

**DERBYSHIRE COUNTY COUNCIL****SCHOOLS FORUM****16<sup>th</sup> December 2014****Report of the Strategic Director for Children & Younger Adults****Schools Block Dedicated Schools Grant (DSG) 2015-16****1. Purpose of the Report**

This report seeks to meet the following objectives:

- DSG income - to provide the Forum with the best estimate of the Schools Block element of the DSG settlement for 2015-16 (2.1);
- Schools Block - to update the Forum on the proposed allocations to date to mainstream schools (2.2);
- Schools Block - to seek approval to retain funding centrally for 2015-16 (2.3);
- Residual DSG - to seek views on the allocation of the residual balance (2.5); and
- DSG cash resources – to consider the impact of the spending plans on the current and estimated DSG cash resources (2.7).

**2. Information and Analysis****2.1 DSG income**

The DfE is expected to publish indicative DSG allocations for 2015-16 in the week commencing 15<sup>th</sup> December 2014. Given the timing, the Authority has had to undertake its own estimates of the Schools Block element. These should be reasonably robust as the allocations will be driven by the October 2014 pupil census and the per-pupil funding rate was confirmed by the DfE in July. The timing of the announcement does mean that consideration of the Early Years and High Needs Blocks will have to be put back to the 18<sup>th</sup> February 2015 Forum meeting.

The estimated Schools Block DSG 2015-16, and a comparison with 2014-15, is provided below:

**Table 1 – Estimated increase in Schools Block DSG**

Item	2014-15	2015-16	Change	Comment
Pupil count	95,395	95,345	-50	
Funding per pupil	£4,245.28	£4,416.52	£171.24	
Gross allocation (£m)	404.978	421.093	16.115	
NQT top up (£m)	0.144	0.144	0.000	Assumption
Carbon reduction (£m)	-0.850	-0.716	0.134	2015-16 @ £7.51 per pupil
<b>Schools Block DSG (£m)</b>	<b>404.272</b>	<b>420.521</b>	<b>16.249</b>	

The main changes to note in respect of the Schools Block income are as follows:

- The increase in Schools Block per pupil of £171.24 reflects Derbyshire's share of the national increase in DSG of £390m announced in July 2014; and
- The net increase is slightly higher than expected, mainly due to the higher than anticipated primary pupil count.

**Recommendation 1 – That Schools Forum note the estimated changes to the Schools Block DSG for 2015-16.**

## 2.2 Mainstream schools' initial allocations

The calculations in respect of mainstream schools' delegated budgets for 2015-16 are provided in Appendix 1. These are also based on the LA's estimated data which should be sufficiently accurate to give a realistic guide to the data movements for those indicators which drive the main funding allocations to schools e.g. pupil numbers, deprivation, lump sum allowance. Actual formula data is due to be released by the DfE on 11<sup>th</sup> December 2014. If this data is significantly different from that contained in this report a revised summary will be tabled at the meeting.

In determining the allocations in Appendix 1 several assumptions have been made, the key points to note are as follows:

- (i) The multipliers used are in line with those indicated in the LA's consultation earlier this year;
- (ii) Exceptions to (i) above are deprivation and LCHI where the cash quantum has been retained at 2014-15 levels, save for the impact of funding released from the Single Status reserve;
- (iii) Savings on rates to reflect academy conversions have been included;
- (iv) Rates inflation of 2% has been assumed;
- (v) No cap on gains has been applied; and
- (vi) The allocations at the end of Appendix 1 show the impact for 2015-16 of the final release of funding from the reserve to help schools with the impact of Single Status. These allocations are over and above the on-going resources included in formula multipliers funded from the increase in Schools Block DSG.

The impact of the above data, methodology and assumptions can be summarised as follows:

**Table 2 – Impact of mainstream data, multiplier and other changes**

	Prim £m	Sec £m	Total £m
Delegated budgets 2014-15	214.616	189.144	403.760
Less funded by balances – Teaching & Learning Consultants (T&LC)	-0.593	-0.407	-1.000
Less funded from Single Status Reserve	-1.562	-1.172	-2.734
<b>2014-15 budgets excl T&amp;LC and S Status</b>	<b>212.461</b>	<b>187.565</b>	<b>400.026</b>
Delegated budgets 2015-16 per Appendix 1	222.675	189.835	412.510
Less funded from Single Status Reserve	-1.583	-1.144	-2.727
<b>Delegated budgets 2015-16 ex S Status</b>	<b>221.092</b>	<b>188.691</b>	<b>409.783</b>
Cost of changes	8.631	1.126	9.757
MFG/capping savings – reduce reliance on cash	0.354	0.833	1.187
<b>Total cost of changes to DSG</b>	<b>8.985</b>	<b>1.959</b>	<b>10.944</b>

The Schools Forum will recall that the 2014-15 formula budgets were increased following an uplift to the multipliers at a cost of £4.721m in order to utilise some of the accumulated central DSG cash balances. This support from cash balances cannot be sustained indefinitely and the intention was always to reduce the reliance on one off funding by taking reductions in MFG protection as a saving. This strategy will reduce the need to pare back multipliers in the long term when cash balances have become depleted.

The above proposals would utilise £10.944m of the £16.249m increase in DSG.

**Recommendation 2 - The Schools Forum is asked to note and give its views on the proposed methodology underpinning the mainstream allocations for 2015-16.**

### **2.3 Central Schools Block Allocations funded by DSG**

The national funding framework requires that nearly all the activities and budgets funded from the Schools Block are delegated to schools. However, under the School and Early Years (England) Funding Regulations there is provision for the Schools Forum to continue to allow a limited amount of funding to be retained centrally for specific defined functions. The current/proposed retained items within the Schools Block are set out in Appendix 2, the only increase in this section of the report compared with 2014-15 is the additional £1.5m from DSG underspends approved by Forum at its meeting on 4<sup>th</sup> November to help raise standards at underperforming schools.

The Authority is now seeking formal approval of Schools Forum to retain funding for the items set out in Appendix 2.

**Recommendation 3 – That the Schools Forum approves the Authority’s request to retain funding for the items set out in Appendix 2 for 2015-16 within the Schools Block.**

**2.4 Summary of the core budget position**

In addition to the mainstream allocations in section 2.2, the Council’s funding consultation undertaken earlier this year resulted in some of the expected increase in Schools Block DSG being used to support nursery, special schools, early years PVI, PRUs and ERS provision. The proposed increases were supported by the majority of respondents and were subsequently endorsed by both the Schools Forum and the Council’s Cabinet, the estimated value of these allocations was as follows:

**Table 3 – Increases in non Schools Block budgets per 2014 consultation**

	Allocation
	£m
Nursery – 2% increase in funding	0.054
Primary (EYSFF) – 2% increase in funding	0.216
Nursery Schools – Embed support for Single Status	0.050
Special Schools – Embed support for Single Status	0.316
Special Schools – 2% increase in funding	0.328
ERS – 2% increase in funding	0.094
PRUs – 2% increase in funding	0.087
PVI – 3.5% increase in funding for 3 and 4 year olds	0.426
Inflation/demographic changes in early years/high needs blocks	0.686
<b>Total allocations per summer 2014 consultation</b>	<b>2.257</b>

Taking these items into account leaves the following residual DSG:

**Table 4 – Summary Position**

	Allocation
	£k
Increase in Delegated Budgets per Table 2	10.944
Increase in central Schools Block allocations – Appendix 2	0.000
Funding for Early Years support offices agreed Forum 25/9/14	0.100
Other allocations agreed following consultation – per Table 3	2.257
Total allocations	13.301
Increase in DSG	16.249
<b>Estimated available balance</b>	<b>2.948</b>

**2.5 Proposals for allocating the residual Schools Block DSG**

At the last meeting there was a proposal to provide additional funding to both mainstream and special schools. There has also been initial discussions regarding the impact that reductions in government funding will have on the services to schools, including the early help offer (the “Wicked” issue), this was debated at the

September Forum meeting and is also the subject of a separate report to this meeting. The Authority has already sought permission, in principle, from the DfE to use some of the DSG to support the early help agenda and the DfE have indicated they would consider a formal proposal.

The Authority therefore proposes the following allocation of residual DSG resources:

#### 2.5.1 Mainstream schools

It is proposed that a further £1m be delegated to mainstream schools on the basis of the pupil numbers. Pupil numbers is the preferred indicator as Derbyshire's AWPUs multiplier and the percentage of delegated budget driven by this indicator are both relatively low compared with other LAs. The proposed increase would be worth approximately £10.60 per pupil and equate to around 0.25% of the ISB.

#### 2.5.2 Special Schools

Since the issue of special schools' funding was debated at the last meeting in November, information has been received from Nottinghamshire regarding their funding formula which has enabled further comparisons to be undertaken. The revised set of comparisons, including Nottinghamshire, is attached as Appendix 3. The picture remains largely as previously reported with significant variations at individual school level, these may be due to the assumptions made in undertaking the comparisons together with differences in the needs of the children supported and/or individual institutions.

At the last meeting, although there was no specific vote on resources, there was a sense that the Forum supported an increased allocation to special schools. It would be helpful if the Forum could give its views on the size of the additional resources. If an additional resource of £0.75m were allocated, slightly higher than the current planning figure, this would equate to around 4.2% of current funding levels and would bring the total year on year increase for special schools to nearly £1.3m, equivalent to 7.3% compared with current funding levels. Each additional £0.25m would represent a further 1.4% increase.

A subsidiary question remains about how the additional allocation might be allocated. Options include:

- (i) A pro rata increase in profiles; or
- (ii) A flat rate increase in all profiles; or
- (iii) A flat rate increase in the lowest value profiles.

The impacts on the profiles and individual schools resulting from these options are provided in Appendix 4. N.B. these are likely to be maxima figures as the additional allocation would also have to fund the impacts of any new profiles e.g. Medical Needs and Behaviour.

The indicative increases should help to close the apparent shortfalls in funding between Derbyshire special schools and those of other similar schools in

neighbouring LAs set out in Appendix 3, not least because Derbyshire's increase in Schools Block DSG far exceeds that of the comparator LAs.

Looking beyond 2015-16, concerns have been expressed by the Headteachers that the current profiles are no longer fit for purpose. A working group will review the current arrangements and look at alternative distribution mechanisms. Reports on this group's work will be brought to the Forum during 2015.

### 2.5.3 Early Help Offer

This is the subject of a separate report to this meeting but, in short, the proposal is that £1m of core DSG budget, plus a one off investment from DSG underspends of £2m, be allocated for this purpose. The funding would help ameliorate the impact of budget reductions in 2015-16 and provide the proposed Joint Investment Board with time to produce, and consult on, a long term strategy with schools, the Schools Forum and other key partners.

### 2.5.4 Residual DSG

In view of the uncertainties around the High Needs and Early Years Blocks and the forecast cash position (see section 2.7) it is proposed that the balance of the funding, estimated at £0.198m, should remain unallocated at this time.

**Recommendations 4 - That the Schools Forum gives its views on the proposed allocation of the residual increase in Schools Block DSG.**

## 2.6 Impact of the settlement

The proposals contained in this report would result in the following estimated allocations of the additional DSG:

Item	£m
Embed Single Status	3.100
Embed Teaching and Learning Consultants	0.997
2 % sector uplift	9.074
Other changes – mainly data	-2.026
1.5% uplift - Early Years PVI 3 & 4 year old rate	0.183
MFG recycling –reduce reliance on cash	1.187
Residual DSG – allocations to schools	1.750
Central HNB/EY allocation	0.686
Residual DSG – Early help offer	1.000
Early Years – support – Forum 25/09/14	0.100
Contingency	0.198
Net increase	16.249

The increases at individual school level will vary based on individual circumstances e.g. data changes, reliance on AWP funding, MFG/release of capped gains etc.

## 2.7 DSG cash resources

A summary of the forecast DSG cash position is given below:

	2014-15	2015-16	2016-17	2017-18
	£m	£m	£m	£m
Opening balance	29.586	22.514	7.067	3.283
Contributions	2.704	0.250	0.250	0.250
Applications	-9.776	-15.697	-4.034	-3.284
Balance c/fwd	22.514	7.067	3.283	0.249
Contributions:				
Estimated in-yr u/spend/unallocated DSG	2.704	0.250	0.250	0.250
<b>Applications:</b>				
Uplift net of estimated saving in MFG	-4.721	-3.534	-3.034	-2.784
Single Status	-3.055	-3.100	0.000	0.000
2 year old capacity	0.000	-2.563	0.000	0.000
Transitional support – early help offer	0.000	-2.000	0.000	0.000
Capital scheme	0.000	-1.500	0.000	0.000
Transitional support – self improving schools	0.000	-1.500	0.000	0.000
Transitional support for new schools	0.000	0.000	-0.500	-0.500
Teaching and Learning Consultants	-1.000	0.000	0.000	0.000
Management Information System	-1.000	0.000	0.000	0.000
Alternative Provision –commissioning pilot	0.000	-0.500	-0.500	0.000
Equal Pay	0.000	-0.500	0.000	0.000
Children in care endowment	0.000	-0.500	0.000	0.000
<b>Total items</b>	<b>-9.776</b>	<b>-15.697</b>	<b>-4.034</b>	<b>-3.284</b>

The estimated cash position shows that the accumulated balances will have fallen from the 2013-14 high point of £29.6m to £7m by the end of 2015-16, a reduction of £22.6m over two years.

Some of the future calls on the cash reserves are still estimated e.g. the uplift/savings in MFG and the need for transitional support for new schools. At this stage the forecast also does not take into account future years' changes in pupil numbers and the impact of DSG income levels and costs. As numbers continue to increase in the primary sector this should help ease the pressure on DSG cash balances. If the current national funding framework continues the resultant increases in Schools Block DSG are likely to exceed the increases in formula budgets and thus reduce the long term reliance on cash.

Whilst the cash position is relatively robust in the short term, and the existing commitments remain affordable, the Forum and Council will have to identify savings before 2017-18 in order to address the long term support for schools' budgets funded by cash and provide funds for new pressures and/or initiatives.

**Recommendation 5 – The Schools Forum is asked to note the medium term forecast DSG cash position and the need to address the projected shortfall.**

### 3. Concluding comments

It should be remembered that all of the above analysis is based on estimated data at this time and may therefore need to be revised in the light of actual formula data and the final 2015-16 Schools Block DSG. In addition, the proposals assume that no significant financial risks materialise within the Early Years and High Needs Blocks. One unknown risk is the outcome of the decisions by the DfE regarding the Authority's application to increase the number of high needs places as exceptional cases. To the extent that these are not accepted by the DfE, and the Authority takes the view that the places are essential, the additional cost could reach £684k in a full year and would have to be met from the overall DSG. This has the potential to impact on the proposals contained elsewhere in this paper. A further report on the Schools Block outcome and the key decisions for High Needs and Early Years budgets will be presented to the Forum meeting on 18<sup>th</sup> February 2015.

Finally, although this paper sets out proposals for the period 2015-16 and beyond, it must be remembered that the School Finance Regulations do not permit any binding decisions to be taken in respect of 2016-17 and decisions concerning those years will have to be lawful within the regulations as applicable at the time.

**Recommendation 6 – That the Schools Forum notes the uncertainties regarding the potential pressures within the High Needs and Early Years Blocks and agrees to receive a further report on the settlement at its February 2015 meeting.**

### 4. Other Considerations

In preparing this report the relevance of the following factors has been considered: prevention of crime & disorder, equality of opportunity, finance, human resources, legal & human rights, environmental, health, property and transport considerations.

### 5. Background Papers

Working files held in CAYA Finance.

### 6. Strategic Director's Recommendations

Schools Forum is asked to note the report and:

- (i) Note the estimated changes to the Schools Block DSG for 2015-16;
- (ii) Note, and give its views on, the proposed methodology underpinning the mainstream allocations for 2015-16;
- (iii) Approve the Authority's request to retain funding for the items set out in Appendix 2 for 2015-16 within the Schools Block;
- (iv) Give its views on the proposed allocation of the residual Schools Block DSG as set out in section 2.5;
- (v) Note the medium term forecast DSG cash position and the need to address the projected shortfall; and



- (vi) Note the uncertainties regarding the potential pressures within the High Needs and Early Years Blocks and agree to receive a further report on the settlement at its next meeting on 18<sup>th</sup> February 2015.

**IAN THOMAS**  
**Strategic Director for Children & Younger Adults**



	KS1/2 Pupils	Ever 6 Fsm	LCHI AEN	EAL	Lump sum	Split site <500m	Split site >500m	Rent/ Rates	MFG	Cap Gains	Total
2014-15 Count	56,481.00	12,768.54	6,852.58	328.57	350.00	5.00	2.00	-	-	-	-
2014-15 multipliers*	£2,556.44	£1,494.93	£163.79	£356.32	£129,392	£2,489.91	£35,088	-	-	-	-
2014-15 other allocations	-	-	-	-	-	-	-	-	-	-	-
<b>Budget 2014-15 (£k)</b>	<b>144,391</b>	<b>19,088</b>	<b>1,122</b>	<b>117</b>	<b>45,287</b>	<b>12</b>	<b>70</b>	<b>3,261</b>	<b>1,584</b>	<b>(316)</b>	<b>214,616</b>
<b>Changes to multipliers/allocations:</b>											
Consultation - residual DSG	£75.98	-	-	-	-	-	-		-	-	-
S Status ( <b>cash</b> )	£19.00	£11.11	£1.22	£2.65	£961.85	£18.51	£260.83		-	-	-
Deprivation	-	(£28.79)	-	-	-	-	-		-	-	-
LCHI	-	-	(£7.43)	-	-	-	-		-	-	-
Rates inflation (£k)	-	-	-	-	-	-	-	64	-	-	64
Change in MFG/capped gains (£k)	-	-	-	-	-	-	-		(823)	316	(507)
<b>2015-16 multipliers</b>	<b>£2,651.43</b>	<b>£1,477.26</b>	<b>£157.58</b>	<b>£358.97</b>	<b>£130,356</b>	<b>£2,508.42</b>	<b>£35,349</b>	-	-	-	-
<b>2014-15 counts @ 2015-16 multipliers (£k)</b>	<b>149,755</b>	<b>18,862</b>	<b>1,080</b>	<b>118</b>	<b>45,624</b>	<b>13</b>	<b>71</b>	<b>3,325</b>	<b>761</b>	<b>0</b>	<b>219,609</b>
<b>Impact of changes to multipliers/allocations</b>	<b>5,364</b>	<b>(226)</b>	<b>(42)</b>	<b>1</b>	<b>337</b>	<b>1</b>	<b>1</b>	<b>64</b>	<b>(823)</b>	<b>316</b>	<b>4,993</b>
2015-16 counts/changes in allocations	57,419	13,019	7,178	341	350	5	2	0	153	0	-
<b>2015-16 counts @ 2015-16 multipliers (£k)</b>	<b>152,242</b>	<b>19,233</b>	<b>1,131</b>	<b>122</b>	<b>45,624</b>	<b>13</b>	<b>71</b>	<b>3,325</b>	<b>914</b>	<b>0</b>	<b>222,675</b>
<b>Impact of data changes</b>	<b>2,487</b>	<b>371</b>	<b>51</b>	<b>4</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>153</b>	<b>0</b>	<b>3,066</b>
<b>Overall change vs 2014-15</b>	<b>7,851</b>	<b>145</b>	<b>9</b>	<b>5</b>	<b>337</b>	<b>1</b>	<b>1</b>	<b>64</b>	<b>(670)</b>	<b>316</b>	<b>8,059</b>
<b>Memo item - S Status cash</b>	<b>1,091</b>	<b>145</b>	<b>9</b>	<b>1</b>	<b>337</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,584</b>

\* Figure includes the time-limited allocations from DSG cash for Single Status and Teaching and Learning Consultants.

Secondary Indicative multipliers/allocations 2015-16

Appendix 1

	KS3 Pupils	KS4 Pupils	Ever 6 Fsm	LCHI AEN	EAL	Lump sum	Split site	Rates/ PFI	MFG	Cap Gains	Total
2014-15 Count	22,493.00	16,308.00	8,962.87	8,128.73	37.89	45.70	2.00	-	-	-	-
2014-15 multipliers*	£3,616.05	£4,257.12	£1,816.26	£1,077.64	£321.99	£150,967	£108,929	-	-	-	-
2014-15 other allocations	-	-	-	-	-	-	-	-	-	-	-
<b>Budget 2014-15 (£k)</b>	<b>81,336</b>	<b>69,425</b>	<b>16,279</b>	<b>8,760</b>	<b>12</b>	<b>6,899</b>	<b>218</b>	<b>4,961</b>	<b>1,273</b>	<b>(19)</b>	<b>189,144</b>
<b>Changes to multipliers/allocations:</b>											
Consultation - residual DSG	£97.49	£97.49	-	-	-	-	-	-	-	-	-
S Status (cash)	£23.17	£27.28	£11.64	£6.91	£2.06	£967.40	£698.01	-	-	-	-
Deprivation	-	-	£9.00	-	-	-	-	-	-	-	-
LCHI	-	-	-	£32.22	-	-	-	-	-	-	-
Rates inflation (£k)	-	-	-	-	-	-	-	76	-	-	76
Joint Use inc inflation (£k)	-	-	-	-	-	-	-	100	-	-	100
PFI All'ce - all changes (£k)	-	-	-	-	-	-	-	237	-	-	237
Split site - Glossopdale (£k)	-	-	-	-	-	-	-	274	-	-	274
Change in MFG/capped gains (£k)	-	-	-	-	-	-	-	-	(805)	19	(786)
<b>2015-16 multipliers</b>	<b>£3,736.71</b>	<b>£4,381.89</b>	<b>£1,836.91</b>	<b>£1,116.77</b>	<b>£324.05</b>	<b>£151,935</b>	<b>£109,627</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>2014-15 counts @ 15-16 multipliers (£k)</b>	<b>84,050</b>	<b>71,460</b>	<b>16,464</b>	<b>9,078</b>	<b>12</b>	<b>6,943</b>	<b>219</b>	<b>5,648</b>	<b>468</b>	<b>0</b>	<b>194,342</b>
<b>Impact of changes to multipliers/allocations</b>	<b>2,714</b>	<b>2,035</b>	<b>185</b>	<b>318</b>	<b>0</b>	<b>44</b>	<b>1</b>	<b>687</b>	<b>(805)</b>	<b>19</b>	<b>5,198</b>
2015-16 Counts/changes in allocations	22,173	15,666	8,919	7,893	37	45	2	0	(47)	0	-
<b>2015-16 counts @ 2015-16 multipliers (£k)</b>	<b>82,854</b>	<b>68,647</b>	<b>16,383</b>	<b>8,814</b>	<b>12</b>	<b>6,837</b>	<b>219</b>	<b>5,648</b>	<b>421</b>	<b>0</b>	<b>189,835</b>
<b>Impact of data changes</b>	<b>(1,196)</b>	<b>(2,813)</b>	<b>(81)</b>	<b>(264)</b>	<b>0</b>	<b>(106)</b>	<b>0</b>	<b>0</b>	<b>(47)</b>	<b>0</b>	<b>(4,507)</b>
<b>Overall change vs 2014-15</b>	<b>1,518</b>	<b>(778)</b>	<b>104</b>	<b>54</b>	<b>0</b>	<b>(62)</b>	<b>1</b>	<b>687</b>	<b>(852)</b>	<b>19</b>	<b>691</b>
<b>Memo item - S Status cash</b>	<b>514</b>	<b>427</b>	<b>104</b>	<b>55</b>	<b>0</b>	<b>44</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,145</b>

\* Figure includes the time-limited allocations from DSG cash for Single Status and Teaching and Learning Consultants.

Service	£k	Description of services
Admissions	468	Provision of service to allocate places at schools and academies in accordance with national requirements
Schools Forum	28	Support for the costs of the Schools Forum including direct costs and officer time
Contribution to Combined Budgets	2,721	This funds a variety of initiatives including support for: <ul style="list-style-type: none"> <li>(i) raising standards in schools e.g. Journey to Excellence;</li> <li>(ii) vulnerable students;</li> <li>(iii) ad hoc initiatives e.g. reading recovery, elective home education;</li> <li>(iv) schools causing concern;</li> <li>(v) schools, families and children with behaviour, attendance and other needs.</li> </ul>
Pupil Growth Fund	2,111	Additional support to infant and primary schools to assist them in meeting the Key Stage 1 class size requirements. The allocation of this fund is the subject of a separate report to this meeting.
Licences	188*	This funds the Copyright Licensing Agency, Music Publishers Association and Educational Recording Agency licences for all schools and academies as required by the DfE
SEN Transport	80	This is funding towards the costs of SEN placements which, although more cost effective overall, result in higher Council funded transport costs. The funding is effectively a contribution towards the extra costs incurred by the Council.
School Performance – <b>New</b>	1,500	To support schools and academies whose performances are giving cause for concern. This is a new item for 2015-16 and was approved by Schools Forum at its meeting on 4 <sup>th</sup> November 2014. The allocation would be funded by DSG cash rather than core budget.
Total allocations	7,096	
Total funded by core budget	5,596	

\*The licences figure is not strictly subject to the limit, increases in costs will be reflected in changes to DSG.



COMPARISON OF DERBYSHIRE SPECIAL SCHOOL FUNDING WITH OTHER LAs						APPENDIX 3	
	% of	2014-15		2014-15			
	PUPILS	FUNDING RE		FUNDING RE	DERBYSHIRE SCHOOL	IDENTIFIED AS	
	ABLE TO	COMPARED		COMPARED	RECEIVES	COMPARATOR	
	COMPARE	PUPILS		PUPILS	(LESS)/MORE	BY SEN	
		£		£	£	%	
<b><u>DERBYSHIRE SCHOOL</u></b>			<b><u>DERBY CITY SCHOOL</u></b>				
Holly House	61%	384,825	Kingsmead	407,904	(23,080)	-5.7%	Yes
Bennerley	69%	368,255	St Martins	368,144	111	0.0%	Yes
Brackenfield	60%	273,509	St Martins	271,578	1,931	0.7%	Yes
Swanwick	76%	372,341	St Martins	373,716	(1,375)	-0.4%	Yes
Brackenfield	60%	273,509	St Clare's	162,033	111,476	68.8%	Yes
Ashgate Croft	72%	874,763	St Andrews	875,948	(1,185)	-0.1%	Yes
Alfreton Park	51%	384,942	St Andrews	389,424	(4,483)	-1.2%	Yes
Stubbin Wood	56%	391,674	St Andrews	458,378	(66,703)	-14.6%	Yes
Peak	100%	897,131	Ivy House	717,467	179,663	25.0%	Yes
Stanton Vale	100%	886,261	Ivy House	995,712	(109,451)	-11.0%	Yes
Stubbin Wood	100%	783,115	Ivy House	1,259,597	(476,482)	-37.8%	No*
<b><u>DERBYSHIRE SCHOOL</u></b>			<b><u>NOTTINGHAM CITY SCHOOL</u></b>				*Identified by School
Holly House	100%	635,797	Westbury	555,864	79,933	14.4%	Yes
Holbrook	100%	1,156,742	Rose Hill	672,540	484,202	72.0%	Yes*
Bennerley	27%	130,282	Woodlands	218,944	(88,662)	-40.5%	Yes
Brackenfield	37%	207,097	Woodlands	228,896	(21,799)	-9.5%	Yes
Swanwick	40%	257,670	Woodlands	288,608	(30,938)	-10.7%	Yes
Peak	76%	509,698	Oak Field	356,325	153,373	43.0%	Yes
Stanton Vale	93%	906,242	Oak Field	655,638	250,604	38.2%	Yes
<b><u>DERBYSHIRE SCHOOL</u></b>			<b><u>STAFFORDSHIRE SCHOOL</u></b>				
Holly House	100%	635,797	Cicely Haughton	367,019	268,778	73.2%	Yes
Alfreton Park	100%	794,339	Fountains	353,829	440,510	124.5%	Yes
Ashgate Croft	100%	1,374,719	Fountains	577,106	797,614	138.2%	Yes
Stubbin Wood	100%	852,255	Fountains	487,777	364,478	74.7%	Yes

<b><u>DERBYSHIRE SCHOOL</u></b>			<b><u>NOTTINGHAMSHIRE SCHOOL</u></b>					
Brackenfield	100%	502,189	Derrymount	593,851	(91,662)	-15.4%	Yes	
Brackenfield	100%	502,189	Foxwood Academy	571,515	(69,325)	-12.1%	Yes*	
						*Identified by LA & School		
Ashgate Croft	100%	1,374,719	Bracken Hill	1,167,355	207,364	17.8%	Yes	
Ashgate Croft	100%	1,374,719	Carlton Digby	1,447,156	(72,436)	-5.0%	Yes*	
						*Identified by LA & School		
Swanwick Sports	100%	589,426	Derrymount	663,987	(74,562)	-11.2%	Yes	
Swanwick Sports	100%	589,426	Foxwood Academy	643,311	(53,885)	-8.4%	Yes	
Stubbin Wood	100%	852,255	Bracken Hill	916,257	(64,001)	-7.0%	Yes	
Stubbin Wood	100%	852,255	Carlton Digby	1,129,788	(277,533)	-24.6%	Yes	
Bennerley	100%	708,755	Derrymount	790,387	(81,631)	-10.3%	Yes	
Bennerley	100%	708,755	Foxwood Academy	751,425	(42,670)	-5.7%	Yes	
Peak	100%	952,844	Fountaindale	1,065,524	(112,680)	-10.6%	Yes	
Peak	100%	952,844	Ash Lea	624,318	328,526	52.6%	Yes	
Peak	100%	952,844	Beech Hill	452,988	499,856	110.3%	Yes	
Alfreton Park	100%	794,339	Bracken Hill	704,439	89,899	12.8%	Yes	
Alfreton Park	100%	794,339	Carlton Digby	884,223	(89,885)	-10.2%	Yes	
Stanton Vale	100%	1,017,729	Fountaindale	1,570,818	(553,089)	-35.2%	Yes	
Stanton Vale	100%	1,017,729	Ash Lea	922,387	95,342	10.3%	Yes	
Stanton Vale	100%	1,017,729	Beech Hill	673,279	344,451	51.2%	Yes	
<b>Minimum Funding Levels 2015-16 (Schools Block)</b>								
		Derbyshire		£16.3m				
		Derby City		£0m				
		Nottingham City		£0m				
		Staffordshire		£0.1m				
		Nottinghamshire		£0.9m				



**Special School Profile Options**
**APPENDIX 4**

Potential impact of an additional £750k over and above the 2% already agreed.

Profile	Data		2015-16 Multiplier inc 2% £	Option (i) Add increase to the profiles at the existing weightings (4.5% overall)				Option (ii) Add increase to the profiles at a flat rate				Option (iii) Add increase to the lowest profiles at a flat rate (~40% of population)			
	2014-15 Budget Places	Weighting (incl. Place)		Increase £	2015-16 New Rate £	Pro Rata Increase on Top Up	New Weighting (incl. Place)	Increase £	2015-16 New Rate £	Pro Rata Increase on Top Up	New Weighting (incl. Place)	Increase £	2015-16 New Rate £	Pro Rata Increase on Top Up	New Weighting (incl. Place)
MSI	6	5.469	48,190	2,630	50,820	5.5%	5.469	915	49,105	1.9%	5.115	0	48,190	0.0%	4.463
ECB	22	5.469	48,190	2,630	50,820	5.5%	5.469	915	49,105	1.9%	5.115	0	48,190	0.0%	4.463
ELD	106	2.467	16,250	1,187	17,436	7.3%	2.467	915	17,165	5.6%	2.351	0	16,250	0.0%	2.013
SEBD	48	2.365	15,161	1,137	16,298	7.5%	2.365	915	16,076	6.0%	2.257	0	15,161	0.0%	1.930
ECOM	60	2.289	14,351	1,101	15,452	7.7%	2.289	915	15,267	6.4%	2.187	0	14,351	0.0%	1.868
COM	205	1.899	10,201	913	11,114	9.0%	1.899	915	11,116	9.0%	1.828	0	10,201	0.0%	1.549
EBD	58	1.874	9,942	901	10,844	9.1%	1.874	915	10,858	9.2%	1.805	0	9,942	0.0%	1.529
D&A	2	1.777	8,909	855	9,763	9.6%	1.777	915	9,824	10.3%	1.716	0	8,909	0.0%	1.450
SSI	2	1.389	4,774	668	5,442	14.0%	1.389	915	5,689	19.2%	1.358	2,400	7,173	50.3%	1.317
PHYS	33	1.389	4,774	668	5,442	14.0%	1.389	915	5,689	19.2%	1.358	2,400	7,173	50.3%	1.317
SHI	1	1.389	4,774	668	5,442	14.0%	1.389	915	5,689	19.2%	1.358	2,400	7,173	50.3%	1.317
SLD	175	1.389	4,774	668	5,442	14.0%	1.389	915	5,689	19.2%	1.358	2,400	7,173	50.3%	1.317
OLD	101	1.000	639	481	1,120	75.3%	1.000	915	1,554	143.2%	1.000	2,400	3,039	375.5%	1.000

**Minimum Allocation (OLD) including Place, Site Specific Allocations and Embedding Single Status**

	2015-16 Multiplier inc 2% £	Option(i) £	Option (ii) £	Option (iii) £	Spec.Sch. Calculated Minimum £
HOLLY HOUSE	12,572	13,052	13,487	14,971	N/A
HOLBROOK	13,407	13,888	14,323	15,807	19,700
BRACKENFIELD	11,512	11,993	12,428	13,912	13,026
ASHGATE CROFT	11,930	12,411	12,846	14,330	12,000
SWANWICK SPORTS	11,172	11,653	12,088	13,572	N/A
STUBBIN WOOD	11,301	11,782	12,216	13,700	12,620
BENNERLEY FIELDS	11,443	11,924	12,358	13,842	12,555
PEAK SCHOOL	12,396	12,877	13,312	14,796	16,078
ALFRETON PARK	12,175	12,656	13,091	14,575	11,160
STANTON VALE	11,687	12,168	12,602	14,086	N/A
Minimum	11,172	11,653	12,088	13,572	11,160