

**SCHOOLS FORUM****20<sup>th</sup> January 2020****Report of the Executive Director for Children's Services****Support for mainstream schools with significant numbers of children with additional educational needs (AEN).****1. Purpose of the Report**

To ask the Schools Forum to consider once more the financial arrangements for supporting mainstream schools with significant numbers of children with additional educational needs and to make recommendations to Council.

**2. Information and Analysis**

As the arrangements in this paper apply equally to mainstream schools and academies, references to schools should be taken to include academies as well unless otherwise stated.

At the July 2019 meeting of the Council an amended Motion was unanimously agreed which sought to ensure that every Derbyshire SEND (Special Educational Needs & Disability) pupil gets the education they are entitled to by:

- i. Continuing to pressure the government for more funding to be invested in education, especially SEND; and
- ii. Urgently reviewing the discretionary contingency fund, in consultation with the Schools Forum, so that those schools which feel penalised because they have more SEND Children can be given more financial support; and
- iii. To bring a report outlining progress on reviewing the discretionary contingency fund and with the government to a future Full Council meeting within the next six months.

The 2020-21 settlement provided an additional £9.8m (14%) increase in funding for Derbyshire, thus meeting objective (i) of the Motion above. The remainder of this report focusses on item (ii), the discretionary contingency fund arrangements.

**2.1 Background to the Motion**

Under the national funding framework mainstream primary and secondary schools are expected to fund the first £6,000 of additional costs for any child with additional educational needs. Costs in excess of the £6,000 threshold are funded from the High Needs Block rather than schools' delegated budgets, subject to the approval of a GRIP (Graduated Response for an Individual Pupil) or an EHCP (Education Health and Care Plan).

The issue behind the Motion is the pressure on some schools' budgets in meeting multiple £6k contributions, in particular those schools with a significant proportion of children with an approved GRIP/EHCP. These pressures can be compounded in schools which have developed a good reputation for supporting children with special needs. Schools with this reputation argue that they incur significant costs for the many children on roll whose needs, whilst not at the GRIP/EHCP level, nevertheless require additional resources which creates further pressure on the school's delegated budget.

## **2.2 Schools' Notional SEN budgets**

Local authorities are required to identify how much of each school's budget is notionally available to help meet the costs of children's additional educational needs, including SEN. Despite the advent of a mainstream National Funding Formula (NFF), the calculation of "notional SEN budgets" remains a matter for each local authority to determine. The DfE are currently considering whether or not to adopt a national calculation of notional SEN budgets within the NFF. In the interim, proposals to update Derbyshire's historic calculation were considered by the Schools Forum in June 2019 and the following percentages agreed:

**Table 1 – Derbyshire revised notional SEN percentages 2019-20**

Indicator	Primary %	Primary £m	Secondary %	Secondary £m
AWPU	3.25%	5.32	3.21%	4.98
Deprivation – Ever 6/IDACI	50.00%	7.04	50.00%	6.67
Low Prior Attainment (LPA)	100.00%	15.22	100.00%	12.06
Lump sum	2.24%	0.87	1.96%	0.10
Total (£m)		28.45		23.81

The Council Motion requires a re-consideration of:

- i. how to link schools' costs of meeting children's additional educational needs with their notional SEN budgets; and, by extension,
- ii. on what basis would additional support from central budgets be appropriate?

## **2.3 Derbyshire's and other LAs' approaches**

As reported to the June 2019 Forum meeting, the Authority holds a contingency of £0.350m within the High Needs Block to help those schools having difficulty in meeting the requirement to fund the costs of additional needs. Prior to 2018-19 requests for support were assessed subjectively on a case by case basis. That process became increasingly time-consuming and resulted in long delays before final decisions were made. In order to ensure that schools were able to plan more effectively, and thus receive any funding due earlier in the year, for 2018-19 and 2019-20 an objective formulaic approach was adopted to allocate most of this total, with a small amount (£0.050m) held back to fund any exceptional cases for support.

The current calculation looks at the number of children with an EHCP/GRIP allocation and expresses the count as a percentage of the number on roll. Schools with more than 3% of such children qualify for support. Actual support is net of an assumed contribution from the school (equivalent to 1% of their annual budget) with the resultant allocations scaled back to keep within the resources available.

The Authority has undertaken an internet search of other LAs' arrangements and also asked other East Midlands LAs to set out their approaches. The results of this research are set out in Appendix 2. In general the models compare the costs of provision with the available funding, in some cases supplemented by an option for schools to bid for additional support. The approaches are not dissimilar to those currently operating in Derbyshire.

## **2.4 Impact of the mainstream National Funding Formula (NFF) changes**

The government's December 2016 consultation on the National Funding Formula (NFF) included the following text<sup>1</sup>

*With regard to basic per-pupil funding, to:*

- *reflect that the majority of funding is used to provide a basic amount for every pupil, but that some of this funding is at present specifically supporting pupils from disadvantaged backgrounds. To do this, we propose increasing the total spend on the additional needs factors in the national funding formula.*
- *increase substantially the weighting of the low prior attainment factor, because we know that attainment data is one of the strongest indicators of how children are likely to do later, and we want to target funding to schools to help all pupils catch up.*

<sup>1</sup>Source: [https://consult.education.gov.uk/funding-policy-unit/schools-national-funding-formula2/supporting\\_documents/NFF\\_Stage2\\_schools\\_consultationdoc.pdf](https://consult.education.gov.uk/funding-policy-unit/schools-national-funding-formula2/supporting_documents/NFF_Stage2_schools_consultationdoc.pdf)

As a result of the NFF changes, the proportion of funding allocated as low prior attainment nationally rose from £1,367m (4.3%) in 2016-17 in LAs' formulae to £2,394m (7.5%) in the NFF. There was also an increase in the proportion of funding allocated as deprivation with the total increasing from £2,424m (7.6%) in LAs' formula to £2,985m (9.3%) in the NFF.

In light of the above, it is reasonable to infer that:

- i. the basic pupil funding (AWPU) in the NFF includes a much reduced allocation for AEN; and
- ii. the indicators for LPA, deprivation, English as an additional language and mobility are the key indicators that resource schools to meet the cost of their children's additional educational needs.

The national changes have also impacted on the distribution of funding in Derbyshire with the combined amount allocated as low prior attainment funding and deprivation increasing as follows:

**Table 3 – Change in LPA & Deprivation Funding in Derbyshire**

	Primary	Primary	Primary		Secondary	Secondary	Secondary
	Depriv'n*	LPA	Total		Depriv'n*	LPA	Total
	£m	£m	£m		£m	£m	£m
2017-18	20.030	1.053	21.083		17.575	8.184	25.759
2019-20**	18.110	15.223	33.333		15.704	12.061	27.765
Change	-1.920	+14.170	<b>+12.250</b>		-1.871	+3.877	<b>+2.006</b>
2020-21***	<b>19.991</b>	<b>19.327</b>	<b>39.318</b>		<b>17.300</b>	<b>13.486</b>	<b>30.786</b>

\* All deprivation i.e. current and Ever 6 free school meals and IDACI

\*\* 2019-20 totals pre capping & primary LPA multiplier of £750 (NFF = £1,022).

\*\*\* Indicative figure, 2020-21 budgets still to be finalised

Revised proposals to support children in Derbyshire and which take into account the impact of these national changes are set out in section 2.5 below.

## **2.5 Alternative model to support Derbyshire schools and academies**

Whilst Derbyshire's current arrangements focus contingency support on those schools with the highest proportion of pupils with an EHCP/GRIP – schools with more than 3% of pupils with EHCP/GRIP initially qualify - the model does not take into account the resources available to schools to meet their financial responsibilities i.e. the notional SEN budget. Thus schools with fewer EHCP/GRIPs but with much lower notional SEN budgets are potentially at a disadvantage.

An alternative arrangement would be simply to compare the cost of the multiple £6,000 EHCP/GRIPs with a proportion of the notional SEN budget. Schools for which the cost of the contributions exceeded the notional budget would be eligible for support.

In comparing budgets with costs it would be unreasonable to use all of the notional SEN budget as some of this resource is needed to meet the costs of supporting children with lower levels of need. The number of such children outweigh the EHCP/GRIP population by a ratio of more than 6:1.

In making the comparison it is proposed that Derbyshire's notional SEN budget would in future be calculated as follows:

**Table 4 – Revised notional SEN percentages & allocations 2020-21**

Indicator	Primary	Primary	Secondary	Secondary
	%	£m	%	£m
AWPU	0.00%	0.000	0.00%	0.000
Deprivation – Ever 6/IDACI	100.00%	14.882	100.00%	14.466
Low Prior Attainment (LPA)	100.00%	19.327	100.00%	13.486
Lump sum	0.00%	0.000	0.00%	0.000
Total	-	<b>34.209</b>	-	<b>27.952</b>

AWPU - the removal of this element recognises the impact of the NFF as discussed in section 2.4 i.e. the NFF AWPU only funds the basic needs of all children.

Deprivation – a key driver of the variance in funding between individual schools which recognises the reduced financial resources of some families and the impact this can have on their children’s educational needs. Deprivation funding linked to current entitlement to a free school meal will be excluded as this resource is specifically allocated to meet the cost of a free meal.

LPA – a key driver of the variance in funding between individual schools which recognises at least some of the additional educational needs facing individual children and the impact this has on costs.

Lump sum – the removal of this element reflects the pressure smaller schools face in meeting AEN costs.

The next step is to decide what percentage of schools’ notional SEN budget should be considered as being available to meet the cost of the EHCP/GRIP contributions. The higher the percentage the more resources would be available and the lower the formulaic call on contingency funds. Table 5 below shows the impact of a range of percentages on this calculation.

**Table 5 – Impact of different notional SEN percentages**

% of notional SEN budgets applied	Primary Excess Cost	Primary . eligible schools	Secondary Excess Cost	Secondary eligible schools
	£m	No.	£m	No.
20%	1.873	165	0.486	14
30%	0.852	100	0.100	6
40%	0.408	54	0.033	1
50%	0.224	35	0.009	1
60%	0.113	26	0.000	0

Based on 2020-21 budget data and autumn 2018 SEN data, if 40% of notional SEN budgets were assumed to be available for EHCP/GRIPs this would indicate that support of around £0.441m would be payable, £0.141m more than the £0.300m budget currently allocated via formula. A schedule of the allocations and a comparison with the allocations under the current model paid in 2019-20 is provided in the schedule at the end of this report. N.B. Actual support for 2020-21 would be based on autumn 2019 SEN data and the final cost may therefore vary.

The extra cost would have to be met from the increase in the 2020-21 HNB. If the threshold were reduced to below 40% this would increase further the cost to the high needs block and would require savings to be made in other budgets to resource it.

On balance the Authority considers that the alternative model is preferable as it looks at both the costs of the contributions and the resources available to the school. If this model were to be adopted the Authority considers that using 40%

strikes a reasonable balance between the need to support schools and the additional cost to the high needs block.

## **2.6 The choice facing the Schools Forum and Council**

The options available going forward are as follows:

- (a) Maintain the current arrangements but vary some of the detail e.g. the 3% threshold and/or not scaling claims and/or not expecting schools to contribute 1% from their own resources;
- (b) Revert to a process whereby all allocations are on the basis of bids submitted by schools;
- (c) The alternative model set out in section 2.5 of this paper, amended as necessary;
- (d) Another model, as yet to be established.

The Authority's preferred approach remains one based on a formula with a safety net to ensure exceptional cases can be supported. This has the advantage of ensuring that most of the support would be calculated and known by schools at the start of the year.

By contrast, a process entirely reliant on bids - option (b) above - would be subjective and time-consuming both for the school and the LA. Based on previous experience of this approach in Derbyshire it would be likely to result in support for schools being paid later in the financial year, creating funding uncertainty and weakening financial planning.

Whichever model is ultimately agreed for 2020-21 will have its imperfections. For example, whilst the alternative Derbyshire model set out in this report makes a relatively modest assumption about the proportion of the notional SEN budgets available to meet EHCP/GRIP contributions, the model would not consider whether or not the remaining notional SEN budget is sufficient for that institution to provide the necessary support for children with lower levels of need.

Also, as the schedule shows some schools would attract less funding under the new model.

Given these imperfections it would be unwise to rely entirely on either of the formulaic approaches - options (a) or (c) – and it is therefore proposed that the element of contingency funding set aside to meet exceptional cases be increased by £0.050m to £0.100m. Any school seeking additional support would, however, be expected to explain why their residual notional SEN budget is insufficient to meet pupils' needs.

The overall increase in the contingency budget as a result of the revised arrangements would be £0.192m which would be met from the £9.8m increase in the 2020-21 high needs block budget.

## **2.7 Closing remarks**

Final decisions on the High Needs Block budgets for 2020-21, including the support for schools with significant number of high needs pupils, will be determined by Cabinet in March 2020.

The Council would welcome the views of the Schools Forum on the arrangements that should apply from 2020-21.

**3. Other Considerations** In preparing this report the relevance of the following factors has been considered: prevention of crime & disorder, equality of opportunity, HR, legal & human rights, environmental, health, property and transport considerations.

**4. Background Papers** Held within Finance.

### **5. Executive Director's Recommendation**

- (i) The views of the Schools Forum on the contingency arrangements for 2020-21 are welcomed.
- (ii) If there is not general support for the alternative model in section 2.5, the Schools Forum is asked to advise the Council on the arrangements that should apply instead for 2020-21.

**Jane Parfrement  
Executive Director for Children's Service**

Derbyshire County Council recognises that schools are facing significant financial challenges as a result of rising cost pressures and funding which, although increasing in recent years, has not adequately kept pace in real terms. A variety of factors can have a significant effect on a school's financial situation, including the age and condition of its buildings, staffing levels and the complexity of the needs of its pupil population.

Council is also aware that some inclusive schools, who have developed a good reputation for supporting disadvantaged students and those with special educational needs and disabilities, feel that they have become a victim of their own success, in that their demands are increasing but the funding has not adequately reflected this.

Council recognises the National Funding Formula as a positive step forward but believes that Government must go further in making it fairer and more transparent, by removing the historic inequalities in the system and increasing the basic entitlement for schools to ensure the core running costs are met. Council also believes that significant additional investment in both the schools block and high needs block is required urgently by the Government.

In addition, Derbyshire County Council resolves to ensure every Derbyshire SEND pupil gets the education they are entitled to get by:

- Urgently reviewing the discretionary contingency fund, in consultation with the Schools Forum, so that those schools which feel penalised because they have more SEND Children can be given more financial support; and
- To continue to pressure the government for more funding to be invested in education, especially SEND; and
- To bring a report outlining progress on reviewing the discretionary contingency fund and with the government to a future Full Council meeting within the next six months.



**Leicestershire:** Twice yearly comparison of the number of element 2s that schools are needing to fund versus the notional SEN budget. The difference is funded but rarely is there an allocation (in 2018-19 £6k was funded). LA are looking to move away from an EHC only approach and to target need earlier. No specific contingency fund.

**Northamptonshire:** Schools approach on an ad hoc basis when they perceive there isn't enough notional SEN. They have to cost a provision map to justify their claim. LA assesses current notional SEN, existing funding and the local offer. Decision then taken on support. If successful funding is allocated monthly. There is no specific contingency fund. On average 5 claims per year are supported.

**Nottingham City:** Fund called Additional Inclusion Allocation (AIA). Calculated as £4,017 per pupil (pro rata) for the school where named top up funding was received in the previous year. Funded £1.854m in 18-19 & £2.143m in 19-20 - there's clearly a significant budget for this and it's not really a contingency for disproportionate numbers of pupils.

**Oldham** (may be out of date): Schools with more than the sector average number of statements and less than 3% CF from previous year may qualify. Business case has to be submitted and the costs are compared with notional SEN and any MFG received.

**Shropshire:** Support is provided when notional SEN funding is deemed insufficient to meet the first £6,000 of each high needs pupil and still leave 20% remaining for pupils deemed not to be high needs but require additional support.

**Cambridgeshire:** The number of pupils in receipt of top up multiplied by (AWPU + £6,000) is compared to Notional SEN. Comparison is done twice per year (5/12, 7/12). Any allocations are subject to a contribution of 0.5% of school's budget share. Schools with excessive balances (16% or £80k primary, 10% secondary) do not qualify.

**Nottinghamshire:** Additional funding where there is a shortfall between the calculated notional SEN and the number of identified pupils for whom high needs funding was allocated during the previous financial year multiplied by £6,000.

**Coventry:** Split into two elements. First compares number of element 3 top ups x £6,000 and notional SEN. Funding provided if E3 higher than notional. 13/84 primary and 0/21 secondary supported in 19-20. Secondly if number of element 3 pupils is greater than 2% of population then an additional £6,000 provided per pupil (even if notional is sufficient). 1/84 primary and 2/21 secondary in 19-20

**Lincolnshire:** Adopt a targeted policy whereby if a school has a higher than expected number of children with EHCPs then they receive £6k funding if above the qualifying threshold minus 5% of the AWPU for the sector



ALTERNATIVE CONTINGENCY CALCULATION - PRIMARY													2019-20 contingency allocations												
													% for EHCP 40%		£407,888		2019-20 contingency allocations								
													2020-21		2020-21		2019-20 contingency allocations								
													2020-21		2020-21		Autumn		Autumn		Autumn		2019-20		
													Notional		Notional		2018		2018		2018		Actual		
													SEN		SEN		EHCP/GRIP		EHCP/		EHCP/		Support		
													Budget		Budget		of		GRIP		GRIP		pre		
DfE	PARISH	SCHOOL/ACADEMY	LPA Budget	IDACI Budget	FSM Budget	SEN Budget	Budget Per Pupil	Budget Per Pupil	EHCP/GRIP Budget	EHCP/GRIP No.	EHCP/GRIP Cost	Revised Support	October 2018 NOR	EHCP/GRIP No.	EHCP/GRIP %	EHCP/GRIP % Rank	Support scaling	2019-20 support	Diff in models						
			£	£	£	£	£	Rank	£	No.	£	£					£	£	£						
3033	ELTON	Elton CoFE Primary School	15,336	870	2,560	18,766	£781.92	62	7,506	4	24,000	16,494	17	4	23.53%	1	18,953	12,817	3,677						
3079	PEAK FOREST	Peak Forest CoE VC Primary School	13,756	210	1,197	15,163	£489.14	195	6,065	4	24,000	17,935	29	4	13.79%	2	16,636	11,250	6,684						
3039	HARTINGTON	Earl Stendale CoFE Primary School	20,539	420	4,276	25,236	£700.99	87	10,094	3	18,000	7,906	32	3	9.38%	3	10,011	6,770	1,135						
3037	GREAT HUCKLOW	Great Hucklow CE Primary	20,539	-	4,447	24,986	£832.88	50	9,995	3	18,000	8,005	35	3	8.57%	4	9,409	6,363	1,642						
2031	ALFRETON	Ironville and Codnor Primary School	63,403	40,280	50,160	153,843	£1,349.50	2	61,537	8	48,000	0	109	8	7.34%	5	22,880	15,473	-15,473						
2213	SCARCLIFFE	Palterton Primary School	27,530	15,670	9,520	52,720	£560.85	151	21,088	7	42,000	20,912	100	7	7.00%	6	19,604	13,257	7,654						
2041	BLACKWELL	Blackwell Community Primary & Nursery School	34,374	14,605	22,823	71,801	£664.83	102	28,721	7	42,000	13,279	106	7	6.60%	7	18,121	12,254	1,025						
2019	AULT HUCKNALL	Bramley Vale Primary School	47,339	3,040	18,354	68,733	£541.20	162	27,493	8	48,000	20,507	124	8	6.45%	8	20,395	13,792	6,715						
2106	EYAM WOODLANDS	Grindleford Primary School	34,809	649	604	36,061	£522.63	174	14,424	4	24,000	9,576	62	4	6.45%	8	9,790	6,620	2,955						
3065	MAPPERLEY	Mapperley CoFE Controlled Primary School	24,850	4,450	6,125	35,425	£506.07	184	14,170	4	24,000	9,830	63	4	6.35%	10	9,489	6,417	3,413						
2082	CRICH	Crich Junior School	25,080	685	7,600	33,365	£439.01	225	13,346	5	30,000	16,654	82	5	6.10%	11	11,405	7,713	8,941						
2030	NEW MILLS	St George's CoFE Primary School	38,144	28,770	25,760	92,674	£778.77	63	37,069	7	42,000	4,931	122	7	5.74%	12	14,633	9,896	-4,965						
2269	WHALEY BRIDGE	Furness Vale Primary School	26,513	840	7,250	34,603	£402.36	250	13,841	5	30,000	16,159	89	5	5.62%	13	10,016	6,773	9,386						
2138	ILKESTON	Cotmanhay Junior School	104,925	112,635	99,039	316,599	£1,222.39	4	126,640	15	90,000	0	269	15	5.58%	14	29,634	20,040	-20,040						
2005	MATLOCK	Castle View Primary School	58,598	36,270	35,105	129,973	£1,092.21	12	51,989	6	36,000	0	110	6	5.45%	15	10,781	7,291	-7,291						
2003	ALFRETON	Woodbridge Junior School	70,652	47,403	41,174	159,229	£816.56	53	63,692	10	60,000	0	185	10	5.41%	16	18,901	12,782	-12,782						
2021	BAMFORD	Bamford Primary School	26,150	-	5,040	31,190	£410.39	241	12,476	4	24,000	11,524	75	4	5.33%	17	7,044	4,764	6,760						
2511	RIPLEY	Heage Primary School	75,979	4,805	17,026	97,809	£501.59	187	39,124	10	60,000	20,876	188	10	5.32%	18	19,144	12,946	7,930						
2333	ASHBOURNE	Ashbourne Hilltop Primary and Nursery School	52,478	210	10,640	63,328	£536.67	164	25,331	6	36,000	10,669	118	6	5.08%	19	9,940	6,722	3,947						
2243	STAVELEY	Duckmanton Primary School	72,217	67,870	49,840	189,927	£1,067.01	15	75,971	9	54,000	0	177	9	5.08%	19	14,232	9,624	-9,624						
2142	ILKESTON	Hallam Fields Junior School	91,980	22,385	35,734	150,099	£636.01	116	60,040	12	72,000	11,960	236	12	5.08%	19	20,516	13,874	-1,914						
2315	SWADLINCOTE	Eureka Primary School	60,455	29,930	24,672	115,057	£846.00	46	46,023	7	42,000	0	138	7	5.07%	22	11,254	7,611	-7,611						
2239	STAVELEY	Staveley Junior School	65,145	48,480	47,510	161,134	£1,026.33	23	64,454	8	48,000	0	159	8	5.03%	23	12,148	8,215	-8,215						
2219	SHIREBROOK	Brookfield Primary School	114,456	62,670	46,043	223,170	£1,180.79	7	89,268	9	54,000	0	179	9	5.03%	24	13,637	9,222	-9,222						
2328	ILKESTON	Ladywood Primary School	123,729	83,545	54,320	261,594	£889.78	37	104,638	14	84,000	0	284	14	4.93%	25	21,926	14,828	-14,828						
2093	ECKINGTON	Eckington Junior School	69,063	18,765	28,212	116,039	£758.43	68	46,416	8	48,000	1,584	164	8	4.88%	26	11,710	7,919	-6,335						
2103	EGGINTON	Egginton Primary School	13,828	250	4,480	18,558	£281.17	321	7,423	3	18,000	10,577	65	3	4.62%	27	3,132	2,118	8,459						
2000	ALFRETON	Leys Junior School	65,758	48,225	43,120	157,103	£872.79	42	62,841	8	48,000	0	175	8	4.57%	28	8,948	6,051	-6,051						
2083	CURBAR	Curbar Primary School	12,659	-	2,800	15,459	£245.39	340	6,184	3	18,000	11,816	67	3	4.48%	29	2,806	1,898	9,918						
2104	ELMTON	Creswell Junior School	115,736	80,085	63,361	259,182	£1,062.22	16	103,673	11	66,000	0	247	11	4.45%	30	11,020	7,452	-7,452						
2051	BRAMPTON	Wigley Primary School	15,543	1,770	1,680	18,993	£422.07	235	7,597	2	12,000	4,403	47	2	4.26%	31	964	652	3,751						
3049	HEANOR	Loscoe CoFE Primary School and Nursery	54,744	28,867	28,597	112,208	£684.20	90	44,883	7	42,000	0	168	7	4.17%	32	4,877	3,298	-3,298						
2187	PARWICH	Parwich Primary School	7,100	-	560	7,660	£319.17	301	3,064	1	6,000	2,936	24	1	4.17%	32	0	0	2,936						
2109	GLOSSOP	Padfield Community Primary School	34,860	5,985	7,914	48,759	£427.71	232	19,504	5	30,000	10,496	121	5	4.13%	34	3,298	2,231	8,266						
2205	RIPLEY	Street Lane Primary School	14,418	5,875	9,956	30,249	£378.11	267	12,100	3	18,000	5,900	73	3	4.11%	35	1,337	904	4,997						

ALTERNATIVE CONTINGENCY CALCULATION - PRIMARY													2019-20 contingency allocations								
DFE	PARISH	SCHOOL/ACADEMY	2020-21				Notional		% for EHCP 40%			Revised Support						Diff in models			
			LPA	IDACI	FSM	SEN	Budget	Budget	2020-21	Autumn	Cost		Autumn			Support pre 2019-20 scaling	Actual support 2019-20				
			Budget	Budget	Budget	Budget	Per Pupil	Per Pupil	Notional	2018	of		2018	EHCP/	EHCP/				EHCP/	Support pre	2019-20
			£	£	£	£	£	£	£	£	£		£	£	%				% Rank		
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank			
2020	MATLOCK	St Joseph's Catholic Voluntary Academy	43,688	15,225	24,080	82,993	£747.69	71	33,197	5	30,000	0	123	5	4.07%	36	2,706	1,830	-1,830		
2356	SWADLINCOTE	Elmsleigh Infant and Nursery School	79,760	33,833	38,741	152,333	£934.56	29	60,933	7	42,000	0	173	7	4.05%	37	3,404	2,302	-2,302		
2026	CHESTERFIELD	New Whittington Community Primary School	96,330	43,729	57,416	197,475	£799.49	57	78,990	10	60,000	0	261	10	3.83%	38	2,954	1,998	-1,998		
2376	ILKESTON	Chaucer Junior School	107,415	53,985	49,461	210,861	£912.82	34	84,344	9	54,000	0	235	9	3.83%	39	2,205	1,491	-1,491		
2011	CHESTERFIELD	Brampton Primary School	135,209	47,825	53,539	236,572	£791.21	58	94,629	12	72,000	0	324	12	3.70%	40	1,363	921	-921		
3098	WESTON UNDERWOOD	Mugginton CoE Primary School	14,825	750	2,240	17,815	£307.15	308	7,126	2	12,000	4,874	54	2	3.70%	40	0	0	4,874		
5210	SWADLINCOTE	Pennine Way Junior Academy	175,999	23,590	49,322	248,911	£680.09	93	99,565	14	84,000	0	378	14	3.70%	40	2,094	1,416	-1,416		
2076	CLAY CROSS	Holmgate Primary School and Nursery	70,422	44,890	47,159	162,471	£759.21	67	64,988	8	48,000	0	218	8	3.67%	43	302	204	-204		
2623	RIPLEY	Ambergate Primary School	23,790	435	3,609	27,834	£319.93	299	11,133	3	18,000	6,867	82	3	3.66%	44	0	0	6,867		
2377	RIPLEY	Lons Infant School	15,685	7,045	6,720	29,450	£363.57	276	11,780	3	18,000	6,220	82	3	3.66%	44	0	0	6,220		
3036	GLOSSOP	Whitfield St James' CoE (VC) Primary School	90,892	25,855	32,736	149,483	£566.22	146	59,793	10	60,000	207	278	10	3.60%	47	0	0	207		
2068	CHAPEL-EN-LE-FRITH	Combs Infant School	10,650	-	676	11,326	£323.60	296	4,530	1	6,000	1,470	29	1	3.45%	51	0	0	1,470		
3151	BAKEWELL	Bakewell Methodist Junior School	26,625	870	9,627	37,122	£436.73	226	14,849	3	18,000	3,151	89	3	3.37%	52	0	0	3,151		
2275	WIRKSWORTH	Wirksworth Junior School	41,610	10,500	18,703	70,813	£485.02	199	28,325	5	30,000	1,675	152	5	3.29%	54	0	0	1,675		
3315	DENBY	Denby Free CoE VA Primary School	26,199	7,415	5,467	39,081	£317.73	302	15,632	4	24,000	8,368	124	4	3.23%	58	0	0	8,368		
3002	ASHBOURNE	St Oswald's CoE Primary School	36,519	375	19,600	56,494	£322.83	298	22,598	5	30,000	7,402	156	5	3.21%	59	0	0	7,402		
2361	DRONFIELD	Dronfield Stonelow Junior School	50,741	3,547	15,120	69,408	£468.97	210	27,763	5	30,000	2,237	157	5	3.18%	60	0	0	2,237		
2359	WINGERWORTH	Hunloke Park Primary School	61,980	20,300	11,967	94,247	£402.76	248	37,699	7	42,000	4,301	222	7	3.15%	61	0	0	4,301		
2029	WEST HALLAM	Scargill CoE (Aided) Primary School	91,253	12,460	21,413	125,126	£312.03	304	50,050	13	78,000	27,950	415	13	3.13%	63	0	0	27,950		
3306	CARSINGTON	Carsington and Hopton Primary School	12,024	1,275	1,120	14,419	£411.98	240	5,768	1	6,000	232	32	1	3.13%	64	0	0	232		
2321	HATTON	Heath Fields Primary School	76,055	251	21,867	98,173	£446.24	220	39,269	7	42,000	2,731	229	7	3.06%	67	0	0	2,731		
3156	CHURCH BROUGHTON	Church Broughton CoE Primary School	33,710	210	7,900	41,819	£536.14	165	16,728	3	18,000	1,272	100	3	3.00%	70	0	0	1,272		
3160	HOLBROOK	Holbrook Church of England Primary School	32,809	1,435	2,305	36,550	£259.22	334	14,620	4	24,000	9,380	135	4	2.96%	74	0	0	9,380		
2624	BELPER	Pottery Primary School	95,075	5,815	27,395	128,285	£402.15	251	51,314	9	54,000	2,686	313	9	2.88%	78	0	0	2,686		
2368	WILLINGTON	Willington Primary School	44,034	810	14,836	59,680	£277.58	322	23,872	6	36,000	12,128	209	6	2.87%	79	0	0	12,128		
3040	HARTINGTON	Biggin CoE Primary School	11,384	-	1,680	13,064	£421.43	236	5,226	1	6,000	774	35	1	2.86%	80	0	0	774		
3064	LONGFORD	Longford CoE Primary School	18,987	1,075	3,360	23,422	£300.29	310	9,369	2	12,000	2,631	72	2	2.78%	85	0	0	2,631		
3015	BRADLEY	Bradley CoE Primary School	7,987	-	-	7,987	£228.21	344	3,195	1	6,000	2,805	37	1	2.70%	89	0	0	2,805		
2317	ASHBOURNE	Ashbourne Primary School	74,518	420	27,992	102,930	£436.14	227	41,172	7	42,000	828	285	7	2.46%	105	0	0	828		
2053	BREASTON	Firfield Primary School	90,390	8,830	20,160	119,380	£286.97	317	47,752	10	60,000	12,248	413	10	2.42%	112	0	0	12,248		
2097	ECKINGTON	Marsh Lane Primary School	25,790	8,430	9,446	43,666	£341.14	287	17,467	3	18,000	533	127	3	2.36%	120	0	0	533		
2373	GLOSSOP	Simmondley Primary School	53,393	1,985	16,238	71,616	£275.45	325	28,646	6	36,000	7,354	270	6	2.22%	128	0	0	7,354		
2018	ASTON ON TRENT	Aston-on-Trent Primary School	42,245	3,915	10,586	56,746	£289.52	315	22,698	4	24,000	1,302	195	4	2.05%	140	0	0	1,302		
3330	NEWTON SOLNEY	Newton Solney CoE (Aided) Infant School	7,668	1,405	2,240	11,313	£209.50	347	4,525	1	6,000	1,475	52	1	1.92%	152	0	0	1,475		
3523	DRONFIELD	St Andrew's CoE Methodist (Aided) Prim School	48,069	1,690	3,901	53,660	£260.48	333	21,464	4	24,000	2,536	208	4	1.92%	152	0	0	2,536		
3034	EYAM	Eyam CoE Primary School	10,196	-	2,800	12,996	£178.03	349	5,198	1	6,000	802	64	1	1.56%	178	0	0	802		
5207	QUARNDON	The Curzon CoE Primary School	8,791	2,200	3,360	14,351	£114.81	350	5,741	2	12,000	6,259	134	2	1.49%	190	0	0	6,259		
5205	DUFFIELD	William Gilbert Endowed CoE Primary School	36,789	835	6,720	44,344	£182.49	348	17,738	3	18,000	262	247	3	1.21%	218	0	0	262		
8888		<b>PRIMARY TOTALS</b>	19,327,225	6,988,606	7,892,925	34,208,756	£578.23		13,683,502	1,146	6,876,000	407,888	59,583	1,146	1.92%		443,620	300,000	107,888		

ALTERNATIVE CONTINGENCY CALCULATION - SECONDARY														2019-20 contingency allocations					
DfE	PARISH	SCHOOL/ACADEMY	2020-21	2020-21	2020-21	2020-21	2020-21	2020-21	% for EHCP		Cost	Revised Support					2019-20 Support		
			LPA	IDACI	Ever 6	Notional	Notional	Notional	Notional	Notional	Autumn		of		Autumn	Autumn		Autumn	
			Budget	Budget	Budget	Budget	Per pupil	Per pupil	Budget	Budget	EHCP/GRIP		EHCP/GRIP	GRIP	October	EHCP/GRIP		EHCP/GRIP	EHCP/GRIP
		£	£	£	£	£	Rank	£	No.	£	£	£	NOR	No.	%	% Rank	£		
4089	HEANOR	Aldercar High School	236,922	145,490	184,513	566,925	1,120.41	4	226,770	20	120,000	0	480	20	4.17%	1	0		
4013	HOPE VALLEY	Hope Valley College	184,686	6,190	55,866	246,742	460.34	40	98,697	22	132,000	33,303	566	22	3.89%	2	0		
4002	ILKESTON	Ormiston Ilkeston Enterprise Academy	301,214	291,710	284,236	877,160	1,061.94	6	350,864	26	156,000	0	728	26	3.57%	3	0		
5415	ILKESTON	Saint John Houghton Catholic Vol. Academy	209,317	138,270	106,582	454,169	685.02	28	181,668	23	138,000	0	653	23	3.52%	4	0		
4195	CHESTERFIELD	Parkside Community School	243,754	242,595	207,083	693,433	1,435.68	1	277,373	14	84,000	0	417	14	3.36%	5	0		
5410	SWADLINCOTE	The Pingle Academy	483,327	165,150	297,887	946,364	859.55	15	378,546	32	192,000	0	981	32	3.26%	6	0		
4052	LONG EATON	The Long Eaton School	340,340	164,010	208,791	713,141	766.82	23	285,256	29	174,000	0	965	29	3.01%	7	0		
4174	MATLOCK	Highfields School	325,670	82,570	177,912	586,152	576.92	33	234,461	30	180,000	0	1,002	30	2.99%	8	0		
4007	CLOWNE	Heritage High School	344,878	251,020	262,203	858,101	972.90	8	343,240	23	138,000	0	802	23	2.87%	9	0		
4510	BUXTON	Buxton Community School	308,135	101,875	173,514	583,524	651.25	31	233,410	24	144,000	0	891	24	2.69%	10	0		
4004	CHESTERFIELD	Outwood Academy Newbold	332,254	249,848	260,839	842,941	931.43	10	337,176	22	132,000	0	841	22	2.62%	11	0		
5416	RIPLEY	The Ripley Academy	230,613	143,365	176,542	550,520	902.49	11	220,208	15	90,000	0	598	15	2.51%	12	0		
4172	DENBY	John Flamsteed Community School	217,145	75,670	120,266	413,082	558.22	34	165,233	17	102,000	0	685	17	2.48%	13	0		
4000	SWANWICK	Swanwick Hall School	369,653	237,855	222,359	829,867	806.48	19	331,947	25	150,000	0	1,010	25	2.48%	14	0		
4097	SWADLINCOTE	Granville Academy	315,908	111,965	194,264	622,138	837.33	17	248,855	17	102,000	0	691	17	2.46%	15	0		
4196	CHESTERFIELD	Brookfield Academy Trust	249,654	64,750	107,547	421,951	475.17	37	168,781	22	132,000	0	896	22	2.46%	16	0		
4006	ALFRETON	David Nieper Academy	217,807	189,840	204,694	612,342	1,205.40	2	244,937	10	60,000	0	437	10	2.29%	17	0		
6905	SHIREBROOK	Shirebrook Academy	347,721	358,598	279,620	985,939	1,162.66	3	394,376	19	114,000	0	832	19	2.28%	18	0		
4191	GLOSSOP	Glossopdale School	387,599	164,470	216,311	768,381	787.28	21	307,352	21	126,000	0	920	21	2.28%	19	0		
4011	ILKESTON	Kirk Hallam Community Academy	363,038	226,375	232,626	822,039	900.37	12	328,816	22	132,000	0	970	22	2.27%	20	0		
4200	STAVELEY	Springwell Community College	331,879	221,815	301,377	855,071	983.97	7	342,028	19	114,000	0	841	19	2.26%	21	0		
4005	GLOSSOP	St Philip Howard Catholic Voluntary Academy	234,177	77,985	129,098	441,260	858.48	16	176,504	10	60,000	0	473	10	2.11%	22	0		
4019	CHAPEL-EN-LE-FRITH	Chapel-en-le-Frith High School	311,520	8,159	125,355	445,034	468.95	39	178,014	19	114,000	0	950	19	2.00%	23	0		
4500	ASHBOURNE	Queen Elizabeth's Grammar School	334,423	3,901	133,770	472,093	430.35	42	188,837	21	126,000	0	1,052	21	2.00%	24	0		
5400	STAVELEY	Netherthorpe School	268,071	256,345	230,403	754,819	801.29	20	301,928	18	108,000	0	920	18	1.96%	25	0		
5411	BAKEWELL	Lady Manners School	265,013	12,372	99,177	376,562	355.92	44	150,625	20	120,000	0	1,052	20	1.90%	26	0		
4505	WIRKSWORTH	Anthony Gell School	221,256	31,965	100,761	353,982	527.54	35	141,593	12	72,000	0	635	12	1.89%	27	0		
4193	CHESTERFIELD	Hasland Hall Community School	246,789	151,503	209,602	607,894	773.40	22	243,158	14	84,000	0	766	14	1.83%	28	0		
4192	CHESTERFIELD	Whittington Green School	172,058	110,598	126,571	409,227	1,085.48	5	163,691	6	36,000	0	334	6	1.80%	29	0		
5401	DUFFIELD	The Ecclesbourne School	236,008	16,700	67,427	320,134	268.12	45	128,054	20	120,000	0	1,166	20	1.72%	30	0		
4008	SOUTH NORMANTON	Frederick Gent School	305,570	166,915	189,759	662,245	869.09	14	264,898	12	72,000	0	755	12	1.59%	31	0		
4057	NEW MILLS	New Mills School	224,864	63,805	107,319	395,988	688.67	27	158,395	7	42,000	0	517	7	1.35%	32	0		
4509	DRONFIELD	Dronfield Henry Fanshawe School	416,771	64,698	174,490	655,959	432.98	41	262,383	17	102,000	0	1,486	17	1.14%	33	0		
4173	TIBSHELF	Tibshelf Community School	300,132	148,915	197,144	646,191	738.50	25	258,476	10	60,000	0	890	10	1.12%	34	0		
4126	ECKINGTON	Eckington School	376,698	115,245	181,386	673,329	616.60	32	269,332	11	66,000	0	1,059	11	1.04%	35	0		
4054	LONG EATON	Wilsthorpe School	331,083	153,404	214,028	698,515	724.60	26	279,406	9	54,000	0	880	9	1.02%	36	0		
5409	SANDIACRE	Friesland School	398,431	154,655	190,889	743,975	674.50	29	297,590	11	66,000	0	1,076	11	1.02%	37	0		
5413	CHESTERFIELD	St Mary's Catholic High School, A Vol. Academy	227,580	164,065	129,233	520,878	509.67	36	208,351	10	60,000	0	1,008	10	0.99%	38	0		
5404	BELPER	Belper School and Sixth Form Centre	300,276	48,336	143,274	491,887	474.34	38	196,755	10	60,000	0	1,048	10	0.95%	39	0		
4197	BOLSOVER	The Bolsover School	284,212	255,888	228,808	768,907	939.98	9	307,563	5	30,000	0	814	5	0.61%	40	0		
4010	CLAY CROSS	Tupton Hall School	444,708	296,910	298,357	1,039,975	877.62	13	415,990	6	36,000	0	1,246	6	0.48%	41	0		
4009	ETWALL	John Port Spencer Academy	431,996	32,810	157,957	622,763	390.45	43	249,105	5	30,000	0	1,612	5	0.31%	42	0		
5408	HEANOR	Heanor Gate Science College	344,658	227,065	222,250	793,973	739.27	24	317,589	2	12,000	0	1,095	2	0.18%	43	0		
4074	SWADLINCOTE	William Allitt School	282,238	94,666	137,659	514,562	818.06	18	205,825	1	6,000	0	720	1	0.14%	44	0		
4601	BUXTON	St Thomas More Catholic Voluntary Academy	185,977	40,792	64,888	291,657	658.37	30	116,663	0	0	0	431	0	0.00%	45	0		
9999		<b>SECONDARY TOTALS</b>	13,486,021	6,331,127	8,134,638	27,951,787	714.06		11,180,715	708	4,248,000	33,303	38,191	708	1.85%		0		

File: Revised High Needs for Jan 2020 Forum based on 2020 budgets.xls