation the DfE have clarified that the funding for capital maintenance will have to be delegated from April 2013.

Details of the implications of these further delegations and their treatment in the proposed funding formulae are discussed more fully in Section 4.

### **2.4 Minimum Funding Guarantee (MFG)**

Given the limitations of the indicators allowed, the new simplified formula, whatever its final size and shape, will inevitably result in significant turbulence for many individual schools. The government's MFG arrangements are designed to limit the losses from this process.



The overall impacts of simplifying the formula at individual school level have been mitigated by the government's MFG protection arrangements for 2013-14 and 2014-15. These arrangements are designed to ensure that the year on year reductions in **most** elements of a school's budget are capped at 1.5% per pupil. Some elements, e.g. correction of SENTA hours relating to previous years and Early Years funding, are excluded from MFG. Excluding these items could mean that some schools experience a reduction in excess of 1.5% per pupil.

However, these protection arrangements only apply to the simplification of the **existing delegated funding** (Section 3), they **do not** extend to the delegation of the further budgets and responsibilities from April 2013 (Section 4).

### 3. Proposed Simplified Mainstream Formulae

#### 3.1 General

This section sets out the Authority's proposals to simplify its existing formulae for implementation from April 2013. Heads and governors who want a deeper understanding of the process followed in arriving at the model can find this information in Appendix 1. In undertaking the modelling the Authority has, within the confines of the national restrictions, endeavoured to:

- Minimise the shifts in resources between phases;
- Minimise the turbulence at individual school level;
- Allocate the majority of resources based on the number of pupils; and
- Use only those indicators which add value to the allocation process.

The proposed **indicative** formula multipliers, **prior to the new delegation**, are set out in the table below:

|   | <b>Primary</b> | <b>Secondary</b> | <b>Count</b>                                      |
|---|----------------|------------------|---|
|   | <b>£</b>       | <b>£</b>         |   |
| Pupil - KS1 & KS2                       | 2,385          | 0                | October pupils                                    |
| Pupil - KS3                             | 0              | 3,448            | October pupils                                    |
| Pupil - KS4                             | 0              | 4,065            | October pupils                                    |
| Pupil - Post 16                         | 0              | 0                | Not used  |
| Deprivation                             | 1,176          | 1,728            | Ever 6 FSM (see glossary)                         |
| Looked After Children (LAC)             | 0              | 0                | Not used  |
| Low Cost High Incidence SEN             | 161            | 2,357            | Early Years Foundation Profile (73) & KS2 results |
| English as an Additional Language (EAL) | 0              | 0                | Not used  |
| Lump sum                                | 100,228        | 115,741          | -   |
| Split site - Primary <500m              | 2,447          | 0                | Lump sum allowance                                |
| Split site - Primary >500m              | 34,482         | 0                | Lump sum allowance                                |
| Split site - Secondary                  | 0              | 107,159          | Lump sum allowance                                |
| Rates                                   | Actuals        | Actuals          | Actual costs – no change                          |
| PFI Allowance                           | N/A            | Actuals          | Indiv calc – no change                            |
| Pupil Mobility                          | 0              | 0                | Not used  |
| London Weighting                        | N/A            | N/A              | Not relevant                                      |

The distribution of existing 2012-13 delegated funding using the new formula would be as follows:

|                                    | Primary            | Primary      | Secondary          | Secondary    |
|------------------------------------|--------------------|--------------|--------------------|--------------|
|                                    | £                  | %            | £                  | %            |
| Pupil - KS1 & KS2                  | 130,145,354        | 70.0         | -                  | -            |
| Pupil - KS3                        | -                  | -            | 83,364,684         | 44.3         |
| Pupil - KS4                        | -                  | -            | 67,623,436         | 35.9         |
| Pupil - Post 16                    | -                  | -            | -                  | -            |
| Deprivation                        | 13,607,407         | 7.3          | 14,491,554         | 7.7          |
| Looked After Children (LAC)        | -                  | -            | -                  | -            |
| Low Cost High Incidence (LCHI) SEN | 1,120,579          | 0.6          | 9,551,775          | 5.1          |
| EAL                                | -                  | -            | -                  | -            |
|                                    |                    |              |                    |              |
| <b>Sub Total – Pupil led</b>       | <b>144,873,340</b> | <b>77.9</b>  | <b>175,031,449</b> | <b>93.0</b>  |
|                                    |                    |              |                    |              |
| Lump sum                           | 35,079,761         | 18.9         | 5,324,086          | 2.8          |
| Split site – Primary <500m         | 14,682             | 0.01         | -                  | -            |
| Split site – Primary >500m         | 68,965             | 0.04         | -                  | -            |
| Split site – Secondary             | -                  | -            | 214,318            | 0.1          |
| Rates                              | 3,034,718          | 1.6          | 3,614,965          | 1.9          |
| PFI Allowance                      | -                  | -            | 1,096,126          | 0.6          |
| Pupil Mobility                     | -                  | -            | -                  | -            |
| MFG                                | 2,938,897          | 1.6          | 3,079,655          | 1.6          |
|                                    |                    |              |                    |              |
| <b>Total</b>                       | <b>186,010,363</b> | <b>100.0</b> | <b>188,360,599</b> | <b>100.0</b> |

At this point the model deliberately does not comply with the requirement to have the same lump sum in both sectors (see item 6 of 2.2 above). The primary lump sum will be increased to the level of the secondary sector as a result of the delegation of catering, broadband, etc. as covered in Section 4.

The proportions of funding allocated either as per pupil or pupil led (per pupil plus deprivation, LAC, LCHI and EAL) have to be kept under review. Although no national targets have been set for 2013-14, the government has indicated that the proportion of delegated funding distributed by these indicators should be around 60% and 80% per pupil and pupil led respectively. The DfE has indicated that national minimum thresholds could be set for future years. The table above, which excludes the impact of the additional funding to be delegated in April 2013, shows that Derbyshire is broadly in line with these potential targets.

Data Set 1 provides a comparison of schools' 2012-13 budgets with the allocations that would be applied if the above multipliers had been used this year. It is important to note that the figures **do not** indicate how much funding a school will receive in 2013-14 as this will be based on October 2012 pupil numbers, updated non pupil data, the final agreed formula and the level of DSG grant income for 2013-14.

## **3.2 Individual Indicator Issues**

**3.2.1 Pupil funding (KS1 and KS2):** the above KS1 & KS2 multipliers provide the best fit with existing funding. It is important to note that the funding value of a pupil is the same across both Key Stages, as required by the DfE. In Derbyshire the current KS1 and KS2 values are £2,303 and £2,470 respectively, thus the use of the same per pupil value across both Key Stages means that funding shifts from the junior (KS2) to the infant (KS1) year groups. The overall model effectively transfers approximately £732k to Infant schools. The impact of this movement has been partially offset by the proposed deprivation factor (see 3.2.5 below).

**Q1. Schools' views on the proposed KS1 and KS2 values are welcomed.**

**3.2.2 Pupil funding (KS3 and KS4):** in Derbyshire the current KS3 and KS4 values are £3,241 and £3,838 respectively. The new model effectively transfers £800k from 11-16 schools to 11-18 schools (see 3.2.3 below) but the impact of this shift has been partially offset by the proposal not to use a post 16 factor.

**Q2. Schools' views on the proposed KS3 and KS4 values are welcomed.**

**3.2.3 Lump Sum:** a key requirement of the government's new framework is that, if LAs choose to allocate a lump sum allowance to schools, the allocation must have the same value for each school, i.e. the smallest primary school through to the largest secondary school would receive exactly the same fixed amount.

At this stage in the modelling, as already noted, there is an imbalance between the sectors which will be addressed by the further delegation in Section 4.

This requirement to (ultimately) have the same lump sum is significant. Derbyshire primary schools currently receive fixed allocations and small school protection support of between £53k and £136k. Similarly, secondary schools receive between £196k and £350k. If the lump sum is pitched too high it potentially over resources small primary schools (the Authority has 113 schools with less than 100 children on roll). Equally, setting it too low would underfund small secondary schools.

The proposed lump sum has been pitched at a level that is predominantly based on the primary sector's needs as a lump sum driven by secondary schools' current allocations would exceed the total Schools Block grant when applied to all 350 primary schools.

The proposed model does, however, favour 11-18 schools over 11-16 schools as the latter generally have fewer pupils on roll and therefore have a greater reliance on small school protection factors.

Changes to the lump sum allowance are particularly sensitive. For example a £10k change would move £3.96m from other indicators. This would be equivalent to £64.14 per pupil in the primary sector and £11.27 per pupil in the secondary sector.

**Q3 Schools' views on the proposed lump sum allowance are welcomed**

**3.2.4 Post 16:** the regulations allow LAs to allocate funding on the basis of the number of post 16 pupils. The extent of any allocation has to be capped at 2012-13 overall cash levels. However, the Authority does **not** propose to take up the option of using a post 16 factor as this would further increase the movement in funding from 11-16 to 11-18 schools set out in 3.2.3 above.

**Q4. Do you agree with the proposal not to have a specific post 16 factor within the secondary formula?**

**3.2.5 Deprivation:** Derbyshire's current formulae allocate additional resources on the basis of the number of pupils known to be eligible for free school meals. The government's Pupil Premium Grant (PPG) uses the Ever 6 FSM count which is also based on known eligibility for free meals.

Derbyshire's proposal is to move to the Ever 6 FSM count from April 2013 as this approach marginally favours junior and primary schools over infant schools. This is because infant pupils have a more limited time period (1-3 years) in which to trigger FSM eligibility. As such a move to Ever 6 FSM helps to compensate for the shift in resources to infant schools as a result of the averaging of Key Stage funding (see 3.2.1).

**Q5a. Do you agree with the proposal to use Ever 6 FSM as the Authority's deprivation indicator for primary schools for 2013-14?**

Given the change to the primary sector deprivation indicator the Authority is minded to move secondary schools onto the same Ever 6 FSM basis. Turbulence would be relatively limited as the Ever 6 FSM indicator is based on eligibility for free meals albeit over a longer time frame. As well as keeping the sectors in line it also would bring both sectors in line with the government's PPG methodology.

**Q5b. Do you agree with the proposal to use Ever 6 FSM as the Authority's deprivation indicator for secondary schools for 2013-14?**

**3.2.6 Looked After Children (LAC):** the national framework allows LAs to allocate additional resources to schools on the basis of the number of children looked after as recorded on the October census. Although the educational outcomes of LAC are significantly below that of their peers, the Authority is not currently persuaded that using this indicator within the formula is merited for three reasons.

Firstly, the Pupil Premium Grant (PPG) already allocates resources to schools with a looked after child on their roll (£600 per LAC).

Secondly, and unlike the PPG, the allocation would be based on a single census point and would not reflect any movement of looked after children between schools during an academic year, meaning that funding allocations would be poorly targeted.

Finally, the Authority is not convinced that allocating additional resources to schools, over and above PPG, is necessarily the best way of supporting the challenges faced by looked after children.

**Q6. Do you agree with the proposal to not use the Looked After Children indicator in Derbyshire's formula?**

**3.2.7 Low Cost High Incidence (LCHI) AEN:** the new national arrangements identify three Elements of funding.

- Element 1 or 'Core Education Funding' represents the mainstream per pupil unit of funding known as the Age Weighted Pupil Unit or AWPU.
- Element 2 or 'Additional Support Funding' represents the additional support for a child over and above the AWPU allocation to meet their additional AEN requirements. The DfE deem the value of this element to be £6,000 per child with AEN.
- Element 3 or 'Top Up Funding' represents the additional funding over and above Elements 1 and 2 necessary to meet an individual child's needs.

In terms of the treatment of these funding streams, Elements 1 and 2 will be delegated to schools via the new simplified formula. Element 3 will be funded from a separate allocation from the centrally held High Needs Block. This means that for any pupil with AEN, the school will be expected to meet the first £6,000 of any additional resources plus the AWPU element.

For example, a pupil with a SENTA statement of 25 hours (total cost approx. £16,000 pa) will have the first £6,000 funded from Element 2 (i.e. via the school's delegated budget) with the remaining £10,000 funded from Element 3 (i.e. via the Authority from the High Needs Block).

The DfE has included in the list of indicators factors which allow authorities to distribute funding to schools with children with AEN. In the primary sector, authorities can choose to use either the number of children scoring below 73 or 78 in the Early Years Foundation Stage Profile (EYFSP).

*In their guidance the DfE states "under the current EYFSP, a child is 'developing well' if he or she scores 78 points across all areas of learning and development. The 2011 data shows that 61% of pupils with SEN do not achieve 78 points and are therefore not 'developing well'. Whilst we (the DfE) recognise that this is not a perfect measure of SEN, it does give us a reasonable threshold which captures most SEN pupils who are underachieving. It would also be a temporary measure as the criteria for the EYFSP are being reviewed. A new set will be in place from academic year 2012/13."*

Derbyshire currently allocates significant resources to schools with additional needs through the funding formula via the following measures:

- SENTA hours, mainly pupils with Statements of SEN (primary and secondary)
- School Action Plus (primary & secondary)
- Personalised Learning – KS1 and KS2 results (primary & secondary)
- Cognitive Ability Test scores (secondary)

The least turbulent funding model only allocates £0.8m via EYFSP scores of 73 and below. This relatively low level of LCHI funding reflects the poor match between the allowable indicator and the current distribution of low cost AEN funding. Since formula simplification leaves the overall amount delegated to schools the same, the difference has been re-distributed via other factors, especially the lump sum allowance and deprivation indicators.

For the secondary sector, funding can only be allocated on the basis of the number of pupils who fail to achieve Level 4 or above in **both** English and Mathematics at KS2. The match between the current distribution of Cognitive Ability Tests, School Action Plus and Personalised Learning funding and these KS2 results is better than the match in primary schools. The model allocates £8.7m which is closer, but still below, the £12m allocated via the current factors.

Schools will have the responsibility for funding low cost high incidence additional educational needs up to a limit of £6,000 plus the AWPU budget. LAs will be required to publish for each school how much of their budget is notionally for AEN. In Derbyshire the notional AEN budget will **not** consist solely of the LCHI allocations; it will also include a proportion of AWPU funding plus a share of the increase in funding for deprivation (both sectors) and lump sum allowances (primary only).

It is possible to increase the amount of funding allocated via the proposed LCHI indicators. However, any increase would have to be taken from elsewhere within the formula. As an example, a £1m increase in LCHI funding for each sector would need to be offset by a reduction of £18.32 per pupil in the primary sector or £25.50 per pupil in the secondary sector.

**Q7a Given the options available, do you agree with the proposal to use the Early Years Foundation Stage Profile scores of 73 and below as a basis for allocating resources in the primary schools' formula for 2013-14?**

**Q7b Do you agree with the proposal to use KS2 results as the LCHI indicator in the secondary schools' formula for 2013-14?**

**3.2.8 English as an Additional Language (EAL):** this factor recognises that pupils with EAL often require additional support. LAs are permitted to include in their formula an indicator to allocate resources to schools with such pupils for a period of up to 3 years. As most of the support for EAL children is provided from a central budget, the Authority is not minded to use this factor to allocate currently delegated resources. However, limited use of the indicator may be appropriate for the delegation of Support Services for children with EAL (see Section 4).

**Q8. Do you support the proposal not to use the EAL indicator to distribute existing delegated resources in the formula for 2013-14?**

**3.2.9 Split Site:** the regulations allow the Authority to retain a factor to fund schools operating from more than one site. In 2013-14 there will only be two secondary schools operating on a split site and it proposed that the current allocations are averaged as a simple £107k block allowance for the two eligible schools.

For primary schools it is proposed to retain the current block allowances of £2,447 and £34,482 depending on how far apart the sites are.

**Q9a Do you agree with the proposal to have a fixed lump sum for secondary split site schools?**

**Q9b Do you agree with the proposal to retain the existing split site formula for primary schools?**

**3.2.10 Rates:** the regulations allow the Authority to retain its existing arrangements for funding schools' rates bills. No changes are therefore proposed at this time.

**Q10 Do you agree with the proposal to retain current arrangements for funding schools' rates bills?**

**3.2.11 PFI Contracts:** the regulations allow the Authority to retain its existing arrangements for funding schools for their contractual PFI commitments. No changes are therefore proposed at this time.

**Q11. Do you agree with the proposal to retain the existing PFI indicator?**

**3.2.12 Pupil Mobility:** this factor recognises that some schools experience high levels of pupil mobility and greater costs as a result. Pupil mobility is defined as the total movement into and out of schools by pupils other than at usual times of joining and leaving.

However, the available indicator looks at only the increase in new pupils registering not the net change, i.e. a school with 25 pupils joining and 20 leaving would receive 5 times the funding of a school which just admitted 5 extra pupils.

The Authority does not consider that this is an effective way of targeting resources at the relatively limited number of schools with high turnover levels and therefore does not propose to use this indicator in the 2013-14 formula.

**Q12 Do you support the proposal not to have a pupil mobility factor in the formula for 2013-14?**



### **3.3 Some Implications of the New Formulae**

#### **3.3.1 Minimum Funding Guarantee Protection**

Based on the modelling to date, the MFG bill across the two sectors would rise from £4.42m to £6.02m, an increase of £1.59m. For modelling purposes it has been assumed that this extra cost will have to be met from within the existing delegated total by paring back the formula multipliers by around 0.25%. Going forward there are other options as follows:

- (i) Use DSG central underspends from previous years. This is the preferred option as it would avoid the need to pare back the formula multipliers as described above. However, affordability is an issue as sufficient cash would need to be set aside to provide this support for two years and possibly longer; or
- (ii) Pare back formula multipliers, i.e. the option used in the modelling; or
- (iii) Cap gainers. As a result of the formula changes, some schools will inevitably receive additional resources. One option would be to limit any school's gain to no more than, say, 1.5% compared with 2012-13. The monies saved by capping the gains could then be used to support the increased MFG bill.

**Q13a Would schools, in principle, support the use of previous years' DSG cash to fund the extra costs of MFG?**

**Q13b If the extra MFG costs cannot be met from DSG cash, which approach would schools prefer the Authority to use: paring back of multipliers or capping gainers?**

## 4. Further Delegation of Budgets to Schools

The new national funding framework requires that most of the budgets within the scope of the Schools Block, and which are currently held centrally, must be delegated to schools from April 2013. This issue was the subject of a local consultation in May 2012.

Whilst this range of budgets has to be initially delegated, there is provision in the regulations for certain specified budgets to be re-pooled. It is for the Schools Forum to determine locally whether or not it is in the best interests for a particular sector for some or all of these budgets to be re-pooled and then retained centrally. It is important to note that, once the Schools Forum has determined that a particular budget should be re-pooled, all of the maintained schools in that sector **must** re-pool the funding, i.e. it will not be a matter for individual governing body decisions. Academies will, however, continue to receive funding for re-pooled items in their formula allocations.

Schools Forum was asked to take final decisions on the re-pooling of budgets at its meeting on 12<sup>th</sup> September 2012 and agreed the following arrangements.

| No.  | Service                             | Primary - Schools Forum Decision | Secondary - Schools Forum Decision |
|--|-------------------------------------|----------------------------------|------------------------------------|
| Required Delegation: Schools Forum <b>CAN</b> agree to re-pool |                                     |                                  |                                    |
| 1  | Contingencies                       | Re-pool                          | Re-pool                            |
| 2  | Insurance                           | Re-pool                          | Re-pool                            |
| 3  | Library & Museum                    | Re-pool                          | N/A – already delegated            |
| 4  | FSM Eligibility                     | Remain Delegated                 | Remain Delegated                   |
| 5  | Licences & Subscriptions            | Remain Delegated                 | Remain Delegated                   |
| 6  | Min Ethnic / Under Achieving Groups | Remain Delegated                 | Remain Delegated                   |
| 7  | Behaviour Support                   | Remain Delegated                 | N/A – already delegated            |
| 8  | Staff Costs: Maternity              | Re-pool                          | Remain Delegated                   |
| 9  | Staff Costs: Public Duties          | Re-pool                          | Remain Delegated                   |
| 10   | Staff Costs: Trade Union            | Re-pool                          | Re-pool                            |
| 11   | Staff Costs: Other                  | Remain Delegated                 | Remain Delegated                   |
| Required Delegation: Schools Forum <b>NO</b> option to re-pool |                                     |                                  |                                    |
| 12   | School Catering                     | Must be delegated                | Must be delegated                  |
| 13   | 14-16 Practical Learning Options    | Must be delegated                | Must be delegated                  |
| 14   | Broadband Support                   | Must be delegated                | Must be delegated                  |
| 15   | CRB checks                          | Must be delegated                | Must be delegated                  |
| 16   | Sports                              | Must be delegated                | Must be delegated                  |
| 17   | Twinning                            | Must be delegated                | Must be delegated                  |
| 18   | Capital maintenance                 | Must be delegated                | Must be delegated                  |

The potential impact of the above delegations on formula multipliers is as follows; items for re-pooling are marked 'P' in the end column:

| No. | Service (Primary)                   | New Deleg'n (£k) | Per Pupil £               | Lump Sum £    | Per Ever 6 FSM £ | Pooled |
|-----|-------------------------------------|------------------|---------------------------|---------------|------------------|--------|
| 1   | Contingencies                       | 800              | 14.66                     | -             | -                | P      |
| 2   | Insurance                           | 971              | 18.43                     | -             | -                | P      |
| 3   | Library & Museum                    | 153              | 1.41                      | 219.22        | -                | P      |
| 4   | FSM Eligibility                     | 35               | -                         | -             | 3.04             |        |
| 5   | Licences & Subscriptions            | 62               | 1.13                      | -             | -                |        |
| 6   | Min Ethnic / Under Achieving Groups | 74               | £350 per EAL (1 Yr) Count |               |                  |        |
| 7   | Behaviour Support                   | 932              | 7.90                      | 200.00        | 37.27            |        |
| 8   | Staff Costs: Maternity              | 950              | 17.41                     | -             | -                | P      |
| 9   | Staff Costs: Public Duties          | 5                | 0.09                      | -             | -                | P      |
| 10  | Staff Costs: Trade Union            | 152              | 2.78                      | -             | -                | P      |
| 11  | Staff Costs: Other                  | 9                | 0.17                      | -             | -                |        |
| 12  | School Catering                     | 6,506            | -                         | 11,094        | 226.74           |        |
| 13  | 14-16 Practical Learning Options    |                  |                           |               |                  |        |
| 14  | Broadband Support                   | 1,400            | -                         | 4,000         | -                |        |
| 15  | CRB checks                          | 158              | 2.90                      | -             | -                |        |
| 16  | Sports                              | 143              | 2.62                      | -             | -                |        |
| 17  | Twinning                            |                  |                           |               |                  |        |
| 18  | Capital maintenance                 | 3,461            | 12.11                     | 8,000         | -                |        |
|     | <b>Total</b>                        | <b>15,811</b>    | <b>81.61</b>              | <b>23,513</b> | <b>267.05</b>    |        |

| No. | Service (Secondary)                 | New deleg'n (£k) | Per Pupil £               | Lump Sum £   | Per Ever 6 FSM £ | Pooled |
|-----|-------------------------------------|------------------|---------------------------|--------------|------------------|--------|
| 1   | Contingencies                       | 200              | 4.90                      | -            | -                | P      |
| 2   | Insurance                           | 511              | 16.24                     | -            | -                | P      |
| 3   | Library & Museum                    |                  |                           |              |                  |        |
| 4   | FSM Eligibility                     | 25               | -                         | -            | 3.04             |        |
| 5   | Licences & Subscriptions            | 90               | 2.21                      | -            | -                |        |
| 6   | Min Ethnic / Under Achieving Groups | 10               | £317 per EAL (1 Yr) Count |              |                  |        |
| 7   | Behaviour Support                   | 20               | 0.25                      | -            | 1.20             |        |
| 8   | Staff Costs: Maternity              | 576              | 14.12                     | -            | -                |        |
| 9   | Staff Costs: Public Duties          | 100              | 2.45                      | -            | -                |        |
| 10  | Staff Costs: Trade Union            | 113              | 2.78                      | -            | -                | P      |
| 11  | Staff Costs: Other                  | 7                | 0.17                      | -            | -                |        |
| 12  | School Catering                     |                  |                           |              |                  |        |
| 13  | 14-16 Practical Learning Options    | 209              | 12.56                     | -            | -                |        |
| 14  | Broadband Support                   |                  |                           |              |                  |        |
| 15  | CRB checks                          | 92               | 2.25                      | -            | -                |        |
| 16  | Sports                              | 48               | 1.18                      | -            | -                |        |
| 17  | Twinning                            | 12               | 0.29                      | -            | -                |        |
| 18  | Capital maintenance                 | 862              | 12.11                     | 8,000        | -                |        |
|     | <b>Total</b>                        | <b>2,875</b>     | <b>71.51</b>              | <b>8,000</b> | <b>4.24</b>      |        |

The above values should only be regarded as indicative at this stage.

It should be noted that authorities are required to delegate all of the additional budgets to schools via factors chosen from the same limited list of national indicators. As a consequence, it is unlikely that the amount received by schools for each new responsibility will equate with each school's 'need to spend'. The prices quoted by the Authority or other providers will, in the main, have been calculated separately and independently of the delegation methodology. More than ever schools should regard their budget (plus Pupil Premium, Early Years and High Needs allocations, etc.) as a **total** resource from which to meet the **overall** needs of the school and its pupils.

Further information on the budgets to be delegated and/or re-pooled is set out in Appendices 3 & 4.

Three points to note. Firstly, the amount delegated as contingency funding is less than that quoted in the May 2012 consultation as the Authority is now allowed to retain centrally as of right funding for in year increases in pupil numbers, referred to as Pupil Growth funding. This includes funding for infant and primary schools which need to run an additional KS1 class.

Second, since the May consultation, it has become clear that authorities are required to delegate funding which supports capital maintenance funded from the DSG. In Derbyshire, around £4m has been used to meet school based works above £10k (items below this are currently the responsibility of individual schools) and £100k (items above this are generally funded from the main school modernisation capital programme).

As a result of this delegation schools will be responsible for a wider range of works associated with the maintenance/renewal of the fabric of the building, such as:

|   |                   |
|---|-------------------|
| Re-cladding, replacing doors and windows    | Roof replacements |
| Replacement fire alarm systems              | Major re-wiring   |
| Maintenance/replacement of floor structures | Drain renewal     |

The Authority had hoped that this funding could be delegated and then re-pooled on a collective basis as the incidence and nature of these costs vary significantly from year to year and from school to school. Also, if this funding were used for other purposes, there is a key risk that under investment in schools' maintenance in the short term will result in longer term costs for both schools and the Authority. The Authority is therefore anxious that schools commit to using this funding for premises related needs.

One way of achieving this is for individual schools to ask the Authority to take the funding and responsibility back, i.e. to voluntarily return the allocations. If a sufficient number of schools committed to return this funding for a period of, say, 2-5 years, under a 'service level agreement' type of arrangement, then the Authority would be prepared to consider accepting this funding and responsibility

back from schools. This approach would have the benefit of softening the impact of these costs at individual school level and from year to year.

The options are therefore either that:

- (i) schools retain the funding and responsibility and meet the costs as they arise out of their overall delegated budgets; or
- (ii) the Authority offers another package alongside, or as part of, the Derbyshire Property Package with premiums calculated on the basis of size of school, condition etc; or
- (iii) schools, in sufficient number, individually agree to return the funding.

To help the Authority plan it would be helpful if schools indicated whether, in principle, they would be prepared to volunteer to hand back this funding and the time frame over which any agreement should last. Please note this is only to give an indication of possible future intent, answering positively does not imply any commitment!

**Q14a Would you be prepared, in principle, to return the funding for capital maintenance?**

**Q14b What is the maximum time period that you would be prepared to consider entering into an arrangement for: Wouldn't agree, 1 year, 2-3 years or 4-5 years?**

Finally, catering has to be delegated from April 2013 and schools will have the choice of buying a service from the LA, another supplier or providing the service in-house.

When this service was previously delegated to schools, most primary schools were prepared to return the amount delegated to the Authority and thus allow the Authority to continue to provide the service from this income. The Authority is currently considering its traded offer to schools but, in order to help its planning, it would be useful to know if individual schools would, in principle, be prepared to consider voluntarily returning the delegated catering. This would be akin to the arrangements which operated some years ago for catering and also very similar to the capital maintenance proposal above.

Given the need to invest in schools' equipment from time to time any pooling arrangements would need to operate for more than one year. Primary schools are therefore also asked to give an indication (not a commitment) of their views on returning the funding and the period of time they would be prepared to commit the resources for.

**Q15a Would you be prepared, in principle, to return the funding for catering?**

**Q15b What is the maximum time period that you would be prepared to consider entering into an arrangement for: Wouldn't agree, 1 year, 2-3 years?**

## Glossary of Finance Terminology

|                   |                                       |  |
|-------------------|---------------------------------------|--|
| <b>AWPU</b>       | <b>Age Weighted Pupil Unit</b>        | This is sometimes called AWP, Age Weighted Pupil Number. This is calculated by multiplying a school's funding population by weightings that relate to a pupil's age.   |
| <b>AEN</b>        | <b>Additional Educational Needs</b>   | AEN covers any aspect of a pupil's need that is over and above the normal curriculum. This is not just SEN but also EAL and Social Needs.  |
| <b>CATs</b>       | <b>Cognitive Ability Tests</b>        | The Cognitive Ability Tests (CATs) are an assessment of a range of reasoning skills usually taken in the first term at a secondary school (i.e. Year 7).   |
| <b>CRB Check</b>  | <b>Criminal Record Bureau Check</b>   | The CRB checks the criminal background of all people who work with children or vulnerable adults in schools, voluntary organisations or professional bodies.   |
| <b>DSG</b>        | <b>Dedicated Schools Grant</b>        | The Dedicated Schools Grant (DSG) is the central government grant to support the Schools Budget in each Children's Services Authority. It is currently based on a Guaranteed Unit of Funding per qualifying pupil count, regardless of age. The DSG is to provide for pupils up to, and including, Year 11, i.e. not post 16 provision. It includes Early Years, pre statutory age provision in schools and other private and voluntary providers. |
| <b>EAL</b>        | <b>English as Additional Language</b> | Pupils for whom English is not a first language.   |
| <b>EFA</b>        | <b>Education Funding Agency</b>       | Successor body to the Young Peoples Learning Agency (YPLA) and responsible for data and post 16 allocations.   |
| <b>ERS</b>        | <b>Enhanced Resource Schools</b>      | ERS' are mainstream schools with additional resources for particular special educational needs. Pupils in ERS' are integrated with their mainstream peers, but have access to more specialist support and staff when appropriate.  |
| <b>Ever 6 FSM</b> | <b>Ever 6 Free School Meal</b>        | Count based on a pupil ever being eligible to a free school meal (FSM) in the previous 6 years (18 census points). Pupils count as 1 regardless of the number of occasions they were entitled.   |

|                                    |  |   |
|------------------------------------|--|---|
| <b>EYSFF</b>                       | <b>Early Years Single Funding Formula</b>            | The Early Years Single Funding Formula funds the free entitlement for 3 and 4 year olds, both in maintained school settings and the Private, Voluntary & Independent (PVI) sectors. While funding levels do not have to be exactly the same for all providers, any differences must be justifiable and demonstrable   |
| <b>EYFSP</b>                       | <b>Early Years Foundation Stage Profile</b>          | A measure used for Reception pupils based on 13 scales with 9 points in each scale. Under the new arrangements, funding can be targeted to all pupils who achieved fewer than 78 or 73 points. This is currently a temporary measure  |
| <b>FSM</b>                         | <b>Free School Meals</b>                             | Free school meals are offered to children of families who are in receipt of certain benefits; these include Income Support, Income Based Job Seekers Allowance or Tax Credit.   |
| <b>IDACI</b>                       | <b>Index of Deprivation Affecting Children Index</b> | A national database that focuses on the probability that a child is deprived. The database is divided into over 32,000 areas consisting of an average of 1,500 people. For example, a child with an IDACI score of 0.25 has a 25% chance of coming from a deprived family.  |
| <b>KS1<br/>KS2<br/>KS3<br/>KS4</b> | <b>Key Stages (1 to 4)</b>                           | Key Stages are the grouping of year groups within schools:<br>Key Stage 1 = Reception to Year 2<br>Key Stage 2 = Year 3 to Year 6<br>Key Stage 3 = Year 7 to Year 9<br>Key Stage 4 = Year 10 and Year 11  |
| <b>LAC</b>                         | <b>Looked After Children</b>                         |   |
| <b>LCHI</b>                        | <b>Low Cost High Incidence (SEN)</b>                 | This equates to the first £6,000 of SEN support under the new funding arrangements. The indicators available are based on prior attainment. For primary schools, funding can be allocated on the Early Years Foundation Stage Profile. For secondary schools, funding can be allocated on the basis of the number of pupils who fail to achieve Level 4 or above in <b>both</b> English and Mathematics at KS2. |
| <b>PFI</b>                         | <b>Private Finance Initiative</b>                    | A PFI contract covers not only the design and construction of a new school but also the continuing provision of services that are needed to allow the school to function.   |

|              |   |   |
|--------------|---|---|
| <b>PPG</b>   | <b>Pupil Premium Grant</b>                          | A direct grant made by the DfE to schools based on Ever 6 free school meal eligibility, number of pupils recorded as living in Service families and Looked After Children.  |
| <b>SA+</b>   | <b>School Action Plus</b>                           | School Action Plus occurs when a child, identified as having special educational needs, is provided with interventions that are additional to or different from those provided as part of the school's usual differentiated curriculum offer and strategies and when a setting or school is provided with advice or support from outside specialists. |
| <b>SEN</b>   | <b>Special Educational Needs</b>                    |   |
| <b>SENTA</b> | <b>Special Educational Needs Teaching Assistant</b> | Staffing support for a stated number of hours for a child with a Statement of SEN.  |



**DATASET 1 : FORMULA SIMPLIFICATION - INDIVIDUAL SCHOOL CHANGES HAD THE NEW FORMULA BEEN APPLIED IN 2012-13**

| DfE  | School                               | Current 2012-13<br>Budget (including<br>Rates)<br>Note A | Less:<br>Budget not<br>relevant for<br>Modelling<br>Note B | Amount for<br>Modelling | Re-Modelled<br>Amount | Gain/(Loss)<br>before MFG | MFG<br>Payable | Gain/(Loss)<br>after MFG | %<br>Gain/(Loss)<br>of relevant<br>funding<br>Note C |
|------|--------------------------------------|--|--|-------------------------|-----------------------|---------------------------|----------------|--------------------------|--|
|      |                                      | £  | £  | £                       | £                     | £                         | £              | £                        |  |
| 2000 | Leys Junior                          | 556,274  | 26,451   | 529,822                 | 544,769               | 14,946                    | 0              | 14,946                   | 2.82%  |
| 2002 | Croft Infant                         | 540,992  | 31,395   | 509,597                 | 522,962               | 13,365                    | 0              | 13,365                   | 2.62%  |
| 2003 | Woodbridge Junior                    | 479,302  | 4,495  | 474,807                 | 491,253               | 16,446                    | 0              | 16,446                   | 3.46%  |
| 2004 | Ironville and Codnor Park Primary    | 495,118  | 19,049   | 476,069                 | 450,571               | (25,499)                  | 14,964         | (10,534)                 | -2.21%   |
| 2005 | Castle View Primary                  | 671,772  | 134,720  | 537,053                 | 495,654               | (41,399)                  | 19,358         | (22,041)                 | -4.10%   |
| 2006 | Riddings Infant and Nursery          | 669,796  | 168,602  | 501,195                 | 507,767               | 6,572                     | 0              | 6,572                    | 1.31%  |
| 2007 | Riddings Junior                      | 652,824  | 12,053   | 640,772                 | 648,255               | 7,484                     | 0              | 7,484                    | 1.17%  |
| 2008 | Somerlea Park Junior                 | 611,019  | 992  | 610,027                 | 614,185               | 4,158                     | 0              | 4,158                    | 0.68%  |
| 2009 | Somercotes Infant                    | 745,729  | 204,040  | 541,689                 | 556,622               | 14,933                    | 0              | 14,933                   | 2.76%  |
| 2010 | Swanwick Primary                     | 1,164,738  | 39,999   | 1,124,739               | 1,128,384             | 3,645                     | 0              | 3,645                    | 0.32%  |
| 2011 | Brampton Primary                     | 1,205,830  | 472,824  | 733,006                 | 700,805               | (32,202)                  | 0              | (32,202)                 | -4.39%   |
| 2012 | Gorseybrigg Primary                  | 648,223  | 98,442   | 549,781                 | 551,327               | 1,546                     | 0              | 1,546                    | 0.28%  |
| 2013 | Chapel-en-le-Frith C of E VC Primary | 1,722,993  | 589,602  | 1,133,391               | 1,088,618             | (44,773)                  | 28,982         | (15,791)                 | -1.39%   |
| 2017 | Ashover Primary                      | 654,093  | 20,950   | 633,144                 | 624,050               | (9,093)                   | 0              | (9,093)                  | -1.44%   |
| 2018 | Aston on Trent Primary               | 616,178  | 19,519   | 596,659                 | 602,251               | 5,592                     | 0              | 5,592                    | 0.94%  |
| 2019 | Bramley Vale Primary                 | 530,842  | 94,411   | 436,431                 | 389,999               | (46,432)                  | 36,098         | (10,334)                 | -2.37%   |
| 2021 | Bamford Primary                      | 410,413  | 32,422   | 377,991                 | 365,519               | (12,472)                  | 4,081          | (8,391)                  | -2.22%   |
| 2022 | Barlborough Primary                  | 724,168  | 33,041   | 691,127                 | 697,668               | 6,541                     | 0              | 6,541                    | 0.95%  |
| 2041 | Blackwell Primary                    | 603,243  | 108,053  | 495,190                 | 472,997               | (22,193)                  | 2,281          | (19,912)                 | -4.02%   |
| 2043 | Newton Primary                       | 374,881  | 22,933   | 351,948                 | 353,121               | 1,173                     | 0              | 1,173                    | 0.33%  |
| 2044 | Westhouses Primary                   | 300,537  | 346  | 300,192                 | 293,953               | (6,239)                   | 5,294          | (945)                    | -0.31%   |
| 2045 | New Bolsover Primary                 | 885,692  | 154,740  | 730,952                 | 710,983               | (19,969)                  | 7,014          | (12,954)                 | -1.77%   |
| 2046 | Brockley Primary                     | 514,207  | 72,222   | 441,985                 | 411,951               | (30,034)                  | 25,027         | (5,007)                  | -1.13%   |
| 2048 | Bolsover Infant and Nursery          | 985,668  | 230,221  | 755,447                 | 716,314               | (39,133)                  | 18,199         | (20,934)                 | -2.77%   |
| 2049 | Bradwell Junior                      | 215,918  | 0  | 215,918                 | 217,252               | 1,334                     | 0              | 1,334                    | 0.62%  |
| 2050 | Cutthorpe Primary                    | 448,681  | 56,227   | 392,454                 | 355,892               | (36,562)                  | 27,393         | (9,169)                  | -2.34%   |
| 2051 | Wigley Primary                       | 242,338  | 9,744  | 232,594                 | 225,597               | (6,997)                   | 4,072          | (2,926)                  | -1.26%   |
| 2052 | Brassington Primary                  | 253,897  | 5,936  | 247,960                 | 234,773               | (13,187)                  | 10,024         | (3,163)                  | -1.28%   |
| 2053 | Firfield Primary                     | 1,151,869  | 40,996   | 1,110,874               | 1,116,011             | 5,137                     | 0              | 5,137                    | 0.46%  |
| 2055 | Brimington Junior                    | 947,486  | 30,833   | 916,653                 | 910,211               | (6,442)                   | 0              | (6,442)                  | -0.70%   |
| 2056 | Brimington Manor Infant and Nursery  | 394,366  | 79,379   | 314,988                 | 309,640               | (5,348)                   | 0              | (5,348)                  | -1.70%   |
| 2057 | Henry Bradley Infant                 | 669,218  | 143,905  | 525,313                 | 541,347               | 16,034                    | 0              | 16,034                   | 3.05%  |
| 2058 | Burbage Primary                      | 938,096  | 24,327   | 913,769                 | 922,015               | 8,246                     | 0              | 8,246                    | 0.90%  |
| 2060 | Buxton Junior                        | 628,073  | 34,445   | 593,628                 | 588,453               | (5,175)                   | 0              | (5,175)                  | -0.87%   |
| 2061 | Buxton Infant                        | 532,919  | 20,262   | 512,657                 | 539,057               | 26,400                    | 0              | 26,400                   | 5.15%  |
| 2062 | Harpur Hill Primary                  | 905,217  | 22,119   | 883,098                 | 895,013               | 11,915                    | 0              | 11,915                   | 1.35%  |
| 2068 | Combs Infant                         | 173,238  | 0  | 173,238                 | 159,854               | (13,383)                  | 12,288         | (1,095)                  | -0.63%   |
| 2072 | Buxworth Primary                     | 350,385  | 0  | 350,385                 | 315,613               | (34,772)                  | 31,141         | (3,631)                  | -1.04%   |
| 2076 | Holmgate Primary                     | 665,631  | 87,627   | 578,004                 | 603,929               | 25,925                    | 0              | 25,925                   | 4.49%  |
| 2079 | Clowne Junior                        | 906,552  | 15,277   | 891,275                 | 853,493               | (37,782)                  | 22,379         | (15,402)                 | -1.73%   |
| 2080 | Clowne Infant and Nursery            | 1,077,911  | 282,838  | 795,073                 | 813,463               | 18,390                    | 0              | 18,390                   | 2.31%  |
| 2082 | Crich Junior                         | 238,085  | 0  | 238,085                 | 233,228               | (4,857)                   | 2,824          | (2,034)                  | -0.85%   |
| 2083 | Curbar Primary                       | 259,828  | 0  | 259,828                 | 259,250               | (578)                     | 0              | (578)                    | -0.22%   |
| 2084 | Lea Primary                          | 411,685  | 30,202   | 381,483                 | 376,463               | (5,020)                   | 0              | (5,020)                  | -1.32%   |
| 2085 | Doveridge Primary                    | 310,042  | 8,364  | 301,677                 | 313,497               | 11,819                    | 0              | 11,819                   | 3.92%  |
| 2086 | Draycott Community Primary           | 709,528  | 95,700   | 613,828                 | 624,817               | 10,989                    | 0              | 10,989                   | 1.79%  |
| 2089 | Dronfield Junior                     | 1,023,091  | 16,180   | 1,006,911               | 1,007,404             | 492                       | 0              | 492                      | 0.05%  |
| 2091 | Dronfield Infant                     | 735,179  | 45,308   | 689,871                 | 711,541               | 21,671                    | 0              | 21,671                   | 3.14%  |
| 2092 | William Levick Primary               | 603,082  | 45,664   | 557,418                 | 546,093               | (11,326)                  | 0              | (11,326)                 | -2.03%   |
| 2093 | Eckington Junior                     | 556,106  | 7,788  | 548,318                 | 545,477               | (2,841)                   | 0              | (2,841)                  | -0.52%   |
| 2095 | Birk Hill Infant and Nursery         | 558,550  | 129,067  | 429,483                 | 457,543               | 28,060                    | 0              | 28,060                   | 6.53%  |
| 2097 | Marsh Lane Primary                   | 475,738  | 29,716   | 446,022                 | 431,240               | (14,781)                  | 2,495          | (12,287)                 | -2.75%   |
| 2101 | Renishaw Primary                     | 629,341  | 148,162  | 481,178                 | 454,551               | (26,627)                  | 18,243         | (8,384)                  | -1.74%   |
| 2102 | Ridgeway Primary                     | 570,890  | 10,551   | 560,339                 | 578,029               | 17,690                    | 0              | 17,690                   | 3.16%  |
| 2103 | Egginton Primary                     | 259,522  | 0  | 259,522                 | 245,084               | (14,438)                  | 12,101         | (2,337)                  | -0.90%   |
| 2104 | Creswell Junior                      | 732,401  | 32,706   | 699,695                 | 613,339               | (86,357)                  | 68,460         | (17,897)                 | -2.56%   |
| 2105 | Etwall Primary                       | 839,491  | 29,903   | 809,588                 | 758,997               | (50,591)                  | 34,916         | (15,675)                 | -1.94%   |
| 2106 | Grindleford Primary                  | 275,360  | 8,143  | 267,217                 | 264,722               | (2,495)                   | 31             | (2,464)                  | -0.92%   |
| 2107 | Findern Community Primary            | 435,981  | 28,336   | 407,645                 | 391,427               | (16,218)                  | 10,905         | (5,313)                  | -1.30%   |
| 2109 | Padfield Community Primary           | 411,699  | 11,718   | 399,981                 | 401,282               | 1,300                     | 0              | 1,300                    | 0.33%  |
| 2113 | Grassmoor Primary                    | 813,150  | 115,606  | 697,544                 | 607,019               | (90,525)                  | 72,420         | (18,104)                 | -2.60%   |
| 2115 | Hayfield Primary                     | 643,625  | 32,984   | 610,641                 | 612,334               | 1,693                     | 0              | 1,693                    | 0.28%  |
| 2116 | Aldercar Infant and Nursery          | 747,519  | 334,447  | 413,072                 | 404,755               | (8,316)                   | 3,425          | (4,892)                  | -1.18%   |
| 2118 | Heanor Langley Infant and Nursery    | 557,674  | 155,324  | 402,350                 | 418,615               | 16,266                    | 0              | 16,266                   | 4.04%  |
| 2119 | Langley Mill Junior                  | 842,474  | 137,472  | 705,002                 | 679,172               | (25,830)                  | 19,451         | (6,379)                  | -0.90%   |
| 2124 | Marlpool Junior                      | 556,003  | 11,475   | 544,528                 | 548,202               | 3,673                     | 0              | 3,673                    | 0.67%  |
| 2125 | Marlpool Infant                      | 248,461  | 17,263   | 231,198                 | 230,374               | (823)                     | 0              | (823)                    | -0.36%   |
| 2126 | Coppice Primary                      | 790,494  | 127,549  | 662,945                 | 667,013               | 4,068                     | 0              | 4,068                    | 0.61%  |
| 2127 | Heath Primary                        | 999,959  | 155,788  | 844,171                 | 697,079               | (147,093)                 | 122,279        | (24,813)                 | -2.94%   |
| 2131 | Penny Acres Primary                  | 180,989  | 5,684  | 175,305                 | 173,544               | (1,761)                   | 669            | (1,092)                  | -0.62%   |
| 2132 | Hope Primary                         | 217,964  | 0  | 217,964                 | 220,532               | 2,568                     | 0              | 2,568                    | 1.18%  |
| 2133 | Horsley Woodhouse Primary            | 471,885  | 28,497   | 443,389                 | 406,811               | (36,578)                  | 23,225         | (13,353)                 | -3.01%   |

**DATASET 1 : FORMULA SIMPLIFICATION - INDIVIDUAL SCHOOL CHANGES HAD THE NEW FORMULA BEEN APPLIED IN 2012-13**

| DfE  | School                             | Current 2012-13<br>Budget (including<br>Rates)<br>Note A | Less:<br>Budget not<br>relevant for<br>Modelling<br>Note B | Amount for<br>Modelling | Re-Modelled<br>Amount | Gain/(Loss)<br>before MFG | MFG<br>Payable | Gain/(Loss)<br>after MFG | %<br>Gain/(Loss)<br>of relevant<br>funding<br>Note C |
|------|------------------------------------|--|--|-------------------------|-----------------------|---------------------------|----------------|--------------------------|--|
|      |                                    | £  | £  | £                       | £                     | £                         | £              | £                        |  |
| 2135 | Chaucer Infant and Nursery         | 833,087  | 268,169  | 564,918                 | 597,545               | 32,627                    | 0              | 32,627                   | 5.78%  |
| 2138 | Cotmanhay Junior                   | 816,874  | 16,990   | 799,884                 | 740,801               | (59,083)                  | 53,188         | (5,895)                  | -0.74%   |
| 2139 | Cotmanhay Infant                   | 1,133,654  | 310,483  | 823,171                 | 721,111               | (102,060)                 | 78,167         | (23,894)                 | -2.90%   |
| 2141 | Granby Junior                      | 952,110  | 23,177   | 928,933                 | 903,242               | (25,691)                  | 8,173          | (17,518)                 | -1.89%   |
| 2142 | Hallam Fields Junior               | 725,812  | 2,392  | 723,420                 | 731,458               | 8,038                     | 0              | 8,038                    | 1.11%  |
| 2143 | Kensington Junior                  | 735,134  | 39,134   | 696,000                 | 646,113               | (49,887)                  | 39,801         | (10,086)                 | -1.45%   |
| 2145 | Field House Infant                 | 683,304  | 122,087  | 561,218                 | 581,185               | 19,967                    | 0              | 19,967                   | 3.56%  |
| 2146 | Charlotte Nursery and Infant       | 1,034,991  | 307,838  | 727,153                 | 784,176               | 57,024                    | 0              | 57,024                   | 7.84%  |
| 2148 | Kilburn Junior                     | 490,369  | 32,299   | 458,070                 | 442,272               | (15,798)                  | 0              | (15,798)                 | -3.45%   |
| 2149 | Kilburn Infant and Nursery         | 458,489  | 107,822  | 350,667                 | 385,932               | 35,265                    | 0              | 35,265                   | 10.06%   |
| 2150 | Killamarsh Junior                  | 631,252  | 1,806  | 629,446                 | 648,163               | 18,717                    | 0              | 18,717                   | 2.97%  |
| 2151 | Killamarsh Infant & Nursery        | 529,856  | 115,630  | 414,226                 | 409,892               | (4,335)                   | 0              | (4,335)                  | -1.05%   |
| 2153 | Little Eaton Primary               | 658,470  | 13,165   | 645,305                 | 654,802               | 9,498                     | 0              | 9,498                    | 1.47%  |
| 2157 | Harrington Junior                  | 765,377  | 16,847   | 748,530                 | 777,772               | 29,242                    | 0              | 29,242                   | 3.91%  |
| 2159 | Parklands Infant and Nursery       | 790,542  | 224,736  | 565,806                 | 606,139               | 40,332                    | 0              | 40,332                   | 7.13%  |
| 2160 | Grange Primary                     | 1,317,053  | 141,280  | 1,175,773               | 1,197,867             | 22,093                    | 0              | 22,093                   | 1.88%  |
| 2161 | Longmoor Primary                   | 1,020,282  | 122,840  | 897,442                 | 900,330               | 2,888                     | 0              | 2,888                    | 0.32%  |
| 2169 | Marston Montgomery Primary         | 233,681  | 0  | 233,681                 | 228,449               | (5,232)                   | 3,283          | (1,949)                  | -0.83%   |
| 2172 | Darley Dale Primary                | 617,152  | 32,537   | 584,614                 | 584,368               | (246)                     | 0              | (246)                    | -0.04%   |
| 2173 | Tansley Primary                    | 315,308  | 1,720  | 313,588                 | 299,358               | (14,230)                  | 9,184          | (5,046)                  | -1.61%   |
| 2174 | Melbourne Junior                   | 716,219  | 17,360   | 698,859                 | 681,308               | (17,551)                  | 3,441          | (14,110)                 | -2.02%   |
| 2175 | Melbourne Infant                   | 570,798  | 29,053   | 541,745                 | 562,213               | 20,468                    | 0              | 20,468                   | 3.78%  |
| 2177 | Morley Primary                     | 293,130  | 854  | 292,276                 | 291,518               | (758)                     | 0              | (758)                    | -0.26%   |
| 2178 | Morton Primary                     | 316,334  | 3,165  | 313,169                 | 311,403               | (1,765)                   | 0              | (1,765)                  | -0.56%   |
| 2179 | New Mills Primary                  | 609,001  | 4,531  | 604,470                 | 624,752               | 20,282                    | 0              | 20,282                   | 3.36%  |
| 2180 | Hague Bar Primary                  | 357,105  | 37,885   | 319,220                 | 306,660               | (12,560)                  | 0              | (12,560)                 | -3.93%   |
| 2181 | Newtown Primary                    | 403,388  | 41,904   | 361,484                 | 357,268               | (4,216)                   | 0              | (4,216)                  | -1.17%   |
| 2182 | Thornsett Primary                  | 257,448  | 6,345  | 251,103                 | 260,720               | 9,617                     | 0              | 9,617                    | 3.83%  |
| 2185 | Ashbrook Junior                    | 559,994  | 22,708   | 537,286                 | 536,312               | (975)                     | 0              | (975)                    | -0.18%   |
| 2186 | Overseal Primary                   | 632,802  | 18,581   | 614,221                 | 615,379               | 1,158                     | 0              | 1,158                    | 0.19%  |
| 2187 | Parwich Primary                    | 216,764  | 0  | 216,764                 | 219,637               | 2,873                     | 0              | 2,873                    | 1.33%  |
| 2190 | Pilsley Primary (Chesterfield)     | 789,495  | 226,741  | 562,754                 | 507,618               | (55,136)                  | 48,408         | (6,727)                  | -1.20%   |
| 2191 | Park House Primary                 | 647,456  | 1,255  | 646,202                 | 650,729               | 4,527                     | 0              | 4,527                    | 0.70%  |
| 2192 | John King Infant                   | 386,502  | 2,506  | 383,997                 | 413,581               | 29,584                    | 0              | 29,584                   | 7.70%  |
| 2193 | Kirkstead Junior                   | 695,341  | 31,119   | 664,222                 | 643,286               | (20,936)                  | 0              | (20,936)                 | -3.15%   |
| 2194 | Longwood Community Infant          | 210,654  | 11,149   | 199,505                 | 202,090               | 2,585                     | 0              | 2,585                    | 1.30%  |
| 2196 | Anthony Bek Community Primary      | 731,944  | 120,532  | 611,412                 | 530,987               | (80,425)                  | 70,380         | (10,045)                 | -1.64%   |
| 2201 | Ripley Junior                      | 940,297  | 60,379   | 879,918                 | 815,122               | (64,796)                  | 41,343         | (23,453)                 | -2.67%   |
| 2202 | Ripley Infant                      | 510,444  | 11,672   | 498,772                 | 488,744               | (10,029)                  | 3,252          | (6,776)                  | -1.36%   |
| 2205 | Street Lane Primary                | 247,836  | 5,282  | 242,554                 | 230,933               | (11,621)                  | 7,845          | (3,776)                  | -1.56%   |
| 2210 | Ladycross Infant                   | 742,660  | 147,284  | 595,377                 | 620,401               | 25,025                    | 0              | 25,025                   | 4.20%  |
| 2211 | Scarcliffe Primary                 | 389,209  | 29,463   | 359,746                 | 331,646               | (28,100)                  | 19,319         | (8,781)                  | -2.44%   |
| 2212 | Langwith Bassett Community Primary | 383,715  | 3,193  | 380,523                 | 340,158               | (40,365)                  | 36,261         | (4,103)                  | -1.08%   |
| 2213 | Palterton Primary                  | 345,081  | 14,206   | 330,875                 | 299,886               | (30,989)                  | 19,389         | (11,600)                 | -3.51%   |
| 2217 | Shardlow Primary                   | 322,773  | 8,479  | 314,294                 | 308,639               | (5,655)                   | 2,230          | (3,425)                  | -1.09%   |
| 2219 | Brookfield Primary                 | 703,776  | 34,259   | 669,517                 | 586,200               | (83,317)                  | 74,415         | (8,902)                  | -1.33%   |
| 2223 | Shirland Primary                   | 526,175  | 20,978   | 505,198                 | 509,723               | 4,525                     | 0              | 4,525                    | 0.90%  |
| 2224 | Stonebroom Primary and Nursery     | 513,569  | 60,494   | 453,075                 | 469,542               | 16,467                    | 0              | 16,467                   | 3.63%  |
| 2226 | The Green Infant                   | 559,357  | 42,283   | 517,074                 | 517,552               | 478                       | 0              | 478                      | 0.09%  |
| 2227 | The Brigg Infant                   | 600,615  | 48,961   | 551,653                 | 550,728               | (925)                     | 0              | (925)                    | -0.17%   |
| 2228 | Glebe Junior                       | 1,147,218  | 15,996   | 1,131,222               | 1,133,170             | 1,948                     | 0              | 1,948                    | 0.17%  |
| 2229 | South Wingfield Primary            | 387,959  | 24,217   | 363,741                 | 358,081               | (5,660)                   | 1,793          | (3,867)                  | -1.06%   |
| 2233 | Barrow Hill Primary                | 322,166  | 45,056   | 277,110                 | 251,708               | (25,401)                  | 22,660         | (2,742)                  | -0.99%   |
| 2239 | Staveley Junior                    | 458,320  | 1,904  | 456,417                 | 473,271               | 16,854                    | 0              | 16,854                   | 3.69%  |
| 2240 | Poolsbrook Primary                 | 436,667  | 71,649   | 365,018                 | 324,611               | (40,408)                  | 25,152         | (15,256)                 | -4.18%   |
| 2242 | Speedwell Infant                   | 587,983  | 156,537  | 431,445                 | 422,098               | (9,347)                   | 0              | (9,347)                  | -2.17%   |
| 2243 | Duckmanton Primary                 | 707,794  | 88,828   | 618,966                 | 571,234               | (47,732)                  | 39,267         | (8,464)                  | -1.37%   |
| 2244 | Sudbury Primary                    | 257,764  | 14,581   | 243,183                 | 220,648               | (22,534)                  | 19,298         | (3,237)                  | -1.33%   |
| 2245 | Arkwright Primary                  | 367,207  | 48,234   | 318,974                 | 315,975               | (2,999)                   | 0              | (2,999)                  | -0.94%   |
| 2249 | Springfield Junior                 | 921,670  | 284,244  | 637,426                 | 599,563               | (37,863)                  | 28,784         | (9,079)                  | -1.42%   |
| 2251 | Church Gresley Infant and Nursery  | 936,582  | 255,434  | 681,148                 | 728,350               | 47,202                    | 0              | 47,202                   | 6.93%  |
| 2253 | Newhall Community Junior           | 827,943  | 12,219   | 815,724                 | 813,667               | (2,057)                   | 0              | (2,057)                  | -0.25%   |
| 2254 | Newhall Infant and Nursery         | 845,622  | 136,392  | 709,231                 | 736,943               | 27,713                    | 0              | 27,713                   | 3.91%  |
| 2255 | Stanton Primary                    | 277,929  | 1,863  | 276,067                 | 276,618               | 551                       | 0              | 551                      | 0.20%  |
| 2256 | Temple Normanton Primary           | 397,539  | 69,842   | 327,697                 | 312,866               | (14,830)                  | 10,457         | (4,373)                  | -1.33%   |
| 2257 | Tibshelf Town End Junior           | 558,673  | 4,759  | 553,914                 | 576,050               | 22,135                    | 0              | 22,135                   | 4.00%  |
| 2258 | Tibshelf Infant and Nursery        | 550,734  | 107,373  | 443,361                 | 477,394               | 34,033                    | 0              | 34,033                   | 7.68%  |
| 2259 | Tupton Primary                     | 701,709  | 98,428   | 603,281                 | 575,569               | (27,712)                  | 5,820          | (21,892)                 | -3.63%   |
| 2260 | Unstone Junior                     | 278,449  | 20,407   | 258,042                 | 238,907               | (19,135)                  | 10,842         | (8,294)                  | -3.21%   |
| 2262 | Unstone St Mary's Infant           | 280,485  | 49,846   | 230,639                 | 216,989               | (13,651)                  | 9,733          | (3,918)                  | -1.70%   |
| 2265 | Walton Holymoorside Primary        | 1,116,099  | 136,106  | 979,993                 | 1,006,058             | 26,066                    | 0              | 26,066                   | 2.66%  |
| 2266 | Wessington Community Primary       | 239,964  | 26,614   | 213,350                 | 202,405               | (10,945)                  | 9,292          | (1,653)                  | -0.77%   |

**DATASET 1 : FORMULA SIMPLIFICATION - INDIVIDUAL SCHOOL CHANGES HAD THE NEW FORMULA BEEN APPLIED IN 2012-13**

| DfE  | School                                     | Current 2012-13<br>Budget (including<br>Rates)<br>Note A | Less:<br>Budget not<br>relevant for<br>Modelling<br>Note B | Amount for<br>Modelling | Re-Modelled<br>Amount | Gain/(Loss)<br>before MFG | MFG<br>Payable | Gain/(Loss)<br>after MFG | %<br>Gain/(Loss)<br>of relevant<br>funding<br>Note C |
|------|--|--|--|-------------------------|-----------------------|---------------------------|----------------|--------------------------|--|
|      |  | £  | £  | £                       | £                     | £                         | £              | £                        |  |
| 2268 | Whaley Bridge Primary                      | 1,018,068  | 340,130  | 677,938                 | 643,996               | (33,942)                  | 23,362         | (10,580)                 | -1.56%   |
| 2269 | Furness Vale Primary                       | 313,201  | 10,179   | 303,022                 | 298,265               | (4,756)                   | 1,766          | (2,990)                  | -0.99%   |
| 2270 | Whitwell Primary                           | 829,014  | 138,082  | 690,932                 | 650,244               | (40,688)                  | 33,925         | (6,763)                  | -0.98%   |
| 2272 | Hodthorpe Primary                          | 428,057  | 49,459   | 378,598                 | 347,416               | (31,182)                  | 24,108         | (7,073)                  | -1.87%   |
| 2274 | Deer Park Primary                          | 904,775  | 1,269  | 903,507                 | 948,456               | 44,949                    | 0              | 44,949                   | 4.97%  |
| 2275 | Wirksworth Junior                          | 577,075  | 33,476   | 543,599                 | 512,909               | (30,689)                  | 9,583          | (21,107)                 | -3.88%   |
| 2276 | Wirksworth Infant                          | 212,197  | 7,589  | 204,608                 | 210,607               | 5,999                     | 0              | 5,999                    | 2.93%  |
| 2277 | Middleton Community Primary                | 319,641  | 0  | 319,641                 | 333,697               | 14,056                    | 0              | 14,056                   | 4.40%  |
| 2278 | Woodville Infant                           | 709,247  | 8,463  | 700,784                 | 738,914               | 38,130                    | 0              | 38,130                   | 5.44%  |
| 2279 | Peak Dale Primary                          | 304,547  | 11,953   | 292,593                 | 298,980               | 6,386                     | 0              | 6,386                    | 2.18%  |
| 2283 | Cavendish Junior                           | 328,165  | 5,727  | 322,439                 | 328,743               | 6,304                     | 0              | 6,304                    | 1.96%  |
| 2285 | Spire Infant                               | 1,011,563  | 470,714  | 540,849                 | 455,205               | (85,644)                  | 72,566         | (13,078)                 | -2.42%   |
| 2286 | Spire Junior                               | 637,217  | 30,632   | 606,584                 | 521,842               | (84,743)                  | 72,368         | (12,375)                 | -2.04%   |
| 2287 | Gilbert Heathcote Nursery and Infant       | 411,935  | 91,764   | 320,171                 | 329,249               | 9,078                     | 0              | 9,078                    | 2.84%  |
| 2288 | Hasland Junior                             | 1,092,947  | 25,381   | 1,067,566               | 1,087,847             | 20,281                    | 0              | 20,281                   | 1.90%  |
| 2289 | Hasland Infant                             | 1,041,623  | 204,089  | 837,535                 | 877,340               | 39,805                    | 0              | 39,805                   | 4.75%  |
| 2290 | Hady Primary                               | 712,743  | 110,727  | 602,016                 | 596,509               | (5,507)                   | 0              | (5,507)                  | -0.91%   |
| 2291 | Mary Swanwick Community Primary            | 835,962  | 170,796  | 665,166                 | 684,251               | 19,085                    | 0              | 19,085                   | 2.87%  |
| 2293 | Highfield Hall Primary                     | 1,033,297  | 153,331  | 879,966                 | 876,434               | (3,532)                   | 0              | (3,532)                  | -0.40%   |
| 2294 | New Whittington Community Primary          | 1,175,922  | 332,709  | 843,213                 | 841,141               | (2,072)                   | 0              | (2,072)                  | -0.25%   |
| 2295 | Old Hall Junior                            | 729,334  | 0  | 729,334                 | 731,519               | 2,185                     | 0              | 2,185                    | 0.30%  |
| 2296 | Abercrombie Community Primary              | 773,307  | 112,481  | 660,826                 | 669,344               | 8,518                     | 0              | 8,518                    | 1.29%  |
| 2299 | The William Rhodes Primary and Nursery     | 773,292  | 173,025  | 600,267                 | 505,177               | (95,090)                  | 79,905         | (15,184)                 | -2.53%   |
| 2306 | Park Infant and Nursery                    | 746,654  | 178,670  | 567,984                 | 591,682               | 23,698                    | 0              | 23,698                   | 4.17%  |
| 2307 | Brockwell Nursery and Infant               | 690,979  | 146,961  | 544,018                 | 560,281               | 16,263                    | 0              | 16,263                   | 2.99%  |
| 2308 | Westfield Infant                           | 566,280  | 15,708   | 550,572                 | 596,943               | 46,371                    | 0              | 46,371                   | 8.42%  |
| 2310 | Dallimore Primary                          | 962,893  | 170,043  | 792,850                 | 767,398               | (25,452)                  | 2,147          | (23,305)                 | -2.94%   |
| 2314 | Mickley Infant                             | 289,281  | 68,478   | 220,804                 | 197,335               | (23,469)                  | 18,141         | (5,328)                  | -2.41%   |
| 2315 | Eureka Primary                             | 522,070  | 41,197   | 480,873                 | 485,863               | 4,990                     | 0              | 4,990                    | 1.04%  |
| 2317 | Parkside Junior                            | 1,085,415  | 86,700   | 998,715                 | 898,102               | (100,613)                 | 48,168         | (52,445)                 | -5.25%   |
| 2321 | Heath Fields Primary                       | 714,721  | 42,689   | 672,032                 | 637,521               | (34,511)                  | 22,071         | (12,440)                 | -1.85%   |
| 2326 | Holmesdale Infant                          | 421,786  | 23,730   | 398,055                 | 431,929               | 33,873                    | 0              | 33,873                   | 8.51%  |
| 2328 | Ladywood Primary                           | 953,400  | 165,590  | 787,810                 | 790,050               | 2,240                     | 0              | 2,240                    | 0.28%  |
| 2329 | Park Junior                                | 844,294  | 30,914   | 813,381                 | 782,087               | (31,294)                  | 11,566         | (19,728)                 | -2.43%   |
| 2331 | Sawley Infant and Nursery                  | 978,016  | 270,904  | 707,112                 | 740,502               | 33,390                    | 0              | 33,390                   | 4.72%  |
| 2332 | Northfield Junior                          | 535,889  | 52,537   | 483,351                 | 428,732               | (54,619)                  | 33,277         | (21,342)                 | -4.42%   |
| 2333 | Ashbourne Hilltop Infant and Nursery       | 496,520  | 156,456  | 340,064                 | 348,268               | 8,204                     | 0              | 8,204                    | 2.41%  |
| 2336 | Cophorne Community Infant                  | 325,360  | 1,091  | 324,269                 | 345,691               | 21,422                    | 0              | 21,422                   | 6.61%  |
| 2338 | Ashbrook Infant and Nursery                | 486,398  | 79,674   | 406,725                 | 429,655               | 22,931                    | 0              | 22,931                   | 5.64%  |
| 2340 | Sawley Junior                              | 883,792  | 28,280   | 855,512                 | 863,587               | 8,075                     | 0              | 8,075                    | 0.94%  |
| 2344 | Duffield The Meadows Primary               | 893,667  | 39,894   | 853,773                 | 840,722               | (13,051)                  | 72             | (12,979)                 | -1.52%   |
| 2349 | Brockwell Junior                           | 714,572  | 5,884  | 708,688                 | 708,341               | (348)                     | 0              | (348)                    | -0.05%   |
| 2351 | Hadfield Infant                            | 582,506  | 40,900   | 541,606                 | 548,655               | 7,049                     | 0              | 7,049                    | 1.30%  |
| 2354 | Gamesley Community Primary                 | 1,014,790  | 60,309   | 954,481                 | 861,641               | (92,840)                  | 75,184         | (17,656)                 | -1.85%   |
| 2356 | Elmsleigh Infant and Nursery               | 908,562  | 395,281  | 513,282                 | 524,262               | 10,981                    | 0              | 10,981                   | 2.14%  |
| 2358 | Lenthall Infant and Nursery                | 392,624  | 73,022   | 319,602                 | 312,163               | (7,439)                   | 58             | (7,381)                  | -2.31%   |
| 2359 | Hunloke Park Primary                       | 693,012  | 45,149   | 647,863                 | 653,726               | 5,863                     | 0              | 5,863                    | 0.90%  |
| 2361 | Dronfield Stonelow Junior                  | 455,363  | 0  | 455,363                 | 460,965               | 5,602                     | 0              | 5,602                    | 1.23%  |
| 2362 | Fairfield Infant and Nursery               | 685,044  | 170,777  | 514,267                 | 523,038               | 8,771                     | 0              | 8,771                    | 1.71%  |
| 2363 | Dovedale Primary                           | 861,611  | 45,266   | 816,345                 | 793,185               | (23,161)                  | 8,070          | (15,091)                 | -1.85%   |
| 2368 | Willington Primary                         | 741,297  | 67,891   | 673,406                 | 643,410               | (29,996)                  | 21,530         | (8,466)                  | -1.26%   |
| 2369 | Cloudside Junior                           | 745,731  | 17,016   | 728,715                 | 694,790               | (33,924)                  | 19,832         | (14,092)                 | -1.93%   |
| 2370 | Hilton Primary                             | 2,358,610  | 208,452  | 2,150,158               | 2,030,871             | (119,287)                 | 83,281         | (36,006)                 | -1.67%   |
| 2371 | Waingroves Primary                         | 638,314  | 67,620   | 570,694                 | 549,202               | (21,493)                  | 0              | (21,493)                 | -3.77%   |
| 2372 | Norbriggs Primary                          | 921,222  | 164,812  | 756,410                 | 708,249               | (48,161)                  | 25,426         | (22,734)                 | -3.01%   |
| 2373 | Simmondley Primary                         | 941,993  | 34,310   | 907,683                 | 910,201               | 2,519                     | 0              | 2,519                    | 0.28%  |
| 2375 | Larklands Infant and Nursery               | 750,175  | 186,373  | 563,802                 | 552,549               | (11,253)                  | 0              | (11,253)                 | -2.00%   |
| 2376 | Chaucer Junior                             | 737,311  | 40,831   | 696,480                 | 691,739               | (4,741)                   | 0              | (4,741)                  | -0.68%   |
| 2377 | Lons Infant                                | 325,696  | 16,232   | 309,464                 | 300,944               | (8,520)                   | 2,097          | (6,423)                  | -2.08%   |
| 2510 | Holme Hall Primary                         | 431,815  | 22,362   | 409,452                 | 405,514               | (3,939)                   | 0              | (3,939)                  | -0.96%   |
| 2511 | Heage Primary                              | 592,725  | 33,098   | 559,627                 | 557,201               | (2,425)                   | 0              | (2,425)                  | -0.43%   |
| 2514 | Whitecotes Primary                         | 825,135  | 46,930   | 778,204                 | 749,404               | (28,801)                  | 10,005         | (18,796)                 | -2.42%   |
| 2517 | Dunston Primary and Nursery                | 1,062,330  | 376,224  | 686,106                 | 698,431               | 12,325                    | 0              | 12,325                   | 1.80%  |
| 2618 | Stenson Fields Primary Community           | 905,603  | 49,590   | 856,013                 | 877,526               | 21,513                    | 0              | 21,513                   | 2.51%  |
| 2621 | Model Village Primary                      | 805,882  | 107,595  | 698,287                 | 646,022               | (52,265)                  | 36,707         | (15,559)                 | -2.23%   |
| 2622 | Long Row Primary                           | 941,088  | 116,407  | 824,682                 | 834,076               | 9,395                     | 0              | 9,395                    | 1.14%  |
| 2623 | Ambergate Primary                          | 292,316  | 2,644  | 289,673                 | 291,807               | 2,135                     | 0              | 2,135                    | 0.74%  |
| 2624 | Pottery Primary                            | 1,082,831  | 55,128   | 1,027,703               | 979,181               | (48,522)                  | 17,507         | (31,015)                 | -3.02%   |
| 2625 | Milford Community Primary                  | 370,787  | 24,820   | 345,967                 | 306,477               | (39,490)                  | 32,917         | (6,573)                  | -1.90%   |
| 2626 | Herbert Strutt Primary                     | 682,812  | 2,644  | 680,168                 | 686,553               | 6,385                     | 0              | 6,385                    | 0.94%  |
| 2630 | Whaley Thorns Community Primary            | 601,198  | 92,668   | 508,530                 | 481,533               | (26,997)                  | 18,582         | (8,415)                  | -1.65%   |
| 2631 | Hollingwood Primary                        | 932,407  | 148,011  | 784,396                 | 766,307               | (18,089)                  | 8,423          | (9,666)                  | -1.23%   |
| 2632 | Inkersall Primary                          | 1,272,366  | 168,055  | 1,104,310               | 1,104,115             | (196)                     | 0              | (196)                    | -0.02%   |
| 3002 | St Oswald's CE Voluntary Controlled Infant | 467,999  | 38,560   | 429,438                 | 407,070               | (22,368)                  | 0              | (22,368)                 | -5.21%   |
| 3006 | Bakewell Cof E Infant                      | 316,979  | 25,782   | 291,197                 | 285,435               | (5,762)                   | 0              | (5,762)                  | -1.98%   |
| 3007 | Barlow CofE Primary                        | 335,671  | 17,318   | 318,353                 | 319,681               | 1,328                     | 0              | 1,328                    | 0.42%  |
| 3008 | Sale & Davys C of E (Cont) Primary         | 397,490  | 13,110   | 384,380                 | 382,707               | (1,673)                   | 0              | (1,673)                  | -0.44%   |
| 3009 | Baslow St Anne's C of E Primary            | 424,971  | 7,355  | 417,616                 | 418,559               | 942                       | 0              | 942                      | 0.23%  |

**DATASET 1 : FORMULA SIMPLIFICATION - INDIVIDUAL SCHOOL CHANGES HAD THE NEW FORMULA BEEN APPLIED IN 2012-13**

| DfE  | School                                       | Current 2012-13<br>Budget (including<br>Rates)<br>Note A | Less:<br>Budget not<br>relevant for<br>Modelling<br>Note B | Amount for<br>Modelling | Re-Modelled<br>Amount | Gain/(Loss)<br>before MFG | MFG<br>Payable | Gain/(Loss)<br>after MFG | %<br>Gain/(Loss)<br>of relevant<br>funding<br>Note C |
|------|--|--|--|-------------------------|-----------------------|---------------------------|----------------|--------------------------|--|
|      |  | £  | £  | £                       | £                     | £                         | £              | £                        |  |
| 3012 | Bolsover CE Junior                           | 919,276  | 44,911   | 874,364                 | 817,933               | (56,432)                  | 32,490         | (23,941)                 | -2.74%   |
| 3015 | Bradley CE Primary                           | 204,416  | 0  | 204,416                 | 211,603               | 7,187                     | 0              | 7,187                    | 3.52%  |
| 3016 | Bradwell Infant C E (C)                      | 200,401  | 10,394   | 190,007                 | 196,459               | 6,452                     | 0              | 6,452                    | 3.40%  |
| 3017 | Brailsford Church of England Primary         | 394,856  | 37,111   | 357,745                 | 341,735               | (16,010)                  | 5,454          | (10,556)                 | -2.95%   |
| 3018 | Breadsall C E Primary                        | 403,935  | 33,050   | 370,885                 | 362,115               | (8,770)                   | 0              | (8,770)                  | -2.36%   |
| 3019 | Fairfield Endowed CE(C) Junior               | 730,553  | 47,498   | 683,055                 | 645,451               | (37,604)                  | 11,639         | (25,965)                 | -3.80%   |
| 3022 | Castleton C of E Primary                     | 217,990  | 4,442  | 213,548                 | 206,787               | (6,761)                   | 5,077          | (1,684)                  | -0.79%   |
| 3024 | Dove Holes C of E (C) Primary                | 303,887  | 1,236  | 302,652                 | 300,109               | (2,543)                   | 0              | (2,543)                  | -0.84%   |
| 3025 | Christ Church C of E Primary                 | 568,969  | 43,159   | 525,810                 | 499,286               | (26,524)                  | 9,232          | (17,292)                 | -3.29%   |
| 3026 | Clifton CE Primary                           | 388,222  | 29,300   | 358,922                 | 350,631               | (8,291)                   | 0              | (8,291)                  | -2.31%   |
| 3027 | Coton-in-the-Elms CE Primary                 | 451,836  | 7,274  | 444,562                 | 439,116               | (5,445)                   | 0              | (5,445)                  | -1.22%   |
| 3030 | Edale CE Primary                             | 165,777  | 0  | 165,777                 | 154,407               | (11,371)                  | 10,408         | (963)                    | -0.58%   |
| 3032 | Creswell C E Infant and Nursery              | 1,066,129  | 312,873  | 753,256                 | 626,456               | (126,801)                 | 97,429         | (29,372)                 | -3.90%   |
| 3033 | Elton C Of E (CONT) Primary                  | 185,872  | 6,345  | 179,527                 | 153,923               | (25,604)                  | 24,431         | (1,172)                  | -0.65%   |
| 3034 | Eyam CE (C) Primary                          | 292,225  | 0  | 292,225                 | 281,196               | (11,029)                  | 8,178          | (2,852)                  | -0.98%   |
| 3035 | St Luke's CE Primary                         | 604,259  | 45,645   | 558,614                 | 544,667               | (13,947)                  | 7,326          | (6,620)                  | -1.19%   |
| 3036 | St James CE (Controlled) Primary             | 961,494  | 158,149  | 803,345                 | 764,981               | (38,364)                  | 22,461         | (15,903)                 | -1.98%   |
| 3037 | Great Hucklow CE Primary                     | 244,641  | 7,932  | 236,709                 | 224,693               | (12,016)                  | 9,991          | (2,025)                  | -0.86%   |
| 3038 | Rowsley CE Primary                           | 321,981  | 26,016   | 295,965                 | 281,633               | (14,331)                  | 11,438         | (2,894)                  | -0.98%   |
| 3039 | Earl Sterndale C.E. Primary                  | 179,887  | 3,966  | 175,921                 | 169,852               | (6,069)                   | 4,956          | (1,113)                  | -0.63%   |
| 3040 | Biggin C of E VC Primary                     | 180,695  | 6,345  | 174,350                 | 144,164               | (30,186)                  | 29,104         | (1,082)                  | -0.62%   |
| 3041 | Hartington C of E Primary                    | 181,252  | 9,518  | 171,734                 | 147,802               | (23,932)                  | 22,906         | (1,025)                  | -0.60%   |
| 3042 | Hartshorne CE (Controlled) Primary           | 447,527  | 48,562   | 398,965                 | 364,431               | (34,534)                  | 13,994         | (20,540)                 | -5.15%   |
| 3046 | Corfield Church of England Infant            | 312,560  | 0  | 312,560                 | 324,079               | 11,520                    | 0              | 11,520                   | 3.69%  |
| 3048 | Langley Mill CE (c) Infant and Nursery       | 614,986  | 170,502  | 444,484                 | 424,052               | (20,432)                  | 0              | (20,432)                 | -4.60%   |
| 3049 | Loscoe Church of England Primary             | 479,427  | 1,497  | 477,930                 | 482,861               | 4,931                     | 0              | 4,931                    | 1.03%  |
| 3050 | Mundy C of E Junior                          | 588,526  | 11,942   | 576,584                 | 575,867               | (716)                     | 0              | (716)                    | -0.12%   |
| 3055 | Horsley Church of England Primary            | 313,533  | 0  | 313,533                 | 331,490               | 17,957                    | 0              | 17,957                   | 5.73%  |
| 3056 | Hulland C.E. Primary                         | 234,692  | 6,345  | 228,346                 | 226,252               | (2,095)                   | 248            | (1,846)                  | -0.81%   |
| 3060 | Kirk Ireton CE Voluntary Controlled Primary  | 267,322  | 17,745   | 249,576                 | 230,903               | (18,673)                  | 11,085         | (7,588)                  | -3.04%   |
| 3061 | Kirk Langley C.E Primary                     | 267,724  | 0  | 267,724                 | 255,514               | (12,210)                  | 9,732          | (2,478)                  | -0.93%   |
| 3062 | Kniveton C.E. (C)                            | 298,117  | 3,173  | 294,944                 | 287,025               | (7,920)                   | 5,019          | (2,901)                  | -0.98%   |
| 3064 | Longford CE (Controlled) Primary             | 272,484  | 5,292  | 267,192                 | 259,706               | (7,485)                   | 2,626          | (4,859)                  | -1.82%   |
| 3065 | Mapperley CE Primary                         | 272,099  | 10,006   | 262,093                 | 249,089               | (13,004)                  | 8,605          | (4,399)                  | -1.68%   |
| 3066 | All Saints' CE Junior                        | 624,881  | 2,644  | 622,238                 | 638,868               | 16,631                    | 0              | 16,631                   | 2.67%  |
| 3067 | Matlock All Saints CE Infant                 | 508,444  | 25,846   | 482,598                 | 528,298               | 45,701                    | 0              | 45,701                   | 9.47%  |
| 3068 | Darley Churchtown C E Primary                | 322,627  | 19,461   | 303,166                 | 299,502               | (3,664)                   | 0              | (3,664)                  | -1.21%   |
| 3069 | Cromford CE Primary                          | 208,093  | 5,076  | 203,016                 | 193,346               | (9,670)                   | 8,185          | (1,486)                  | -0.73%   |
| 3070 | Matlock Bath Holy Trinity C of E (C) Primary | 241,896  | 0  | 241,896                 | 237,468               | (4,428)                   | 2,343          | (2,085)                  | -0.86%   |
| 3071 | South Darley CE (Controlled) Primary         | 216,332  | 5,519  | 210,813                 | 207,364               | (3,449)                   | 0              | (3,449)                  | -1.64%   |
| 3073 | Monyash C.E. Voluntary Controlled Primary    | 258,962  | 6,699  | 252,264                 | 241,335               | (10,929)                  | 8,277          | (2,651)                  | -1.05%   |
| 3074 | Netherseal St. Peter's C.E. (C) Primary      | 283,111  | 0  | 283,111                 | 276,315               | (6,796)                   | 4,093          | (2,703)                  | -0.95%   |
| 3075 | Norbury Primary                              | 247,039  | 461  | 246,578                 | 246,560               | (18)                      | 0              | (18)                     | -0.01%   |
| 3076 | Long Lane C of E Primary                     | 244,346  | 13,933   | 230,413                 | 222,835               | (7,578)                   | 6,053          | (1,525)                  | -0.66%   |
| 3077 | Osmaston C of E (VC) Primary                 | 417,185  | 13,698   | 403,487                 | 407,622               | 4,135                     | 0              | 4,135                    | 1.02%  |
| 3079 | Peak Forest CE (Controlled) Primary          | 232,215  | 14,986   | 217,229                 | 200,314               | (16,915)                  | 8,978          | (7,937)                  | -3.65%   |
| 3080 | St John's CE Primary                         | 1,330,448  | 219,260  | 1,111,189               | 1,031,129             | (80,059)                  | 32,705         | (47,354)                 | -4.26%   |
| 3082 | Risley Lower Grammar CE (VC) Primary         | 436,924  | 10,391   | 426,533                 | 420,980               | (5,552)                   | 791            | (4,761)                  | -1.12%   |
| 3083 | Rosliston C.E. Primary                       | 339,626  | 17,338   | 322,288                 | 320,863               | (1,425)                   | 0              | (1,425)                  | -0.44%   |
| 3086 | Smalley Richardson Primary                   | 559,620  | 17,790   | 541,830                 | 530,567               | (11,263)                  | 2,978          | (8,285)                  | -1.53%   |
| 3087 | St Andrew's C E (Controlled) Primary         | 341,172  | 8,566  | 332,606                 | 326,414               | (6,192)                   | 2,761          | (3,431)                  | -1.03%   |
| 3088 | Stanley Common C of E Primary                | 280,164  | 0  | 280,164                 | 290,323               | 10,159                    | 0              | 10,159                   | 3.63%  |
| 3090 | Stanton in Peak Primary                      | 195,375  | 8,526  | 186,849                 | 175,404               | (11,445)                  | 4,835          | (6,611)                  | -3.54%   |
| 3092 | Woodthorpe CofE Primary                      | 420,232  | 16,317   | 403,915                 | 397,144               | (6,772)                   | 1,468          | (5,304)                  | -1.31%   |
| 3093 | Stoney Middleton CofE ( C ) Primary          | 163,443  | 0  | 163,443                 | 139,932               | (23,512)                  | 22,586         | (926)                    | -0.57%   |
| 3094 | Stretton Handley CE (Cont.) Primary          | 241,360  | 223  | 241,136                 | 240,414               | (722)                     | 2,003          | 1,281                    | 0.53%  |
| 3095 | St George's CE (Cont) Primary                | 681,628  | 31,100   | 650,529                 | 626,823               | (23,706)                  | 5,494          | (18,212)                 | -2.80%   |
| 3097 | Walton-on-Trent CE (C) Primary and Nursery   | 365,447  | 46,335   | 319,112                 | 304,460               | (14,652)                  | 6,566          | (8,086)                  | -2.53%   |
| 3098 | Mugginton CE Voluntary Controlled            | 189,671  | 0  | 189,671                 | 179,511               | (10,160)                  | 8,840          | (1,320)                  | -0.70%   |
| 3099 | Winster C of E Primary                       | 215,639  | 1,586  | 214,052                 | 206,791               | (7,262)                   | 5,585          | (1,677)                  | -0.78%   |
| 3100 | Wirksworth C. of E. Infants                  | 304,402  | 20,434   | 283,968                 | 287,758               | 3,789                     | 0              | 3,789                    | 1.33%  |
| 3101 | Woodville C of E Junior                      | 909,671  | 45,549   | 864,122                 | 858,056               | (6,067)                   | 0              | (6,067)                  | -0.70%   |
| 3105 | Crich Carr CE Primary                        | 244,012  | 7,620  | 236,392                 | 227,485               | (8,907)                   | 4,009          | (4,898)                  | -2.07%   |
| 3106 | Crich C E Controlled Infant                  | 222,976  | 17,871   | 205,105                 | 200,468               | (4,637)                   | 0              | (4,637)                  | -2.26%   |
| 3107 | Duke of Norfolk C.E. Primary                 | 914,958  | 9,754  | 905,204                 | 921,088               | 15,884                    | 0              | 15,884                   | 1.75%  |
| 3110 | St Andrew's C.E. Junior                      | 668,318  | 47,809   | 620,509                 | 597,960               | (22,549)                  | 9,060          | (13,488)                 | -2.17%   |
| 3151 | Bakewell Methodist Junior                    | 429,341  | 30,227   | 399,114                 | 379,852               | (19,262)                  | 5,785          | (13,477)                 | -3.38%   |
| 3156 | Church Broughton C.E (C) Primary             | 367,546  | 21,811   | 345,735                 | 349,545               | 3,809                     | 0              | 3,809                    | 1.10%  |
| 3157 | Taxal and Fernilee C.E. Primary              | 624,255  | 20,924   | 603,331                 | 605,744               | 2,414                     | 0              | 2,414                    | 0.40%  |
| 3160 | Holbrook CE Voluntary Controlled Primary     | 545,353  | 57,156   | 488,197                 | 461,317               | (26,880)                  | 12,321         | (14,558)                 | -2.98%   |
| 3161 | St. John's Church of England Primary, Belper | 1,309,922  | 51,396   | 1,258,526               | 1,253,937             | (4,589)                   | 0              | (4,589)                  | -0.36%   |
| 3162 | Calow CE (Voluntary Controlled) Primary      | 641,890  | 81,409   | 560,481                 | 546,350               | (14,131)                  | 4,355          | (9,776)                  | -1.74%   |
| 3163 | Charlesworth Primary                         | 435,943  | 29,793   | 406,150                 | 374,483               | (31,667)                  | 20,555         | (11,113)                 | -2.74%   |
| 3164 | Codnor Community Primary                     | 859,406  | 112,053  | 747,353                 | 743,352               | (4,001)                   | 0              | (4,001)                  | -0.54%   |
| 3306 | Carsington & Hopton (V A) CE Primary         | 211,616  | 0  | 211,616                 | 206,490               | (5,126)                   | 3,464          | (1,662)                  | -0.79%   |
| 3308 | Newbold Church of England Primary            | 661,602  | 44,697   | 616,905                 | 610,035               | (6,870)                   | 0              | (6,870)                  | -1.11%   |
| 3312 | Fritchley C E (Aided) Primary                | 324,549  | 9,518  | 315,031                 | 311,448               | (3,583)                   | 385            | (3,198)                  | -1.02%   |
| 3315 | Denby Free CE (Aided) Primary                | 437,948  | 38,207   | 399,742                 | 386,179               | (13,562)                  | 9              | (13,553)                 | -3.39%   |

**DATASET 1 : FORMULA SIMPLIFICATION - INDIVIDUAL SCHOOL CHANGES HAD THE NEW FORMULA BEEN APPLIED IN 2012-13**

| DfE  | School   | Current 2012-13<br>Budget (including<br>Rates)<br>Note A | Less:<br>Budget not<br>relevant for<br>Modelling<br>Note B | Amount for<br>Modelling | Re-Modelled<br>Amount | Gain/(Loss)<br>before MFG | MFG<br>Payable | Gain/(Loss)<br>after MFG | %<br>Gain/(Loss)<br>of relevant<br>funding<br>Note C |
|------|--|--|--|-------------------------|-----------------------|---------------------------|----------------|--------------------------|--|
|      |  | £  | £  | £                       | £                     | £                         | £              | £                        |  |
| 3316 | Eckington Camms C E Primary                        | 641,325  | 104,589  | 536,736                 | 575,544               | 38,808                    | 0              | 38,808                   | 7.23%  |
| 3317 | Fitzherbert CE (Aided) Primary                     | 252,510  | 18,489   | 234,021                 | 208,133               | (25,888)                  | 18,874         | (7,014)                  | -3.00%   |
| 3319 | Dinting Church of England VA Primary               | 383,289  | 4,539  | 378,750                 | 400,869               | 22,119                    | 0              | 22,119                   | 5.84%  |
| 3321 | Hathersage St Michael's CE (A) Primary             | 515,658  | 35,558   | 480,100                 | 472,353               | (7,748)                   | 2,066          | (5,682)                  | -1.18%   |
| 3324 | Litton C E (A) Primary                             | 226,039  | 8,173  | 217,866                 | 204,775               | (13,091)                  | 7,821          | (5,269)                  | -2.42%   |
| 3325 | Longstone CE (Aided)                               | 412,557  | 12,686   | 399,871                 | 410,139               | 10,268                    | 0              | 10,268                   | 2.57%  |
| 3326 | Bonsall CE (Aided) Primary                         | 251,147  | 0  | 251,147                 | 251,154               | 7                         | 0              | 7                        | 0.00%  |
| 3329 | St George's C of E Aided                           | 536,944  | 88,543   | 448,400                 | 419,439               | (28,961)                  | 17,834         | (11,127)                 | -2.48%   |
| 3330 | Newton Solney Infant                               | 218,164  | 4,812  | 213,352                 | 226,774               | 13,422                    | 0              | 13,422                   | 6.29%  |
| 3331 | Pilsley C of E Primary                             | 325,890  | 38,732   | 287,158                 | 283,965               | (3,193)                   | 0              | (3,193)                  | -1.11%   |
| 3337 | Taddington and Priestcliffe C of E Primary         | 225,255  | 0  | 225,255                 | 232,995               | 7,740                     | 0              | 7,740                    | 3.44%  |
| 3338 | Bishop Pursglove C E (A) Primary                   | 445,778  | 30,188   | 415,590                 | 410,612               | (4,979)                   | 0              | (4,979)                  | -1.20%   |
| 3340 | Turnditch CE (Aided) Primary                       | 307,906  | 0  | 307,906                 | 302,581               | (5,325)                   | 2,220          | (3,105)                  | -1.01%   |
| 3341 | Scargill CE (Aided) Primary                        | 1,048,742  | 64,611   | 984,131                 | 944,320               | (39,811)                  | 0              | (39,811)                 | -4.05%   |
| 3342 | Weston on Trent CE (Aided) Primary                 | 412,309  | 24,185   | 388,123                 | 384,309               | (3,815)                   | 0              | (3,815)                  | -0.98%   |
| 3501 | St Anne's Catholic Primary                         | 934,029  | 57,787   | 876,242                 | 869,249               | (6,993)                   | 0              | (6,993)                  | -0.80%   |
| 3502 | St Mary's Catholic Primary                         | 1,268,136  | 53,904   | 1,214,233               | 1,221,010             | 6,777                     | 0              | 6,777                    | 0.56%  |
| 3503 | Immaculate Conception Catholic Primary             | 613,588  | 8,420  | 605,167                 | 621,858               | 16,690                    | 0              | 16,690                   | 2.76%  |
| 3504 | All Saints Catholic Primary                        | 460,440  | 31,990   | 428,449                 | 417,008               | (11,442)                  | 0              | (11,442)                 | -2.67%   |
| 3505 | Saint Mary's Catholic Primary                      | 477,759  | 7,211  | 470,548                 | 485,061               | 14,513                    | 0              | 14,513                   | 3.08%  |
| 3506 | St Charles Catholic Primary                        | 681,877  | 28,939   | 652,938                 | 683,387               | 30,450                    | 0              | 30,450                   | 4.66%  |
| 3508 | St Thomas Catholic Primary                         | 749,363  | 33,255   | 716,109                 | 723,352               | 7,243                     | 0              | 7,243                    | 1.01%  |
| 3509 | Saint Mary's Catholic Primary                      | 405,353  | 21,645   | 383,709                 | 389,356               | 5,647                     | 0              | 5,647                    | 1.47%  |
| 3511 | St Edward's Catholic Primary                       | 706,178  | 42,901   | 663,278                 | 663,740               | 462                       | 0              | 462                      | 0.07%  |
| 3513 | St Elizabeth's Catholic Primary                    | 622,956  | 10,491   | 612,465                 | 616,914               | 4,449                     | 0              | 4,449                    | 0.73%  |
| 3516 | Saint Joseph's Catholic Primary                    | 521,254  | 36,341   | 484,913                 | 509,520               | 24,607                    | 0              | 24,607                   | 5.07%  |
| 3518 | Christ the King Catholic Primary                   | 719,444  | 81,591   | 637,853                 | 635,028               | (2,825)                   | 0              | (2,825)                  | -0.44%   |
| 3519 | English Martyrs' Catholic Primary                  | 779,385  | 26,616   | 752,769                 | 759,210               | 6,441                     | 0              | 6,441                    | 0.86%  |
| 3521 | St. Margarets Catholic Primary                     | 263,492  | 20,128   | 243,364                 | 241,542               | (1,823)                   | 0              | (1,823)                  | -0.75%   |
| 3522 | St. Laurence C of E (VA) Primary                   | 689,749  | 30,434   | 659,315                 | 641,249               | (18,066)                  | 5,650          | (12,415)                 | -1.88%   |
| 3523 | St Andrew's CE/Meth Aided Primary                  | 591,183  | 34,436   | 556,747                 | 549,185               | (7,563)                   | 0              | (7,563)                  | -1.36%   |
| 3538 | Tintwistle CE (A) Primary                          | 385,016  | 30,124   | 354,892                 | 337,149               | (17,743)                  | 11,041         | (6,702)                  | -1.89%   |
| 3540 | All Saints' C.E. (A) Primary                       | 313,469  | 18,466   | 295,003                 | 289,145               | (5,857)                   | 0              | (5,857)                  | -1.99%   |
| 3541 | St Giles CE (A) Primary                            | 771,896  | 15,905   | 755,991                 | 779,393               | 23,402                    | 0              | 23,402                   | 3.10%  |
| 3544 | St Giles CE (Aided) Primary                        | 431,442  | 13,923   | 417,519                 | 404,697               | (12,822)                  | 2,808          | (10,014)                 | -2.40%   |
| 3545 | St Joseph's Catholic Primary                       | 503,261  | 7,853  | 495,409                 | 513,491               | 18,082                    | 0              | 18,082                   | 3.65%  |
| 3546 | Brooklands Primary                                 | 1,260,564  | 127,435  | 1,133,129               | 1,159,571             | 26,442                    | 0              | 26,442                   | 2.33%  |
| 3547 | North Wingfield Primary and Nursery                | 961,427  | 133,761  | 827,666                 | 826,038               | (1,628)                   | 0              | (1,628)                  | -0.20%   |
| 3549 | St Joseph's Catholic and Church of England Primary | 434,057  | 26,367   | 407,690                 | 407,655               | (35)                      | 0              | (35)                     | -0.01%   |
| 3550 | Howitt Primary Community                           | 1,393,450  | 229,641  | 1,163,809               | 1,175,864             | 12,055                    | 0              | 12,055                   | 1.04%  |
| 3551 | Sharley Park Community Primary                     | 1,476,337  | 107,925  | 1,368,412               | 1,191,036             | (177,375)                 | 131,969        | (45,407)                 | -3.32%   |
| 5200 | Belmont Primary                                    | 1,221,129  | 69,738   | 1,151,391               | 1,142,097             | (9,294)                   | 0              | (9,294)                  | -0.81%   |
| 5202 | Repton Primary                                     | 666,657  | 2,281  | 664,377                 | 703,933               | 39,556                    | 0              | 39,556                   | 5.95%  |
| 5204 | Linton Primary                                     | 818,095  | 124,402  | 693,693                 | 695,972               | 2,279                     | 0              | 2,279                    | 0.33%  |
| 5205 | William Gilbert Endowed Primary                    | 823,100  | 142,287  | 680,813                 | 685,167               | 4,354                     | 0              | 4,354                    | 0.64%  |
| 5207 | The Curzon Church of England Primary               | 428,760  | 26,022   | 402,738                 | 396,676               | (6,062)                   | 758            | (5,305)                  | -1.32%   |
| 5208 | Fairmeadows Foundation Primary                     | 726,922  | 90,410   | 636,512                 | 622,841               | (13,671)                  | 5,678          | (7,994)                  | -1.26%   |
| 5211 | Chinley Primary                                    | 609,066  | 26,273   | 582,792                 | 603,613               | 20,821                    | 0              | 20,821                   | 3.57%  |
| 5206 | Redhill Primary                                    | 648,834  | 18,273   | 630,560                 | 625,233               | (5,328)                   | 0              | (5,328)                  | -0.84%   |
| 5210 | Pennine Way Junior Academy                         | 982,797  | 69,878   | 912,918                 | 899,997               | (12,921)                  | 0              | (12,921)                 | -1.42%   |
|      |  | 207,443,781  | 21,433,418   | 186,010,363             | 183,071,465           | (2,938,898)               | 2,938,897      | (0)                      | 0  |

Note A As per Section 251 for maintained LA schools. Figures shown for academies open at 1st April 2012 are based on the recoupment budget had the schools still been maintained by the LA

Note B Some details of non relevant budgets can be found in Appendix 1(i). Further details at individual school level will be published separately in due course.

Note C Please see page 4 of the main consultation document for reasons why some of these figures are less than -1.5%.

**DATASET 3: NEWLY DELEGATED BUDGETS (POOLED) - INDIVIDUAL SCHOOL ALLOCATIONS**

| DfE  | School                               | Contingency | Insurance | Library/<br>Museum | Staff:Maternity | Staff:Public | Staff:Trade<br>Union | Total  |
|------|--------------------------------------|-------------|-----------|--------------------|-----------------|--------------|----------------------|--------|
|      |                                      | £           | £         | £                  | £               | £            | £                    | £      |
| 2000 | Leys Junior                          | 2,243       | 2,819     | 434                | 2,664           | 14           | 425                  | 8,600  |
| 2002 | Croft Infant                         | 2,140       | 2,690     | 425                | 2,542           | 13           | 406                  | 8,216  |
| 2003 | Woodbridge Junior                    | 1,862       | 2,340     | 398                | 2,211           | 12           | 353                  | 7,176  |
| 2004 | Ironville and Codnor Park Primary    | 1,627       | 2,045     | 375                | 1,932           | 10           | 308                  | 6,299  |
| 2005 | Castle View Primary                  | 1,803       | 2,267     | 392                | 2,141           | 11           | 342                  | 6,956  |
| 2006 | Riddings Infant and Nursery          | 2,126       | 2,672     | 423                | 2,524           | 13           | 403                  | 8,162  |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2007 | Riddings Junior                      | 2,800       | 3,520     | 488                | 3,325           | 18           | 531                  | 10,681 |
| 2008 | Somerlea Park Junior                 | 2,507       | 3,151     | 460                | 2,977           | 16           | 475                  | 9,586  |
| 2009 | Somercotes Infant                    | 2,258       | 2,838     | 436                | 2,681           | 14           | 428                  | 8,655  |
| 2010 | Swanwick Primary                     | 5,762       | 7,242     | 772                | 6,842           | 36           | 1,092                | 21,746 |
| 2011 | Brampton Primary                     | 3,123       | 3,925     | 519                | 3,708           | 20           | 592                  | 11,886 |
| 2012 | Gorseybrigg Primary                  | 2,654       | 3,335     | 474                | 3,151           | 17           | 503                  | 10,133 |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2013 | Chapel-en-le-Frith C of E VC Primary | 5,395       | 6,781     | 737                | 6,407           | 34           | 1,022                | 20,376 |
| 2017 | Ashover Primary                      | 3,064       | 3,851     | 513                | 3,639           | 19           | 581                  | 11,667 |
| 2018 | Aston on Trent Primary               | 2,903       | 3,649     | 498                | 3,447           | 18           | 550                  | 11,065 |
| 2019 | Bramley Vale Primary                 | 1,525       | 1,917     | 365                | 1,811           | 10           | 289                  | 5,916  |
| 2021 | Bamford Primary                      | 1,554       | 1,953     | 368                | 1,845           | 10           | 295                  | 6,025  |
| 2022 | Barlborough Primary                  | 3,445       | 4,331     | 550                | 4,091           | 22           | 653                  | 13,091 |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2041 | Blackwell Primary                    | 1,891       | 2,377     | 401                | 2,246           | 12           | 358                  | 7,285  |
| 2043 | Newton Primary                       | 1,378       | 1,732     | 351                | 1,637           | 9            | 261                  | 5,368  |
| 2044 | Westhouses Primary                   | 1,100       | 1,382     | 325                | 1,306           | 7            | 208                  | 4,327  |
| 2045 | New Bolsover Primary                 | 2,961       | 3,722     | 503                | 3,517           | 19           | 561                  | 11,284 |
| 2046 | Brockley Primary                     | 1,554       | 1,953     | 368                | 1,845           | 10           | 295                  | 6,025  |
| 2048 | Bolsover Infant and Nursery          | 3,225       | 4,054     | 529                | 3,830           | 20           | 611                  | 12,270 |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2049 | Bradwell Junior                      | 660         | 829       | 282                | 783             | 4            | 125                  | 2,684  |
| 2050 | Cutthorpe Primary                    | 1,495       | 1,880     | 363                | 1,776           | 9            | 283                  | 5,806  |
| 2051 | Wigley Primary                       | 704         | 885       | 287                | 836             | 4            | 133                  | 2,848  |
| 2052 | Brassington Primary                  | 762         | 958       | 292                | 905             | 5            | 144                  | 3,068  |
| 2053 | Firfield Primary                     | 5,835       | 7,334     | 779                | 6,929           | 36           | 1,106                | 22,020 |
| 2055 | Brimington Junior                    | 4,178       | 5,252     | 620                | 4,962           | 26           | 792                  | 15,830 |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2056 | Brimington Manor Infant and Nursery  | 1,158       | 1,456     | 330                | 1,375           | 7            | 219                  | 4,546  |
| 2057 | Henry Bradley Infant                 | 2,360       | 2,967     | 446                | 2,803           | 15           | 447                  | 9,038  |
| 2058 | Burbage Primary                      | 4,735       | 5,952     | 673                | 5,623           | 30           | 897                  | 17,911 |
| 2060 | Buxton Junior                        | 2,580       | 3,243     | 467                | 3,064           | 16           | 489                  | 9,860  |
| 2061 | Buxton Infant                        | 2,331       | 2,930     | 443                | 2,768           | 15           | 442                  | 8,928  |
| 2062 | Harpur Hill Primary                  | 4,457       | 5,602     | 647                | 5,293           | 28           | 845                  | 16,871 |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2068 | Combs Infant                         | 367         | 461       | 254                | 435             | 2            | 69                   | 1,589  |
| 2072 | Buxworth Primary                     | 1,232       | 1,548     | 337                | 1,462           | 8            | 233                  | 4,820  |
| 2076 | Holmgate Primary                     | 2,610       | 3,280     | 470                | 3,099           | 16           | 495                  | 9,969  |
| 2079 | Clowne Junior                        | 3,900       | 4,902     | 593                | 4,631           | 24           | 739                  | 14,789 |
| 2080 | Clowne Infant and Nursery            | 3,841       | 4,828     | 588                | 4,561           | 24           | 728                  | 14,570 |
| 2082 | Crich Junior                         | 762         | 958       | 292                | 905             | 5            | 144                  | 3,068  |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2083 | Curbar Primary                       | 909         | 1,143     | 306                | 1,079           | 6            | 172                  | 3,615  |
| 2084 | Lea Primary                          | 1,613       | 2,027     | 374                | 1,915           | 10           | 306                  | 6,244  |
| 2085 | Doveridge Primary                    | 1,232       | 1,548     | 337                | 1,462           | 8            | 233                  | 4,820  |
| 2086 | Draycott Community Primary           | 2,756       | 3,464     | 484                | 3,273           | 17           | 522                  | 10,517 |
| 2089 | Dronfield Junior                     | 5,234       | 6,579     | 721                | 6,215           | 33           | 992                  | 19,774 |
| 2091 | Dronfield Infant                     | 3,577       | 4,496     | 562                | 4,248           | 22           | 678                  | 13,584 |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2092 | William Levick Primary               | 2,624       | 3,299     | 471                | 3,116           | 16           | 497                  | 10,024 |
| 2093 | Eckington Junior                     | 2,375       | 2,985     | 447                | 2,820           | 15           | 450                  | 9,093  |
| 2095 | Birk Hill Infant and Nursery         | 1,921       | 2,414     | 403                | 2,281           | 12           | 364                  | 7,395  |
| 2097 | Marsh Lane Primary                   | 1,818       | 2,285     | 394                | 2,159           | 11           | 345                  | 7,011  |
| 2101 | Renishaw Primary                     | 1,818       | 2,285     | 394                | 2,159           | 11           | 345                  | 7,011  |
| 2102 | Ridgeway Primary                     | 2,859       | 3,593     | 493                | 3,395           | 18           | 542                  | 10,900 |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2103 | Egginton Primary                     | 850         | 1,069     | 301                | 1,010           | 5            | 161                  | 3,396  |
| 2104 | Creswell Junior                      | 2,434       | 3,059     | 453                | 2,890           | 15           | 461                  | 9,312  |
| 2105 | Etwall Primary                       | 3,753       | 4,718     | 579                | 4,457           | 23           | 711                  | 14,242 |
| 2106 | Grindleford Primary                  | 953         | 1,198     | 311                | 1,132           | 6            | 181                  | 3,780  |
| 2107 | Findern Community Primary            | 1,671       | 2,101     | 380                | 1,985           | 10           | 317                  | 6,464  |
| 2109 | Padfield Community Primary           | 1,774       | 2,230     | 389                | 2,107           | 11           | 336                  | 6,847  |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2113 | Grassmoor Primary                    | 2,536       | 3,188     | 462                | 3,012           | 16           | 481                  | 9,695  |
| 2115 | Hayfield Primary                     | 2,918       | 3,667     | 499                | 3,465           | 18           | 553                  | 11,119 |
| 2116 | Aldercar Infant and Nursery          | 1,583       | 1,990     | 371                | 1,880           | 10           | 300                  | 6,135  |
| 2118 | Heanor Langley Infant and Nursery    | 1,730       | 2,174     | 385                | 2,054           | 11           | 328                  | 6,683  |
| 2119 | Langley Mill Junior                  | 2,918       | 3,667     | 499                | 3,465           | 18           | 553                  | 11,119 |
| 2124 | Marlpool Junior                      | 2,404       | 3,022     | 450                | 2,855           | 15           | 456                  | 9,202  |
|      |                                      |             |           |                    |                 |              |                      |        |
| 2125 | Marlpool Infant                      | 718         | 903       | 288                | 853             | 4            | 136                  | 2,903  |
| 2126 | Coppice Primary                      | 3,035       | 3,815     | 510                | 3,604           | 19           | 575                  | 11,558 |
| 2127 | Heath Primary                        | 2,976       | 3,741     | 505                | 3,534           | 19           | 564                  | 11,338 |
| 2131 | Penny Acres Primary                  | 411         | 516       | 259                | 487             | 3            | 78                   | 1,753  |
| 2132 | Hope Primary                         | 674         | 848       | 284                | 801             | 4            | 128                  | 2,739  |
| 2133 | Horsley Woodhouse Primary            | 1,774       | 2,230     | 389                | 2,107           | 11           | 336                  | 6,847  |
|      |                                      |             |           |                    |                 |              |                      |        |

**DATASET 3: NEWLY DELEGATED BUDGETS (POOLED) - INDIVIDUAL SCHOOL ALLOCATIONS**

| DfE  | School                             | Contingency | Insurance | Library/<br>Museum | Staff:Maternity | Staff:Public | Staff:Trade<br>Union | Total  |
|------|------------------------------------|-------------|-----------|--------------------|-----------------|--------------|----------------------|--------|
|      |                                    | £           | £         | £                  | £               | £            | £                    | £      |
| 2135 | Chaucer Infant and Nursery         | 2,610       | 3,280     | 470                | 3,099           | 16           | 495                  | 9,969  |
| 2138 | Cotmanhay Junior                   | 2,976       | 3,741     | 505                | 3,534           | 19           | 564                  | 11,338 |
| 2139 | Cotmanhay Infant                   | 2,844       | 3,575     | 492                | 3,377           | 18           | 539                  | 10,845 |
| 2141 | Granby Junior                      | 4,237       | 5,326     | 626                | 5,031           | 26           | 803                  | 16,049 |
| 2142 | Hallam Fields Junior               | 3,460       | 4,349     | 551                | 4,109           | 22           | 656                  | 13,146 |
| 2143 | Kensington Junior                  | 2,815       | 3,538     | 489                | 3,343           | 18           | 533                  | 10,736 |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2145 | Field House Infant                 | 2,580       | 3,243     | 467                | 3,064           | 16           | 489                  | 9,860  |
| 2146 | Charlotte Nursery and Infant       | 3,636       | 4,570     | 568                | 4,318           | 23           | 689                  | 13,803 |
| 2148 | Kilburn Junior                     | 1,818       | 2,285     | 394                | 2,159           | 11           | 345                  | 7,011  |
| 2149 | Kilburn Infant and Nursery         | 1,510       | 1,898     | 364                | 1,793           | 9            | 286                  | 5,861  |
| 2150 | Killamarsh Junior                  | 2,976       | 3,741     | 505                | 3,534           | 19           | 564                  | 11,338 |
| 2151 | Killamarsh Infant & Nursery        | 1,627       | 2,045     | 375                | 1,932           | 10           | 308                  | 6,299  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2153 | Little Eaton Primary               | 3,152       | 3,962     | 522                | 3,743           | 20           | 597                  | 11,996 |
| 2157 | Harrington Junior                  | 3,504       | 4,404     | 555                | 4,161           | 22           | 664                  | 13,310 |
| 2159 | Parklands Infant and Nursery       | 2,639       | 3,317     | 472                | 3,134           | 16           | 500                  | 10,079 |
| 2160 | Grange Primary                     | 5,996       | 7,537     | 794                | 7,121           | 37           | 1,136                | 22,622 |
| 2161 | Longmoor Primary                   | 4,046       | 5,086     | 607                | 4,805           | 25           | 767                  | 15,337 |
| 2169 | Marston Montgomery Primary         | 748         | 940       | 291                | 888             | 5            | 142                  | 3,013  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2172 | Darley Dale Primary                | 2,727       | 3,428     | 481                | 3,238           | 17           | 517                  | 10,407 |
| 2173 | Tansley Primary                    | 1,114       | 1,401     | 326                | 1,323           | 7            | 211                  | 4,382  |
| 2174 | Melbourne Junior                   | 3,299       | 4,146     | 536                | 3,917           | 21           | 625                  | 12,544 |
| 2175 | Melbourne Infant                   | 2,742       | 3,446     | 482                | 3,256           | 17           | 520                  | 10,462 |
| 2177 | Morley Primary                     | 1,100       | 1,382     | 325                | 1,306           | 7            | 208                  | 4,327  |
| 2178 | Morton Primary                     | 1,202       | 1,511     | 335                | 1,428           | 8            | 228                  | 4,711  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2179 | New Mills Primary                  | 2,830       | 3,557     | 491                | 3,360           | 18           | 536                  | 10,791 |
| 2180 | Hague Bar Primary                  | 1,144       | 1,437     | 329                | 1,358           | 7            | 217                  | 4,492  |
| 2181 | Newtown Primary                    | 1,378       | 1,732     | 351                | 1,637           | 9            | 261                  | 5,368  |
| 2182 | Thornsett Primary                  | 836         | 1,050     | 299                | 992             | 5            | 158                  | 3,341  |
| 2185 | Ashbrook Junior                    | 2,272       | 2,856     | 437                | 2,699           | 14           | 431                  | 8,709  |
| 2186 | Overseal Primary                   | 2,874       | 3,612     | 495                | 3,412           | 18           | 545                  | 10,955 |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2187 | Parwich Primary                    | 689         | 866       | 285                | 818             | 4            | 131                  | 2,794  |
| 2190 | Pilsley Primary (Chesterfield)     | 2,170       | 2,727     | 427                | 2,577           | 14           | 411                  | 8,326  |
| 2191 | Park House Primary                 | 3,196       | 4,017     | 526                | 3,795           | 20           | 606                  | 12,160 |
| 2192 | John King Infant                   | 1,701       | 2,138     | 382                | 2,020           | 11           | 322                  | 6,573  |
| 2193 | Kirkstead Junior                   | 2,844       | 3,575     | 492                | 3,377           | 18           | 539                  | 10,845 |
| 2194 | Longwood Community Infant          | 513         | 645       | 268                | 609             | 3            | 97                   | 2,136  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2196 | Anthony Bek Community Primary      | 2,082       | 2,617     | 419                | 2,472           | 13           | 395                  | 7,997  |
| 2201 | Ripley Junior                      | 3,680       | 4,625     | 572                | 4,370           | 23           | 697                  | 13,968 |
| 2202 | Ripley Infant                      | 1,979       | 2,488     | 409                | 2,350           | 12           | 375                  | 7,614  |
| 2205 | Street Lane Primary                | 704         | 885       | 287                | 836             | 4            | 133                  | 2,848  |
| 2210 | Ladycross Infant                   | 2,742       | 3,446     | 482                | 3,256           | 17           | 520                  | 10,462 |
| 2211 | Scarcliffe Primary                 | 1,319       | 1,659     | 346                | 1,567           | 8            | 250                  | 5,149  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2212 | Langwith Bassett Community Primary | 1,129       | 1,419     | 327                | 1,341           | 7            | 214                  | 4,437  |
| 2213 | Palterton Primary                  | 1,158       | 1,456     | 330                | 1,375           | 7            | 219                  | 4,546  |
| 2217 | Shardlow Primary                   | 1,202       | 1,511     | 335                | 1,428           | 8            | 228                  | 4,711  |
| 2219 | Brookfield Primary                 | 2,331       | 2,930     | 443                | 2,768           | 15           | 442                  | 8,928  |
| 2223 | Shirland Primary                   | 1,994       | 2,506     | 410                | 2,368           | 12           | 378                  | 7,669  |
| 2224 | Stonebroom Primary and Nursery     | 1,862       | 2,340     | 398                | 2,211           | 12           | 353                  | 7,176  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2226 | The Green Infant                   | 2,243       | 2,819     | 434                | 2,664           | 14           | 425                  | 8,600  |
| 2227 | The Brigg Infant                   | 2,434       | 3,059     | 453                | 2,890           | 15           | 461                  | 9,312  |
| 2228 | Glebe Junior                       | 5,483       | 6,892     | 745                | 6,511           | 34           | 1,039                | 20,705 |
| 2229 | South Wingfield Primary            | 1,407       | 1,769     | 354                | 1,671           | 9            | 267                  | 5,478  |
| 2233 | Barrow Hill Primary                | 660         | 829       | 282                | 783             | 4            | 125                  | 2,684  |
| 2239 | Staveley Junior                    | 1,671       | 2,101     | 380                | 1,985           | 10           | 317                  | 6,464  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2240 | Poolsbrook Primary                 | 1,056       | 1,327     | 320                | 1,254           | 7            | 200                  | 4,163  |
| 2242 | Speedwell Infant                   | 1,495       | 1,880     | 363                | 1,776           | 9            | 283                  | 5,806  |
| 2243 | Duckmanton Primary                 | 2,184       | 2,746     | 429                | 2,594           | 14           | 414                  | 8,381  |
| 2244 | Sudbury Primary                    | 645         | 811       | 281                | 766             | 4            | 122                  | 2,629  |
| 2245 | Arkwright Primary                  | 1,012       | 1,272     | 316                | 1,201           | 6            | 192                  | 3,999  |
| 2249 | Springfield Junior                 | 2,419       | 3,041     | 451                | 2,873           | 15           | 458                  | 9,257  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2251 | Church Gresley Infant and Nursery  | 3,460       | 4,349     | 551                | 4,109           | 22           | 656                  | 13,146 |
| 2253 | Newhall Community Junior           | 3,797       | 4,773     | 583                | 4,509           | 24           | 720                  | 14,406 |
| 2254 | Newhall Infant and Nursery         | 3,372       | 4,238     | 543                | 4,004           | 21           | 639                  | 12,817 |
| 2255 | Stanton Primary                    | 938         | 1,179     | 309                | 1,114           | 6            | 178                  | 3,725  |
| 2256 | Temple Normanton Primary           | 1,070       | 1,345     | 322                | 1,271           | 7            | 203                  | 4,218  |
| 2257 | Tibshelf Town End Junior           | 2,566       | 3,225     | 465                | 3,047           | 16           | 486                  | 9,805  |
|      |                                    |             |           |                    |                 |              |                      |        |
| 2258 | Tibshelf Infant and Nursery        | 2,082       | 2,617     | 419                | 2,472           | 13           | 395                  | 7,997  |
| 2259 | Tupton Primary                     | 2,522       | 3,170     | 461                | 2,994           | 16           | 478                  | 9,640  |
| 2260 | Unstone Junior                     | 689         | 866       | 285                | 818             | 4            | 131                  | 2,794  |
| 2262 | Unstone St Mary's Infant           | 630         | 792       | 280                | 749             | 4            | 119                  | 2,575  |
| 2265 | Walton Holymoorside Primary        | 5,249       | 6,597     | 723                | 6,233           | 33           | 995                  | 19,829 |
| 2266 | Wessington Community Primary       | 572         | 719       | 274                | 679             | 4            | 108                  | 2,355  |
|      |                                    |             |           |                    |                 |              |                      |        |

**DATASET 3: NEWLY DELEGATED BUDGETS (POOLED) - INDIVIDUAL SCHOOL ALLOCATIONS**

| DfE  | School                                 | Contingency | Insurance | Library/<br>Museum | Staff:Maternity | Staff:Public | Staff:Trade<br>Union | Total  |
|------|--|-------------|-----------|--------------------|-----------------|--------------|----------------------|--------|
|      |  | £           | £         | £                  | £               | £            | £                    | £      |
| 2268 | Whaley Bridge Primary                  | 2,976       | 3,741     | 505                | 3,534           | 19           | 564                  | 11,338 |
| 2269 | Furness Vale Primary                   | 1,114       | 1,401     | 326                | 1,323           | 7            | 211                  | 4,382  |
| 2270 | Whitwell Primary                       | 2,815       | 3,538     | 489                | 3,343           | 18           | 533                  | 10,736 |
| 2272 | Hodthorpe Primary                      | 1,246       | 1,566     | 339                | 1,480           | 8            | 236                  | 4,875  |
| 2274 | Deer Park Primary                      | 4,955       | 6,229     | 694                | 5,885           | 31           | 939                  | 18,733 |
| 2275 | Wirksworth Junior                      | 2,199       | 2,764     | 430                | 2,611           | 14           | 417                  | 8,435  |
|      |  |             |           |                    |                 |              |                      |        |
| 2276 | Wirksworth Infant                      | 601         | 756       | 277                | 714             | 4            | 114                  | 2,465  |
| 2277 | Middleton Community Primary            | 1,290       | 1,622     | 343                | 1,532           | 8            | 244                  | 5,039  |
| 2278 | Woodville Infant                       | 3,401       | 4,275     | 545                | 4,039           | 21           | 645                  | 12,927 |
| 2279 | Peak Dale Primary                      | 1,114       | 1,401     | 326                | 1,323           | 7            | 211                  | 4,382  |
| 2283 | Cavendish Junior                       | 1,129       | 1,419     | 327                | 1,341           | 7            | 214                  | 4,437  |
| 2285 | Spire Infant                           | 1,627       | 2,045     | 375                | 1,932           | 10           | 308                  | 6,299  |
|      |  |             |           |                    |                 |              |                      |        |
| 2286 | Spire Junior                           | 1,877       | 2,359     | 399                | 2,228           | 12           | 356                  | 7,230  |
| 2287 | Gilbert Heathcote Nursery and Infant   | 1,188       | 1,493     | 333                | 1,410           | 7            | 225                  | 4,656  |
| 2288 | Hasland Junior                         | 5,175       | 6,505     | 716                | 6,146           | 32           | 981                  | 19,555 |
| 2289 | Hasland Infant                         | 4,354       | 5,473     | 637                | 5,171           | 27           | 825                  | 16,487 |
| 2290 | Hady Primary                           | 2,624       | 3,299     | 471                | 3,116           | 16           | 497                  | 10,024 |
| 2291 | Mary Swanwick Community Primary        | 2,961       | 3,722     | 503                | 3,517           | 19           | 561                  | 11,284 |
|      |  |             |           |                    |                 |              |                      |        |
| 2293 | Highfield Hall Primary                 | 4,046       | 5,086     | 607                | 4,805           | 25           | 767                  | 15,337 |
| 2294 | New Whittington Community Primary      | 3,826       | 4,810     | 586                | 4,544           | 24           | 725                  | 14,515 |
| 2295 | Old Hall Junior                        | 3,665       | 4,607     | 571                | 4,352           | 23           | 695                  | 13,913 |
| 2296 | Abercrombie Community Primary          | 2,859       | 3,593     | 493                | 3,395           | 18           | 542                  | 10,900 |
| 2299 | The William Rhodes Primary and Nursery | 1,994       | 2,506     | 410                | 2,368           | 12           | 378                  | 7,669  |
| 2306 | Park Infant and Nursery                | 2,566       | 3,225     | 465                | 3,047           | 16           | 486                  | 9,805  |
|      |  |             |           |                    |                 |              |                      |        |
| 2307 | Brockwell Nursery and Infant           | 2,595       | 3,262     | 468                | 3,082           | 16           | 492                  | 9,914  |
| 2308 | Westfield Infant                       | 2,918       | 3,667     | 499                | 3,465           | 18           | 553                  | 11,119 |
| 2310 | Dallimore Primary                      | 3,299       | 4,146     | 536                | 3,917           | 21           | 625                  | 12,544 |
| 2314 | Mickley Infant                         | 469         | 590       | 264                | 557             | 3            | 89                   | 1,972  |
| 2315 | Eureka Primary                         | 2,009       | 2,525     | 412                | 2,385           | 13           | 381                  | 7,723  |
| 2317 | Parkside Junior                        | 4,325       | 5,436     | 634                | 5,136           | 27           | 820                  | 16,378 |
|      |  |             |           |                    |                 |              |                      |        |
| 2321 | Heath Fields Primary                   | 2,961       | 3,722     | 503                | 3,517           | 19           | 561                  | 11,284 |
| 2326 | Holmesdale Infant                      | 1,935       | 2,432     | 405                | 2,298           | 12           | 367                  | 7,449  |
| 2328 | Ladywood Primary                       | 3,592       | 4,515     | 564                | 4,265           | 22           | 681                  | 13,639 |
| 2329 | Park Junior                            | 3,284       | 4,128     | 534                | 3,900           | 21           | 622                  | 12,489 |
| 2331 | Sawley Infant and Nursery              | 3,504       | 4,404     | 555                | 4,161           | 22           | 664                  | 13,310 |
| 2332 | Northfield Junior                      | 1,833       | 2,303     | 395                | 2,176           | 11           | 347                  | 7,066  |
|      |  |             |           |                    |                 |              |                      |        |
| 2333 | Ashbourne Hilltop Infant and Nursery   | 1,349       | 1,695     | 349                | 1,602           | 8            | 256                  | 5,258  |
| 2336 | Copthorne Community Infant             | 1,246       | 1,566     | 339                | 1,480           | 8            | 236                  | 4,875  |
| 2338 | Ashbrook Infant and Nursery            | 1,759       | 2,211     | 388                | 2,089           | 11           | 333                  | 6,792  |
| 2340 | Sawley Junior                          | 4,134       | 5,197     | 616                | 4,910           | 26           | 783                  | 15,666 |
| 2344 | Duffield The Meadows Primary           | 4,281       | 5,381     | 630                | 5,084           | 27           | 811                  | 16,213 |
| 2349 | Brockwell Junior                       | 3,387       | 4,257     | 544                | 4,022           | 21           | 642                  | 12,872 |
|      |  |             |           |                    |                 |              |                      |        |
| 2351 | Hadfield Infant                        | 2,448       | 3,077     | 454                | 2,907           | 15           | 464                  | 9,367  |
| 2354 | Gamesley Community Primary             | 3,548       | 4,460     | 560                | 4,213           | 22           | 672                  | 13,475 |
| 2356 | Elmsleigh Infant and Nursery           | 2,126       | 2,672     | 423                | 2,524           | 13           | 403                  | 8,162  |
| 2358 | Lenthall Infant and Nursery            | 1,202       | 1,511     | 335                | 1,428           | 8            | 228                  | 4,711  |
| 2359 | Hunloke Park Primary                   | 3,152       | 3,962     | 522                | 3,743           | 20           | 597                  | 11,996 |
| 2361 | Dronfield Stonelow Junior              | 1,994       | 2,506     | 410                | 2,368           | 12           | 378                  | 7,669  |
|      |  |             |           |                    |                 |              |                      |        |
| 2362 | Fairfield Infant and Nursery           | 2,126       | 2,672     | 423                | 2,524           | 13           | 403                  | 8,162  |
| 2363 | Dovedale Primary                       | 3,900       | 4,902     | 593                | 4,631           | 24           | 739                  | 14,789 |
| 2368 | Willington Primary                     | 3,064       | 3,851     | 513                | 3,639           | 19           | 581                  | 11,667 |
| 2369 | Cloudside Junior                       | 3,108       | 3,907     | 517                | 3,691           | 19           | 589                  | 11,831 |
| 2370 | Hilton Primary                         | 10,908      | 13,710    | 1,265              | 12,953          | 68           | 2,067                | 40,972 |
| 2371 | Waingroves Primary                     | 2,507       | 3,151     | 460                | 2,977           | 16           | 475                  | 9,586  |
|      |  |             |           |                    |                 |              |                      |        |
| 2372 | Norbriggs Primary                      | 3,035       | 3,815     | 510                | 3,604           | 19           | 575                  | 11,558 |
| 2373 | Simmondley Primary                     | 4,809       | 6,044     | 680                | 5,710           | 30           | 911                  | 18,185 |
| 2375 | Larklands Infant and Nursery           | 2,390       | 3,004     | 448                | 2,838           | 15           | 453                  | 9,147  |
| 2376 | Chaucer Junior                         | 2,976       | 3,741     | 505                | 3,534           | 19           | 564                  | 11,338 |
| 2377 | Lons Infant                            | 1,129       | 1,419     | 327                | 1,341           | 7            | 214                  | 4,437  |
| 2510 | Holme Hall Primary                     | 1,598       | 2,009     | 372                | 1,898           | 10           | 303                  | 6,190  |
|      |  |             |           |                    |                 |              |                      |        |
| 2511 | Heage Primary                          | 2,624       | 3,299     | 471                | 3,116           | 16           | 497                  | 10,024 |
| 2514 | Whitecotes Primary                     | 3,255       | 4,091     | 531                | 3,865           | 20           | 617                  | 12,379 |
| 2517 | Dunston Primary and Nursery            | 2,991       | 3,759     | 506                | 3,552           | 19           | 567                  | 11,393 |
| 2618 | Stenson Fields Primary Community       | 4,237       | 5,326     | 626                | 5,031           | 26           | 803                  | 16,049 |
| 2621 | Model Village Primary                  | 2,566       | 3,225     | 465                | 3,047           | 16           | 486                  | 9,805  |
| 2622 | Long Row Primary                       | 4,120       | 5,178     | 614                | 4,892           | 26           | 781                  | 15,611 |
|      |  |             |           |                    |                 |              |                      |        |
| 2623 | Ambergate Primary                      | 1,144       | 1,437     | 329                | 1,358           | 7            | 217                  | 4,492  |
| 2624 | Pottery Primary                        | 5,073       | 6,376     | 706                | 6,024           | 32           | 961                  | 19,171 |
| 2625 | Milford Community Primary              | 1,129       | 1,419     | 327                | 1,341           | 7            | 214                  | 4,437  |
| 2626 | Herbert Strutt Primary                 | 2,874       | 3,612     | 495                | 3,412           | 18           | 545                  | 10,955 |
| 2630 | Whaley Thorns Community Primary        | 1,862       | 2,340     | 398                | 2,211           | 12           | 353                  | 7,176  |
| 2631 | Hollingwood Primary                    | 3,460       | 4,349     | 551                | 4,109           | 22           | 656                  | 13,146 |
|      |  |             |           |                    |                 |              |                      |        |



**DATASET 3: NEWLY DELEGATED BUDGETS (POOLED) - INDIVIDUAL SCHOOL ALLOCATIONS**

| DfE  | School                                       | Contingency | Insurance | Library/<br>Museum | Staff:Maternity | Staff:Public | Staff:Trade<br>Union | Total  |
|------|--|-------------|-----------|--------------------|-----------------|--------------|----------------------|--------|
|      |  | £           | £         | £                  | £               | £            | £                    | £      |
| 2632 | Inkersall Primary                            | 5,381       | 6,763     | 735                | 6,389           | 34           | 1,020                | 20,322 |
| 3002 | St Oswald's CE Voluntary Controlled Infant   | 1,657       | 2,082     | 378                | 1,967           | 10           | 314                  | 6,409  |
| 3006 | Bakewell Cof E Infant                        | 1,041       | 1,308     | 319                | 1,236           | 7            | 197                  | 4,108  |
| 3007 | Barlow CofE Primary                          | 1,275       | 1,603     | 342                | 1,515           | 8            | 242                  | 4,985  |
| 3008 | Sale & Davys C of E (Cont) Primary           | 1,583       | 1,990     | 371                | 1,880           | 10           | 300                  | 6,135  |
| 3009 | Baslow St Anne's C of E Primary              | 1,906       | 2,396     | 402                | 2,263           | 12           | 361                  | 7,340  |
|      |  |             |           |                    |                 |              |                      |        |
| 3012 | Bolsover CE Junior                           | 3,621       | 4,552     | 567                | 4,300           | 23           | 686                  | 13,749 |
| 3015 | Bradley CE Primary                           | 630         | 792       | 280                | 749             | 4            | 119                  | 2,575  |
| 3016 | Bradwell Infant C E (C)                      | 557         | 700       | 273                | 662             | 3            | 106                  | 2,301  |
| 3017 | Brailsford Church of England Primary         | 1,393       | 1,751     | 353                | 1,654           | 9            | 264                  | 5,423  |
| 3018 | Breadsall C E Primary                        | 1,554       | 1,953     | 368                | 1,845           | 10           | 295                  | 6,025  |
| 3019 | Fairfield Endowed CE(C) Junior               | 2,771       | 3,483     | 485                | 3,290           | 17           | 525                  | 10,572 |
|      |  |             |           |                    |                 |              |                      |        |
| 3022 | Castleton C of E Primary                     | 586         | 737       | 275                | 696             | 4            | 111                  | 2,410  |
| 3024 | Dove Holes C of E (C) Primary                | 1,158       | 1,456     | 330                | 1,375           | 7            | 219                  | 4,546  |
| 3025 | Christ Church C of E Primary                 | 2,009       | 2,525     | 412                | 2,385           | 13           | 381                  | 7,723  |
| 3026 | Clifton CE Primary                           | 1,466       | 1,843     | 360                | 1,741           | 9            | 278                  | 5,697  |
| 3027 | Coton-in-the-Elms CE Primary                 | 1,891       | 2,377     | 401                | 2,246           | 12           | 358                  | 7,285  |
| 3030 | Edale CE Primary                             | 308         | 387       | 249                | 366             | 2            | 58                   | 1,369  |
|      |  |             |           |                    |                 |              |                      |        |
| 3032 | Creswell C E Infant and Nursery              | 2,566       | 3,225     | 465                | 3,047           | 16           | 486                  | 9,805  |
| 3033 | Elton C Of E (CONT) Primary                  | 279         | 350       | 246                | 331             | 2            | 53                   | 1,260  |
| 3034 | Eyam CE (C) Primary                          | 1,056       | 1,327     | 320                | 1,254           | 7            | 200                  | 4,163  |
| 3035 | St Luke's CE Primary                         | 2,492       | 3,133     | 458                | 2,960           | 16           | 472                  | 9,531  |
| 3036 | St James CE (Controlled) Primary             | 3,636       | 4,570     | 568                | 4,318           | 23           | 689                  | 13,803 |
| 3037 | Great Hucklow CE Primary                     | 748         | 940       | 291                | 888             | 5            | 142                  | 3,013  |
|      |  |             |           |                    |                 |              |                      |        |
| 3038 | Rowsley CE Primary                           | 1,012       | 1,272     | 316                | 1,201           | 6            | 192                  | 3,999  |
| 3039 | Earl Sterndale C.E. Primary                  | 381         | 479       | 256                | 453             | 2            | 72                   | 1,643  |
| 3040 | Biggin C of E VC Primary                     | 220         | 276       | 240                | 261             | 1            | 42                   | 1,041  |
| 3041 | Hartington C of E Primary                    | 264         | 332       | 245                | 313             | 2            | 50                   | 1,205  |
| 3042 | Hartshorne CE (Controlled) Primary           | 1,378       | 1,732     | 351                | 1,637           | 9            | 261                  | 5,368  |
| 3046 | Corfield Church of England Infant            | 1,290       | 1,622     | 343                | 1,532           | 8            | 244                  | 5,039  |
|      |  |             |           |                    |                 |              |                      |        |
| 3048 | Langley Mill CE (c) Infant and Nursery       | 1,583       | 1,990     | 371                | 1,880           | 10           | 300                  | 6,135  |
| 3049 | Loscoe Church of England Primary             | 2,009       | 2,525     | 412                | 2,385           | 13           | 381                  | 7,723  |
| 3050 | Mundy C of E Junior                          | 2,434       | 3,059     | 453                | 2,890           | 15           | 461                  | 9,312  |
| 3055 | Horsley Church of England Primary            | 1,305       | 1,640     | 344                | 1,549           | 8            | 247                  | 5,094  |
| 3056 | Hulland C.E. Primary                         | 704         | 885       | 287                | 836             | 4            | 133                  | 2,848  |
| 3060 | Kirk Ireton CE Voluntary Controlled Primary  | 748         | 940       | 291                | 888             | 5            | 142                  | 3,013  |
|      |  |             |           |                    |                 |              |                      |        |
| 3061 | Kirk Langley C.E Primary                     | 880         | 1,106     | 304                | 1,045           | 5            | 167                  | 3,506  |
| 3062 | Kniveton C.E. (C)                            | 1,100       | 1,382     | 325                | 1,306           | 7            | 208                  | 4,327  |
| 3064 | Longford CE (Controlled) Primary             | 953         | 1,198     | 311                | 1,132           | 6            | 181                  | 3,780  |
| 3065 | Mapperley CE Primary                         | 850         | 1,069     | 301                | 1,010           | 5            | 161                  | 3,396  |
| 3066 | All Saints' CE Junior                        | 3,035       | 3,815     | 510                | 3,604           | 19           | 575                  | 11,558 |
| 3067 | Matlock All Saints CE Infant                 | 2,419       | 3,041     | 451                | 2,873           | 15           | 458                  | 9,257  |
|      |  |             |           |                    |                 |              |                      |        |
| 3068 | Darley Churchtown C E Primary                | 1,070       | 1,345     | 322                | 1,271           | 7            | 203                  | 4,218  |
| 3069 | Cromford CE Primary                          | 513         | 645       | 268                | 609             | 3            | 97                   | 2,136  |
| 3070 | Matlock Bath Holy Trinity C of E (C) Primary | 792         | 995       | 295                | 940             | 5            | 150                  | 3,177  |
| 3071 | South Darley CE (Controlled) Primary         | 630         | 792       | 280                | 749             | 4            | 119                  | 2,575  |
| 3073 | Monyash C.E. Voluntary Controlled Primary    | 806         | 1,014     | 297                | 958             | 5            | 153                  | 3,232  |
| 3074 | Netherseal St. Peter's C.E. (C) Primary      | 1,012       | 1,272     | 316                | 1,201           | 6            | 192                  | 3,999  |
|      |  |             |           |                    |                 |              |                      |        |
| 3075 | Norbury Primary                              | 865         | 1,087     | 302                | 1,027           | 5            | 164                  | 3,451  |
| 3076 | Long Lane C of E Primary                     | 689         | 866       | 285                | 818             | 4            | 131                  | 2,794  |
| 3077 | Osmaston C of E (VC) Primary                 | 1,789       | 2,248     | 391                | 2,124           | 11           | 339                  | 6,902  |
| 3079 | Peak Forest CE (Controlled) Primary          | 586         | 737       | 275                | 696             | 4            | 111                  | 2,410  |
| 3080 | St John's CE Primary                         | 4,941       | 6,210     | 693                | 5,867           | 31           | 936                  | 18,678 |
| 3082 | Risley Lower Grammar CE (VC) Primary         | 1,847       | 2,322     | 396                | 2,194           | 12           | 350                  | 7,121  |
|      |  |             |           |                    |                 |              |                      |        |
| 3083 | Rosliston C.E. Primary                       | 1,246       | 1,566     | 339                | 1,480           | 8            | 236                  | 4,875  |
| 3086 | Smalley Richardson Primary                   | 2,448       | 3,077     | 454                | 2,907           | 15           | 464                  | 9,367  |
| 3087 | St Andrew's C E (Controlled) Primary         | 1,290       | 1,622     | 343                | 1,532           | 8            | 244                  | 5,039  |
| 3088 | Stanley Common C of E Primary                | 1,056       | 1,327     | 320                | 1,254           | 7            | 200                  | 4,163  |
| 3090 | Stanton in Peak Primary                      | 440         | 553       | 261                | 522             | 3            | 83                   | 1,862  |
| 3092 | Woodthorpe CofE Primary                      | 1,671       | 2,101     | 380                | 1,985           | 10           | 317                  | 6,464  |
|      |  |             |           |                    |                 |              |                      |        |
| 3093 | Stoney Middleton CofE ( C ) Primary          | 220         | 276       | 240                | 261             | 1            | 42                   | 1,041  |
| 3094 | Stretton Handley CE (Cont.) Primary          | 777         | 977       | 294                | 923             | 5            | 147                  | 3,122  |
| 3095 | St George's CE (Cont) Primary                | 2,918       | 3,667     | 499                | 3,465           | 18           | 553                  | 11,119 |
| 3097 | Walton-on-Trent CE (C) Primary and Nursery   | 1,158       | 1,456     | 330                | 1,375           | 7            | 219                  | 4,546  |
| 3098 | Mugginton CE Voluntary Controlled            | 454         | 571       | 263                | 540             | 3            | 86                   | 1,917  |
| 3099 | Winster C of E Primary                       | 572         | 719       | 274                | 679             | 4            | 108                  | 2,355  |
|      |  |             |           |                    |                 |              |                      |        |
| 3100 | Wirksworth C. of E. Infants                  | 1,056       | 1,327     | 320                | 1,254           | 7            | 200                  | 4,163  |
| 3101 | Woodville C of E Junior                      | 3,826       | 4,810     | 586                | 4,544           | 24           | 725                  | 14,515 |
| 3105 | Crich Carr CE Primary                        | 762         | 958       | 292                | 905             | 5            | 144                  | 3,068  |
| 3106 | Crich C E Controlled Infant                  | 572         | 719       | 274                | 679             | 4            | 108                  | 2,355  |
| 3107 | Duke of Norfolk C.E. Primary                 | 4,794       | 6,026     | 679                | 5,693           | 30           | 909                  | 18,131 |
| 3110 | St Andrew's C.E. Junior                      | 2,595       | 3,262     | 468                | 3,082           | 16           | 492                  | 9,914  |
|      |  |             |           |                    |                 |              |                      |        |

**DATASET 3: NEWLY DELEGATED BUDGETS (POOLED) - INDIVIDUAL SCHOOL ALLOCATIONS**

| DfE  | School   | Contingency | Insurance | Library/<br>Museum | Staff:Maternity | Staff:Public | Staff:Trade<br>Union | Total     |
|------|--|-------------|-----------|--------------------|-----------------|--------------|----------------------|-----------|
|      |  | £           | £         | £                  | £               | £            | £                    | £         |
| 3151 | Bakewell Methodist Junior                          | 1,510       | 1,898     | 364                | 1,793           | 9            | 286                  | 5,861     |
| 3156 | Church Broughton C.E (C) Primary                   | 1,437       | 1,806     | 357                | 1,706           | 9            | 272                  | 5,587     |
| 3157 | Taxal and Fernilee C.E. Primary                    | 2,903       | 3,649     | 498                | 3,447           | 18           | 550                  | 11,065    |
| 3160 | Holbrook CE Voluntary Controlled Primary           | 2,126       | 2,672     | 423                | 2,524           | 13           | 403                  | 8,162     |
| 3161 | St. John's Church of England Primary, Belper       | 6,656       | 8,366     | 858                | 7,904           | 42           | 1,261                | 25,087    |
| 3162 | Calow CE (Voluntary Controlled) Primary            | 2,536       | 3,188     | 462                | 3,012           | 16           | 481                  | 9,695     |
|      |  |             |           |                    |                 |              |                      |           |
| 3163 | Charlesworth Primary                               | 1,378       | 1,732     | 351                | 1,637           | 9            | 261                  | 5,368     |
| 3164 | Codnor Community Primary                           | 3,357       | 4,220     | 541                | 3,987           | 21           | 636                  | 12,763    |
| 3306 | Carsington & Hopton (V A) CE Primary               | 645         | 811       | 281                | 766             | 4            | 122                  | 2,629     |
| 3308 | Newbold Church of England Primary                  | 2,683       | 3,372     | 477                | 3,186           | 17           | 508                  | 10,243    |
| 3312 | Fritchley C E (Aided) Primary                      | 1,188       | 1,493     | 333                | 1,410           | 7            | 225                  | 4,656     |
| 3315 | Denby Free CE (Aided) Primary                      | 1,686       | 2,119     | 381                | 2,002           | 11           | 320                  | 6,518     |
|      |  |             |           |                    |                 |              |                      |           |
| 3316 | Eckington Camms C E Primary                        | 2,639       | 3,317     | 472                | 3,134           | 16           | 500                  | 10,079    |
| 3317 | Fitzherbert CE (Aided) Primary                     | 616         | 774       | 278                | 731             | 4            | 117                  | 2,520     |
| 3319 | Dinting Church of England VA Primary               | 1,642       | 2,064     | 377                | 1,950           | 10           | 311                  | 6,354     |
| 3321 | Hathersage St Michael's CE (A) Primary             | 2,228       | 2,801     | 433                | 2,646           | 14           | 422                  | 8,545     |
| 3324 | Litton C E (A) Primary                             | 616         | 774       | 278                | 731             | 4            | 117                  | 2,520     |
| 3325 | Longstone CE (Aided)                               | 1,862       | 2,340     | 398                | 2,211           | 12           | 353                  | 7,176     |
|      |  |             |           |                    |                 |              |                      |           |
| 3326 | Bonsall CE (Aided) Primary                         | 924         | 1,161     | 308                | 1,097           | 6            | 175                  | 3,670     |
| 3329 | St George's C of E Aided                           | 1,613       | 2,027     | 374                | 1,915           | 10           | 306                  | 6,244     |
| 3330 | Newton Solney Infant                               | 748         | 940       | 291                | 888             | 5            | 142                  | 3,013     |
| 3331 | Pilsley C of E Primary                             | 1,085       | 1,364     | 323                | 1,288           | 7            | 206                  | 4,273     |
| 3337 | Taddington and Priestcliffe C of E Primary         | 762         | 958       | 292                | 905             | 5            | 144                  | 3,068     |
| 3338 | Bishop Pурсglove C E (A) Primary                   | 1,789       | 2,248     | 391                | 2,124           | 11           | 339                  | 6,902     |
|      |  |             |           |                    |                 |              |                      |           |
| 3340 | Turnditch CE (Aided) Primary                       | 1,217       | 1,530     | 336                | 1,445           | 8            | 231                  | 4,766     |
| 3341 | Scargill CE (Aided) Primary                        | 4,911       | 6,173     | 690                | 5,832           | 31           | 931                  | 18,569    |
| 3342 | Weston on Trent CE (Aided) Primary                 | 1,671       | 2,101     | 380                | 1,985           | 10           | 317                  | 6,464     |
| 3501 | St Anne's Catholic Primary                         | 4,398       | 5,528     | 641                | 5,223           | 27           | 833                  | 16,652    |
| 3502 | St Mary's Catholic Primary                         | 6,421       | 8,071     | 835                | 7,625           | 40           | 1,217                | 24,211    |
| 3503 | Immaculate Conception Catholic Primary             | 3,064       | 3,851     | 513                | 3,639           | 19           | 581                  | 11,667    |
|      |  |             |           |                    |                 |              |                      |           |
| 3504 | All Saints Catholic Primary                        | 1,774       | 2,230     | 389                | 2,107           | 11           | 336                  | 6,847     |
| 3505 | Saint Mary's Catholic Primary                      | 2,038       | 2,561     | 415                | 2,420           | 13           | 386                  | 7,833     |
| 3506 | St Charles Catholic Primary                        | 3,211       | 4,036     | 527                | 3,813           | 20           | 608                  | 12,215    |
| 3508 | St Thomas Catholic Primary                         | 3,607       | 4,533     | 565                | 4,283           | 23           | 683                  | 13,694    |
| 3509 | Saint Mary's Catholic Primary                      | 1,642       | 2,064     | 377                | 1,950           | 10           | 311                  | 6,354     |
| 3511 | St Edward's Catholic Primary                       | 3,167       | 3,980     | 523                | 3,761           | 20           | 600                  | 12,051    |
|      |  |             |           |                    |                 |              |                      |           |
| 3513 | St Elizabeth's Catholic Primary                    | 3,020       | 3,796     | 509                | 3,586           | 19           | 572                  | 11,503    |
| 3516 | Saint Joseph's Catholic Primary                    | 2,243       | 2,819     | 434                | 2,664           | 14           | 425                  | 8,600     |
| 3518 | Christ the King Catholic Primary                   | 3,020       | 3,796     | 509                | 3,586           | 19           | 572                  | 11,503    |
| 3519 | English Martyrs; Catholic Primary                  | 3,768       | 4,736     | 581                | 4,474           | 24           | 714                  | 14,296    |
| 3521 | St. Margarets Catholic Primary                     | 704         | 885       | 287                | 836             | 4            | 133                  | 2,848     |
| 3522 | St. Laurence C of E (VA) Primary                   | 2,903       | 3,649     | 498                | 3,447           | 18           | 550                  | 11,065    |
|      |  |             |           |                    |                 |              |                      |           |
| 3523 | St Andrew's CE/Meth Aided Primary                  | 2,683       | 3,372     | 477                | 3,186           | 17           | 508                  | 10,243    |
| 3538 | Tintwistle CE (A) Primary                          | 1,275       | 1,603     | 342                | 1,515           | 8            | 242                  | 4,985     |
| 3540 | All Saints' C.E. (A) Primary                       | 1,056       | 1,327     | 320                | 1,254           | 7            | 200                  | 4,163     |
| 3541 | St Giles CE (A) Primary                            | 3,739       | 4,699     | 578                | 4,439           | 23           | 708                  | 14,187    |
| 3544 | St Giles CE (Aided) Primary                        | 1,730       | 2,174     | 385                | 2,054           | 11           | 328                  | 6,683     |
| 3545 | St Joseph's Catholic Primary                       | 2,302       | 2,893     | 440                | 2,733           | 14           | 436                  | 8,819     |
|      |  |             |           |                    |                 |              |                      |           |
| 3546 | Brooklands Primary                                 | 5,366       | 6,745     | 734                | 6,372           | 34           | 1,017                | 20,267    |
| 3547 | North Wingfield Primary and Nursery                | 3,548       | 4,460     | 560                | 4,213           | 22           | 672                  | 13,475    |
| 3549 | St Joseph's Catholic and Church of England Primary | 1,613       | 2,027     | 374                | 1,915           | 10           | 306                  | 6,244     |
| 3550 | Howitt Primary Community                           | 5,512       | 6,929     | 748                | 6,546           | 34           | 1,045                | 20,814    |
| 3551 | Sharley Park Community Primary                     | 5,190       | 6,523     | 717                | 6,163           | 32           | 984                  | 19,609    |
| 5200 | Belmont Primary                                    | 5,879       | 7,390     | 783                | 6,981           | 37           | 1,114                | 22,184    |
|      |  |             |           |                    |                 |              |                      |           |
| 5202 | Repton Primary                                     | 3,401       | 4,275     | 545                | 4,039           | 21           | 645                  | 12,927    |
| 5204 | Linton Primary                                     | 3,181       | 3,999     | 524                | 3,778           | 20           | 603                  | 12,105    |
| 5205 | William Gilbert Endowed Primary                    | 3,504       | 4,404     | 555                | 4,161           | 22           | 664                  | 13,310    |
| 5207 | The Curzon Church of England Primary               | 1,774       | 2,230     | 389                | 2,107           | 11           | 336                  | 6,847     |
| 5208 | Fairmeadows Foundation Primary                     | 2,756       | 3,464     | 484                | 3,273           | 17           | 522                  | 10,517    |
| 5211 | Chinley Primary                                    | 2,991       | 3,759     | 506                | 3,552           | 19           | 567                  | 11,393    |
|      |  |             |           |                    |                 |              |                      |           |
| 5206 | Redhill Primary                                    | 3,108       | 3,907     | 517                | 3,691           | 19           | 589                  | 11,831    |
| 5210 | Pennine Way Junior Academy                         | 4,266       | 5,363     | 628                | 5,066           | 27           | 808                  | 16,159    |
|      |  |             |           |                    |                 |              |                      |           |
|      |  | 800,000     | 1,005,555 | 153,455            | 950,000         | 5,000        | 151,604              | 3,065,614 |

**DERBYSHIRE COUNTY COUNCIL****SCHOOLS FORUM****9<sup>th</sup> October 2012****Report of the Strategic Director for Children & Younger Adults****Mainstream Formula Consultation****1. Purpose of the Report**

To inform the Schools Forum of the Authority's mainstream funding proposals for April 2013 and the responses received from schools.

**2. Information and Analysis**

The Authority published its mainstream funding proposals on 17<sup>th</sup> September 2012. A copy of the information circulated is enclosed with this report. The consultation sets out proposals to simplify the basis for distributing £374m of funding already delegated to schools and delegate a further £19m through the formula for the first time. The key changes in the distribution of existing delegated resources are as follows (all figures are after estimated MFG protection):

| Indicator                | Infant    | Junior    | Primary   | 11-16      | 11-18     | Pr Total | Sec Total |
|--------------------------|-----------|-----------|-----------|------------|-----------|----------|-----------|
| Max gain £               | £57,024   | £29,242   | £44,949   | £34,900    | £183,470  | -        | -         |
| Max gain %               | 10.06%    | 4.00%     | 7.23%     | 0.94%      | 4.29%     | -        | -         |
| Max loss £               | (£29,372) | (£52,445) | (£47,354) | (£128,971) | (£85,143) | -        | -         |
| Max loss %               | (5.21%)   | (5.25%)   | (5.15%)   | -2.65%     | -2.43%    | -        | -         |
| No. of gainers           | 42        | 19        | 76        | 3          | 16        | 137      | 19        |
| No. of losers            | 21        | 32        | 160       | 15         | 12        | 213      | 27        |
| <b>Funding changes:</b>  |           |           |           |            |           |          |           |
| Overall (£k)             | +732      | (209)     | (523)     | (800)      | +800      | 0        | 0         |
| 0-100 pupils             | +42       | (3)       | (209)     |            |           | (170)    |           |
| 101-200 pupils           | +428      | (106)     | (202)     |            |           | +120     |           |
| 200+ pupils              | +262      | (100)     | (112)     |            |           | +50      |           |
| 0-650 (£k)               |           |           |           | (309)      | (102)     |          | (411)     |
| 650+ (£k)                |           |           |           | (491)      | 902       |          | +411      |
| <b>Total no. schools</b> | 63        | 51        | 236       | 18         | 28        | 350      | 46        |
| 0-100 pupils             | 18        | 4         | 92        |            |           | 114      |           |
| 101-200 pupils           | 36        | 24        | 78        |            |           | 138      |           |
| 200+                     | 9         | 23        | 66        |            |           | 98       |           |
| 0-650 pupils             |           |           |           | 8          | 3         |          | 11        |
| 650+ pupils              |           |           |           | 10         | 25        |          | 35        |

The modelling has retained existing sectorial (primary vs secondary) shares of funding. However, some movements of funding have still emerged. In the secondary sector there is a net transfer from 11-16 to 11-18 schools of ~£800k. Large 11-18 schools are the main beneficiary of this transfer and they also gain from a further shift of £102k from small 11-18 schools, bringing the total gain up to £902k. The main reason for these gains is the DfE requirement to have the same lump sum allowance across schools in both primary and secondary phases. As a result the lump sum is more reflective of the primary sector and thus lower than the existing secondary small school protection arrangements. The reduction in lump sums obviously affects small schools to a greater degree as this indicator drives a greater proportion of these schools' funding.

The primary sector outcomes are rather more disparate. In general terms infant schools have benefited from the requirement to average the Key Stage 1 and 2 pupil led values. By contrast, junior schools and primary schools have generally lost for the same reason.

The national MFG protection arrangements have softened the losses for many schools but at a collective cost of £6m, an increase of £1.6m on the current MFG bill. This additional cost has been met by paring back formula multipliers. It should be noted that some schools' losses exceed the 1.5% per pupil as some formula elements fall outside of the scope of MFG e.g. correction of SENTA hours relating to previous years and Early Years funding. Over 150 of the LA's maintained schools i.e. excluding academies would be supported by MFG under the new formula.

Responses from schools will be summarised at the meeting.

3. Other Considerations In preparing this report the relevance of the following factors has been considered: prevention of crime & disorder, equality of opportunity, finance, human resources, legal & human rights, environmental, health, property and transport considerations.
4. Background Papers Government consultation "School Funding Reform: Next steps towards a fairer system".
5. Strategic Director's Recommendations

Schools Forum is asked to:

- (i) Consider the Authority's formula proposals and offer its views; and
- (ii) Note the responses to the consultation as reported to the meeting.

**IAN THOMAS**  
**Strategic Director for Children & Younger Adults**

**DATASET 1 : FORMULA SIMPLIFICATION - INDIVIDUAL SCHOOL CHANGES HAD THE NEW FORMULA BEEN APPLIED IN 2012-13**

| DfE  | School                           | Current 2012-13 Budget (including Rates) as per S251 | Less: Budget not relevant for Modelling | Amount for Modelling | Re-Modelled Amount | Gain/(Loss) before MFG | MFG Payable | Gain/(Loss) after MFG | % Gain/(Loss) of relevant funding |
|------|----------------------------------|--|---|----------------------|--------------------|------------------------|-------------|-----------------------|-----------------------------------|
|      |                                  | Note A   | Note B                                  |                      |                    |                        |             |                       | Note C                            |
|      |                                  | £  | £                                       | £                    | £                  | £                      | £           | £                     |                                   |
| 4000 | Swanwick Hall                    | 6,146,362  | 1,271,317                               | 4,875,045            | 4,880,374          | 5,329                  | 0           | 5,329                 | 0.11%                             |
| 4001 | Alfreton Grange                  | 3,863,024  | 702,898                                 | 3,160,126            | 3,153,421          | (6,704)                | 0           | (6,704)               | -0.21%                            |
| 4019 | Chapel-en-le-Frith High          | 4,823,118  | 687,806                                 | 4,135,312            | 4,122,428          | (12,883)               | 0           | (12,883)              | -0.31%                            |
| 4034 | Tupton Hall                      | 8,989,241  | 2,045,073                               | 6,944,168            | 7,019,508          | 75,341                 | 0           | 75,341                | 1.08%                             |
| 4054 | Wilsthorpe Community             | 3,844,039  | 768,996                                 | 3,075,043            | 3,114,571          | 39,528                 | 0           | 39,528                | 1.29%                             |
| 4057 | New Mills B & E College          | 2,924,192  | 529,517                                 | 2,394,676            | 2,303,135          | (91,541)               | 62,247      | (29,293)              | -1.22%                            |
| 4074 | William Allitt                   | 4,800,762  | 335,363                                 | 4,465,399            | 4,411,225          | (54,174)               | 0           | (54,174)              | -1.21%                            |
| 4089 | Aldercar C L College             | 4,604,735  | 1,308,651                               | 3,296,084            | 3,282,546          | (13,538)               | 0           | (13,538)              | -0.41%                            |
| 4097 | Granville Sports College         | 3,112,313  | 82,381                                  | 3,029,932            | 3,014,883          | (15,049)               | 0           | (15,049)              | -0.50%                            |
| 4103 | Frederick Gent                   | 4,018,722  | 70,218                                  | 3,948,504            | 3,962,843          | 14,339                 | 0           | 14,339                | 0.36%                             |
| 4126 | Eckington                        | 6,250,308  | 1,128,133                               | 5,122,175            | 5,192,180          | 70,005                 | 0           | 70,005                | 1.37%                             |
| 4172 | John Flamsteed Community         | 3,054,137  | 126,186                                 | 2,927,950            | 2,751,254          | (176,697)              | 123,470     | (53,227)              | -1.82%                            |
| 4173 | Tibshelf Community               | 4,483,219  | 259,415                                 | 4,223,804            | 3,992,665          | (231,139)              | 173,874     | (57,264)              | -1.36%                            |
| 4174 | Highfields                       | 6,391,226  | 1,298,134                               | 5,093,091            | 5,087,909          | (5,182)                | 0           | (5,182)               | -0.10%                            |
| 4191 | Glossopdale Community College    | 6,628,792  | 1,616,125                               | 5,012,667            | 5,186,928          | 174,261                | 0           | 174,261               | 3.48%                             |
| 4192 | The Meadows Community            | 3,039,856  | 323,893                                 | 2,715,963            | 2,740,811          | 24,849                 | 0           | 24,849                | 0.91%                             |
| 4193 | Hasland Hall Community           | 3,850,368  | 122,531                                 | 3,727,837            | 3,762,737          | 34,900                 | 0           | 34,900                | 0.94%                             |
| 4194 | Newbold Community                | 5,701,764  | 1,062,925                               | 4,638,839            | 4,759,532          | 120,693                | 0           | 120,693               | 2.60%                             |
| 4195 | Parkside Community               | 3,098,202  | 109,173                                 | 2,989,028            | 2,500,591          | (488,438)              | 436,058     | (52,379)              | -1.75%                            |
| 4197 | The Bolsover                     | 4,359,163  | 165,506                                 | 4,193,658            | 3,763,646          | (430,012)              | 339,439     | (90,573)              | -2.16%                            |
| 4198 | Heritage High                    | 4,798,746  | 192,249                                 | 4,606,497            | 4,414,748          | (191,749)              | 105,275     | (86,474)              | -1.88%                            |
| 4200 | Springwell Community College     | 5,190,437  | 298,780                                 | 4,891,656            | 4,388,606          | (503,050)              | 374,079     | (128,971)             | -2.64%                            |
| 4505 | Anthony Gell                     | 3,415,102  | 698,157                                 | 2,716,945            | 2,499,432          | (217,513)              | 151,421     | (66,091)              | -2.43%                            |
| 4509 | Dronfield Henry Fanshawe         | 7,926,974  | 1,625,844                               | 6,301,130            | 6,372,035          | 70,905                 | 0           | 70,905                | 1.13%                             |
| 4510 | Buxton Community                 | 5,760,543  | 1,083,332                               | 4,677,211            | 4,796,504          | 119,293                | 0           | 119,293               | 2.55%                             |
| 4601 | St Thomas More Catholic          | 2,209,281  | 137,375                                 | 2,071,907            | 1,814,767          | (257,139)              | 202,289     | (54,850)              | -2.65%                            |
| 4602 | St Philip Howard Catholic        | 2,485,733  | 65,105                                  | 2,420,629            | 2,229,795          | (190,834)              | 152,551     | (38,283)              | -1.58%                            |
| 5404 | Belper                           | 6,602,448  | 1,572,883                               | 5,029,565            | 5,009,040          | (20,525)               | 0           | (20,525)              | -0.41%                            |
| 5409 | Friesland                        | 5,912,126  | 1,195,704                               | 4,716,422            | 4,728,007          | 11,585                 | 0           | 11,585                | 0.25%                             |
| 5410 | The Pingle                       | 5,983,200  | 1,704,791                               | 4,278,410            | 4,315,128          | 36,718                 | 0           | 36,718                | 0.86%                             |
| 5411 | Lady Manners                     | 6,497,917  | 1,743,711                               | 4,754,205            | 4,753,960          | (246)                  | 0           | (246)                 | -0.01%                            |
| 5413 | St Mary's Catholic High          | 5,737,169  | 1,521,521                               | 4,215,648            | 4,152,172          | (63,477)               | 0           | (63,477)              | -1.51%                            |
| 5416 | Mill Hill                        | 4,647,734  | 946,916                                 | 3,700,818            | 3,740,634          | 39,815                 | 0           | 39,815                | 1.08%                             |
| 4002 | Ormiston Enterprise Academy      | 2,381,375  | 106,517                                 | 2,274,858            | 2,010,316          | (264,542)              | 237,222     | (27,320)              | -1.20%                            |
| 4052 | The Long Eaton                   | 5,201,181  | 330,533                                 | 4,870,648            | 4,928,632          | 57,983                 | 0           | 57,983                | 1.19%                             |
| 4111 | Hope Valley College              | 3,119,363  | 127,466                                 | 2,991,898            | 2,727,536          | (264,362)              | 205,505     | (58,858)              | -1.97%                            |
| 4167 | The Ormiston Ilkeston Academy    | 3,569,725  | 63,082                                  | 3,506,643            | 3,657,077          | 150,434                | 0           | 150,434               | 4.29%                             |
| 4169 | Kirk Hallam C T College          | 4,817,148  | 190,440                                 | 4,626,708            | 4,706,906          | 80,199                 | 0           | 80,199                | 1.73%                             |
| 4196 | Brookfield Community             | 4,387,226  | 212,972                                 | 4,174,254            | 3,953,995          | (220,259)              | 140,538     | (79,721)              | -1.91%                            |
| 4500 | Queen Elizabeth's Grammar School | 5,501,286  | 560,674                                 | 4,940,612            | 4,878,384          | (62,228)               | 0           | (62,228)              | -1.26%                            |
| 5400 | Netherthorpe                     | 3,909,302  | 150,182                                 | 3,759,120            | 3,776,391          | 17,270                 | 0           | 17,270                | 0.46%                             |
| 5401 | Ecclesbourne                     | 4,647,436  | 174,878                                 | 4,472,558            | 4,366,442          | (106,116)              | 20,973      | (85,143)              | -1.90%                            |
| 5405 | John Port                        | 6,962,055  | 181,042                                 | 6,781,014            | 6,964,484          | 183,470                | 0           | 183,470               | 2.71%                             |
| 5408 | Heanor Gate Science College      | 5,311,324  | 228,621                                 | 5,082,703            | 5,062,395          | (20,308)               | 0           | (20,308)              | -0.40%                            |
| 5415 | Saint John Houghton Catholic     | 2,834,121  | 80,760                                  | 2,753,360            | 2,567,272          | (186,088)              | 137,513     | (48,575)              | -1.76%                            |
| 6905 | Shirebrook Academy               | 3,883,456  | 107,577                                 | 3,775,879            | 3,463,098          | (312,781)              | 217,200     | (95,580)              | -2.53%                            |
|      |                                  | 217,675,949  | 29,315,350                              | 188,360,599          | 185,280,943        | (3,079,656)            | 3,079,655   | (0)                   |                                   |

**Note A** As per Section 251 for maintained LA schools. Figures shown for academies open at 1st April 2012 are based on the recoupment budget had the schools still been maintained by the LA but exclude 6th form funding

**Note B** Some details of non relevant budgets can be found in Appendix 1(i). Further details at individual school level will be published separately in due course.

**Note C** Please see page 4 of the main consultation document for reasons why some of these figures are less than -1.5%.

**DATASET 2: NEWLY DELEGATED BUDGETS (NON-POOLED) - INDIVIDUAL SCHOOL ALLOCATIONS**

| DfE  | School                           | FSM Eligibility | Licences/ Subs | Ethnic Minority | Behaviour Support | Staff:Maternity | Staff:Public | Staff:Other | Practical Learning | CRB Checks | Sports | Twinning | Capital Maintenance | Total     |
|------|----------------------------------|-----------------|----------------|-----------------|-------------------|-----------------|--------------|-------------|--------------------|------------|--------|----------|---------------------|-----------|
|      |                                  | £               | £              | £               | £                 | £               | £            | £           | £                  | £          | £      | £        | £                   | £         |
| 4000 | Swanwick Hall                    | 786             | 2,329          | 0               | 573               | 14,907          | 2,587        | 177         | 5,249              | 2,380      | 1,242  | 310      | 20,788              | 51,330    |
| 4001 | Alfreton Grange                  | 820             | 1,376          | 637             | 479               | 8,809           | 1,529        | 105         | 2,725              | 1,407      | 734    | 183      | 15,557              | 34,361    |
| 4019 | Chapel-en-le-Frith High          | 407             | 1,829          | 611             | 366               | 11,703          | 2,031        | 139         | 4,220              | 1,869      | 975    | 244      | 18,039              | 42,431    |
| 4034 | Tupton Hall                      | 1,007           | 3,123          | 634             | 749               | 19,990          | 3,469        | 238         | 7,334              | 3,192      | 1,665  | 416      | 25,148              | 66,965    |
| 4054 | Wilsthorpe Community             | 509             | 1,451          | 0               | 365               | 9,289           | 1,612        | 110         | 3,592              | 1,483      | 774    | 193      | 15,968              | 35,347    |
| 4057 | New Mills B & E College          | 315             | 1,072          | 635             | 245               | 6,861           | 1,191        | 82          | 2,512              | 1,095      | 572    | 143      | 13,885              | 28,607    |
| 4074 | William Allitt                   | 730             | 2,146          | 0               | 530               | 13,736          | 2,384        | 163         | 4,760              | 2,193      | 1,144  | 286      | 19,783              | 47,855    |
| 4089 | Aldercar C L College             | 573             | 1,467          | 0               | 392               | 9,388           | 1,629        | 112         | 3,680              | 1,499      | 782    | 196      | 16,053              | 35,770    |
| 4097 | Granville Sports College         | 469             | 1,436          | 0               | 347               | 9,190           | 1,595        | 109         | 3,190              | 1,467      | 766    | 191      | 15,884              | 34,643    |
| 4103 | Frederick Gent                   | 497             | 1,919          | 950             | 412               | 12,282          | 2,132        | 146         | 4,634              | 1,961      | 1,023  | 256      | 18,536              | 44,747    |
| 4126 | Eckington                        | 637             | 2,537          | 634             | 537               | 16,234          | 2,818        | 193         | 6,179              | 2,592      | 1,352  | 338      | 21,927              | 55,977    |
| 4172 | John Flamsteed Community         | 332             | 1,339          | 0               | 282               | 8,569           | 1,487        | 102         | 3,064              | 1,368      | 714    | 178      | 15,351              | 32,786    |
| 4173 | Tibshelf Community               | 674             | 1,881          | 0               | 478               | 12,042          | 2,090        | 143         | 5,086              | 1,923      | 1,003  | 251      | 18,330              | 43,901    |
| 4174 | Highfields                       | 531             | 2,519          | 317             | 493               | 16,122          | 2,798        | 192         | 5,488              | 2,574      | 1,343  | 336      | 21,830              | 54,541    |
| 4191 | Glossopdale Community College    | 778             | 2,444          | 318             | 582               | 15,642          | 2,715        | 186         | 5,714              | 2,498      | 1,303  | 326      | 21,418              | 53,922    |
| 4192 | The Meadows Community            | 570             | 1,220          | 0               | 362               | 7,807           | 1,355        | 93          | 3,052              | 1,247      | 650    | 163      | 14,697              | 31,214    |
| 4193 | Hasland Hall Community           | 556             | 1,831          | 0               | 426               | 11,717          | 2,034        | 139         | 4,194              | 1,871      | 976    | 244      | 18,051              | 42,040    |
| 4194 | Newbold Community                | 769             | 2,166          | 0               | 548               | 13,863          | 2,406        | 165         | 4,797              | 2,213      | 1,155  | 289      | 19,892              | 48,262    |
| 4195 | Parkside Community               | 641             | 1,052          | 0               | 372               | 6,734           | 1,169        | 80          | 2,725              | 1,075      | 561    | 140      | 13,776              | 28,325    |
| 4197 | The Bolsover                     | 714             | 1,738          | 0               | 478               | 11,124          | 1,931        | 132         | 3,780              | 1,776      | 927    | 232      | 17,543              | 40,374    |
| 4198 | Heritage High                    | 936             | 1,919          | 317             | 586               | 12,282          | 2,132        | 146         | 5,036              | 1,961      | 1,023  | 256      | 18,536              | 45,129    |
| 4200 | Springwell Community College     | 1,028           | 1,890          | 1,267           | 619               | 12,098          | 2,100        | 144         | 4,508              | 1,932      | 1,008  | 252      | 18,378              | 45,225    |
| 4505 | Anthony Gell                     | 255             | 1,224          | 634             | 238               | 7,835           | 1,360        | 93          | 2,763              | 1,251      | 653    | 163      | 14,721              | 31,190    |
| 4509 | Dronfield Henry Fanshawe         | 461             | 3,326          | 0               | 555               | 21,288          | 3,695        | 253         | 7,673              | 3,399      | 1,773  | 443      | 26,262              | 69,129    |
| 4510 | Buxton Community                 | 608             | 2,376          | 0               | 507               | 15,204          | 2,639        | 181         | 5,300              | 2,428      | 1,267  | 317      | 21,042              | 51,867    |
| 4601 | St Thomas More Catholic          | 145             | 907            | 318             | 159               | 5,802           | 1,007        | 69          | 2,060              | 926        | 483    | 121      | 12,977              | 24,975    |
| 4602 | St Philip Howard Catholic        | 307             | 1,098          | 0               | 245               | 7,030           | 1,220        | 84          | 2,474              | 1,123      | 586    | 146      | 14,031              | 28,344    |
| 5404 | Belper                           | 550             | 2,607          | 0               | 510               | 16,686          | 2,896        | 198         | 5,802              | 2,664      | 1,390  | 348      | 22,314              | 55,966    |
| 5409 | Friesland                        | 648             | 2,371          | 0               | 523               | 15,176          | 2,634        | 180         | 5,588              | 2,423      | 1,264  | 316      | 21,018              | 52,142    |
| 5410 | The Pingle                       | 653             | 2,073          | 0               | 491               | 13,270          | 2,303        | 158         | 4,885              | 2,119      | 1,105  | 276      | 19,383              | 46,718    |
| 5411 | Lady Manners                     | 233             | 2,592          | 0               | 383               | 16,587          | 2,879        | 197         | 5,852              | 2,649      | 1,382  | 345      | 22,229              | 55,329    |
| 5413 | St Mary's Catholic High          | 320             | 2,201          | 634             | 374               | 14,089          | 2,445        | 167         | 5,036              | 2,250      | 1,174  | 293      | 20,086              | 49,069    |
| 5416 | Mill Hill                        | 586             | 1,820          | 0               | 436               | 11,646          | 2,021        | 138         | 4,709              | 1,860      | 970    | 243      | 17,991              | 42,421    |
| 4002 | Ormiston Enterprise Academy      | 588             | 805            | 0               | 323               | 5,153           | 894          | 61          | 1,808              | 823        | 429    | 107      | 12,420              | 23,413    |
| 4052 | The Long Eaton                   | 634             | 2,373          | 0               | 517               | 15,190          | 2,636        | 180         | 5,450              | 2,425      | 1,265  | 316      | 21,030              | 52,019    |
| 4111 | Hope Valley College              | 179             | 1,432          | 0               | 231               | 9,162           | 1,590        | 109         | 2,976              | 1,463      | 763    | 191      | 15,859              | 33,955    |
| 4167 | The Ormiston Ilkeston Academy    | 583             | 1,754          | 0               | 428               | 11,223          | 1,948        | 133         | 4,734              | 1,792      | 935    | 234      | 17,627              | 41,392    |
| 4169 | Kirk Hallam C T College          | 658             | 2,325          | 0               | 521               | 14,879          | 2,582        | 177         | 4,998              | 2,376      | 1,240  | 310      | 20,764              | 50,830    |
| 4196 | Brookfield Community             | 287             | 2,104          | 0               | 350               | 13,468          | 2,337        | 160         | 4,961              | 2,150      | 1,122  | 280      | 19,553              | 46,772    |
| 4500 | Queen Elizabeth's Grammar School | 395             | 2,528          | 311             | 440               | 16,178          | 2,808        | 192         | 5,701              | 2,583      | 1,348  | 337      | 21,878              | 54,700    |
| 5400 | Netherthorpe                     | 661             | 1,875          | 0               | 472               | 11,999          | 2,083        | 143         | 4,056              | 1,916      | 1,000  | 250      | 18,294              | 42,748    |
| 5401 | Ecclesbourne                     | 202             | 2,404          | 0               | 350               | 15,387          | 2,671        | 183         | 5,727              | 2,457      | 1,282  | 320      | 21,200              | 52,183    |
| 5405 | John Port                        | 423             | 3,752          | 0               | 588               | 24,013          | 4,168        | 285         | 8,452              | 3,834      | 2,000  | 500      | 28,599              | 76,615    |
| 5408 | Hearon Gate Science College      | 773             | 2,532          | 317             | 590               | 16,206          | 2,813        | 193         | 5,802              | 2,588      | 1,350  | 338      | 21,902              | 55,404    |
| 5415 | Saint John Houghton Catholic     | 197             | 1,341          | 317             | 228               | 8,583           | 1,490        | 102         | 3,052              | 1,370      | 715    | 179      | 15,363              | 32,937    |
| 6905 | Shirebrook Academy               | 841             | 1,522          | 950             | 504               | 9,741           | 1,691        | 116         | 3,529              | 1,555      | 811    | 203      | 16,356              | 37,819    |
|      |                                  |                 |                |                 |                   |                 |              |             |                    |            |        |          |                     |           |
|      |                                  | 25,469          | 90,027         | 9,800           | 20,188            | 576,182         | 100,000      | 6,847       | 208,908            | 92,000     | 48,000 | 12,000   | 862,270             | 2,051,690 |

**DATASET 3: NEWLY DELEGATED BUDGETS (POOLED) - INDIVIDUAL SCHOOL ALLOCATIONS**

| DfE  | School                           | Contingency | Insurance | Staff:Trade Union | Total   |
|------|----------------------------------|-------------|-----------|-------------------|---------|
|      |                                  | £           | £         | £                 | £       |
| 4000 | Swanwick Hall                    | 5,175       | 17,148    | 2,934             | 25,256  |
| 4001 | Alfreton Grange                  | 3,058       | 10,133    | 1,734             | 14,924  |
| 4019 | Chapel-en-le-Frith High          | 4,062       | 13,462    | 2,303             | 19,827  |
| 4034 | Tupton Hall                      | 6,939       | 22,994    | 3,934             | 33,866  |
| 4054 | Wilsthorpe Community             | 3,224       | 10,685    | 1,828             | 15,737  |
| 4057 | New Mills B & E College          | 2,381       | 7,892     | 1,350             | 11,624  |
| 4074 | William Allitt                   | 4,768       | 15,800    | 2,703             | 23,271  |
| 4089 | Aldercar C L College             | 3,259       | 10,799    | 1,848             | 15,905  |
| 4097 | Granville Sports College         | 3,190       | 10,571    | 1,809             | 15,570  |
| 4103 | Frederick Gent                   | 4,263       | 14,127    | 2,417             | 20,808  |
| 4126 | Eckington                        | 5,635       | 18,674    | 3,195             | 27,504  |
| 4172 | John Flamsteed Community         | 2,974       | 9,857     | 1,686             | 14,518  |
| 4173 | Tibshelf Community               | 4,180       | 13,851    | 2,370             | 20,401  |
| 4174 | Highfields                       | 5,596       | 18,544    | 3,173             | 27,313  |
| 4191 | Glossopdale Community College    | 5,429       | 17,992    | 3,078             | 26,500  |
| 4192 | The Meadows Community            | 2,710       | 8,980     | 1,536             | 13,226  |
| 4193 | Hasland Hall Community           | 4,067       | 13,478    | 2,306             | 19,851  |
| 4194 | Newbold Community                | 4,812       | 15,946    | 2,728             | 23,486  |
| 4195 | Parkside Community               | 2,337       | 7,746     | 1,325             | 11,408  |
| 4197 | The Bolsover                     | 3,861       | 12,796    | 2,189             | 18,847  |
| 4198 | Heritage High                    | 4,263       | 14,127    | 2,417             | 20,808  |
| 4200 | Springwell Community College     | 4,199       | 13,916    | 2,381             | 20,497  |
| 4505 | Anthony Gell                     | 2,720       | 9,012     | 1,542             | 13,274  |
| 4509 | Dronfield Henry Fanshawe         | 7,389       | 24,488    | 4,190             | 36,067  |
| 4510 | Buxton Community                 | 5,277       | 17,489    | 2,992             | 25,759  |
| 4601 | St Thomas More Catholic          | 2,014       | 6,674     | 1,142             | 9,830   |
| 4602 | St Philip Howard Catholic        | 2,440       | 8,087     | 1,384             | 11,911  |
| 5404 | Belper                           | 5,792       | 19,194    | 3,284             | 28,270  |
| 5409 | Friesland                        | 5,268       | 17,456    | 2,987             | 25,711  |
| 5410 | The Pingle                       | 4,606       | 15,264    | 2,612             | 22,482  |
| 5411 | Lady Manners                     | 5,758       | 19,080    | 3,265             | 28,102  |
| 5413 | St Mary's Catholic High          | 4,890       | 16,206    | 2,773             | 23,869  |
| 5416 | Mill Hill                        | 4,043       | 13,397    | 2,292             | 19,731  |
| 4002 | Ormiston Enterprise Academy      | 1,789       | 5,927     | 1,014             | 8,730   |
| 4052 | The Long Eaton                   | 5,273       | 17,473    | 2,989             | 25,735  |
| 4111 | Hope Valley College              | 3,180       | 10,539    | 1,803             | 15,522  |
| 4167 | The Ormiston Ilkeston Academy    | 3,896       | 12,910    | 2,209             | 19,014  |
| 4169 | Kirk Hallam C T College          | 5,165       | 17,115    | 2,928             | 25,208  |
| 4196 | Brookfield Community             | 4,675       | 15,492    | 2,651             | 22,817  |
| 4500 | Queen Elizabeth's Grammar School | 5,616       | 18,609    | 3,184             | 27,409  |
| 5400 | Netherthorpe                     | 4,165       | 13,803    | 2,362             | 20,329  |
| 5401 | Ecclesbourne                     | 5,341       | 17,700    | 3,028             | 26,069  |
| 5405 | John Port                        | 8,335       | 27,622    | 4,726             | 40,683  |
| 5408 | Heanor Gate Science College      | 5,625       | 18,642    | 3,189             | 27,457  |
| 5415 | Saint John Houghton Catholic     | 2,979       | 9,873     | 1,689             | 14,542  |
| 6905 | Shirebrook Academy               | 3,381       | 11,205    | 1,917             | 16,503  |
|      |                                  |             |           |                   |         |
|      |                                  | 200,000     | 662,774   | 113,396           | 976,170 |