

**SCHOOLS FORUM****31<sup>st</sup> January 2019****Report of the Strategic Director for Children's Services****High Needs Block Budgets 2019-20****1. Purpose of the Report**

To seek the School Forum's views on the Authority's proposed High Needs Block (HNB) budgets for 2019-20.

**2. Information and Analysis****2.1 High Needs Block income**

The DfE announced details of the High Needs Block (HNB) settlement for 2019-20 on 17 December 2018. Derbyshire's allocation is £70.318m, a breakdown of this figure is provided in Appendix 1. The like for like increase, which excludes the impact of year on year changes to the import/export adjustment, is £2.002m equivalent to a 2.86% increase. The settlement for Derbyshire includes £1.600m in both 2018-19 and 2019-20 out of the additional £125m allocated nationally in each of these years to help LAs meet HNB pressures.

As the Forum is aware Derbyshire's HNB is already under pressure. At the November 2018 Forum meeting it was reported that the HNB is forecast to overspend the grant allocation in 2018-19 by £3.408m. The additional funding approved in the settlement will be helpful in closing the gap and will help ease some of the burden on our DSG cash reserves. However, despite this additional investment, there is still an ongoing HNB shortfall in 2019-20.

**2.2 Initial review of budget proposals for 2019-20**

Spending within the HNB can be categorised as follows:

- (i) Place funding – this covers two types. The first is pre and post 16 SEN places in academies and post 16 places in LA maintained mainstream schools and special schools, college places and post 16 Charitable and Commercial Providers (CCPs). These are all funded by the ESFA by deducting monies from our gross HNB. The second type covers pre 16 places in LA special schools, Enhanced Resource provision in LA maintained schools and LA Pupil Referral Units.
- (ii) Top up funding – these sums, which are over and above the place values, are paid to providers by the LA for the children and students for which the LA is the "home" Authority. Top up rates vary depending on the type of institution and the individual child's needs that are being met, details of the current rates are provided in Appendix 3.
- (iii) Services and other centrally held budgets – in addition to the monies delegated to providers, funding is held centrally to enable some services to be free to schools and academies at the point of delivery. The central budgets also fund a range of other

costs including contingencies, contributions to LA-funded services e.g. education psychology services, contributions to high cost (complex) placements and some limited transport costs. The estimated allocations for 2019-20 are set out in Appendix 4.

### 2.2.1 ESFA funded and LA school and academy places

Work has been ongoing for several weeks with providers to establish the number of places required. As a result of this work the places which the LA currently expects to fund from the gross HNB are shown in Appendix 2, the total cost is estimated to be £14.362m, a small increase of £0.061m compared with 2018-19.

### 2.2.2 Top ups [Element 3]

The estimated cost of Element 3 top ups, based on current levels of spend and top up multipliers, is shown in Table 1 below. The total estimated cost is £41.373m, £0.577m more than the projected 2018-19 total: the 2019-20 estimate includes a 1% demographic contingency (£0.408m) in recognition of the increasing primary and secondary pupil populations. The top up multipliers are provided in Appendix 3.

**Table 1 – Estimated Element 3 top ups 2019-20**

| Item                             | 2019-20 estimate  |
|----------------------------------|-------------------|
|                                  | £                 |
| Early years top ups              | 361,058           |
| Primary school/academy top ups   | 7,323,322         |
| Secondary school/academy top ups | 6,883,098         |
| Post 16 College/ESP top ups      | 3,359,686         |
| Special school/academy top ups   | 11,547,031        |
| PRU top ups                      | 1,403,059         |
| OLA, Independent & NMSS top ups  | 9,431,744         |
| Demographic contingency          | 408,480           |
| Other devolved allocations       | 655,959           |
| <b>Total</b>                     | <b>41,373,436</b> |

### 2.2.3 Services and other centrally held budgets

The HNB funds a range of central services, the initial allocations for 2019-20 are set out in Appendix 4. The calculated costs reflect current spend with allowances for pay and price increases, including the impact of the 2018 teachers' pay award and the 2019 teachers' pension increase. The total cost of £16.867m compares with an expected spend in 2018-19 of £16.444m, the difference being largely accounted for by the impact of inflationary pressures.

### 2.2.4 SEN Contingency

The costs included in Appendix 4 includes £0.250m to be allocated to primary schools and academies with a high proportion of children with AEN. The allocations in 2018-19 reflect the decisions taken by the Schools Forum in June 2018 to adopt a formulaic approach which supported schools with more than 3% of children with a GRIP/EHCP

allocation. The gross entitlement to support was then reduced by requiring schools to make a contribution to the costs, equivalent to 1% of their budget share.

The calculated net support was then scaled back to ensure only the £0.250m approved budget was allocated. In the event 37 primary schools were supported with amounts ranging from £434 to £21,209. A list of the school supported is provided at Appendix 5.

Should the Forum wish to change the criteria for support in 2019-20 e.g. a lower threshold and/or a reduced contribution from schools then this would increase costs and add further pressure in the High Needs Block. By way of context, it should be noted that primary schools' mainstream budgets are set to have a higher amount of funding for low prior attainment with the multiplier increasing from £600 to £750 and the total delegated rising from £11.413m in 2018-19 to £15.222m in 2019-20.

The views of the Schools Forum on the operation of the SEN contingency are welcomed. Should the Forum wish to see changes made for 2019-20 then a further more detailed report would be brought to the June meeting.

### 2.3 Summary of allocations

The total value of the allocations in section 2.2 are summarised in Table 2 overleaf.

**Table 2 – Summary of allocations at this point**

| <b>Budget</b>                       | <b>£m</b> |
|-------------------------------------|-----------|
| Places (Appendix 2)                 | 14.362    |
| Top ups – section 2.2.2.            | 41.373    |
| Centrally held budgets (Appendix 4) | 16.867    |
|                                     |           |
| Total budgets                       | 72.602    |
| HNB grant                           | 70.317    |
| Shortfall                           | 2.285     |

### 2.4 Measures to reduce the over-commitment

Work is ongoing to refine the estimated spend figures included in Table 2 but it seems inevitable that there will be a significant shortfall next year. Given the reduced level of DSG reserves measures are needed to close the gap. The actions are under consideration are set out in Table 3 overleaf:

**Table 3 – Potential measures to reduce the HNB over-commitment**

|   | <b>Saving<br/>2019-20</b> | <b>Notes</b>  |
|---|---------------------------|---|
| <b>Item</b>   | <b>£m</b>                 |   |
| Remove funding in central budgets for pay/pension increases                                     | 0.469                     | Savings managed by cost reductions e.g. not filling vacancies |
| Charge schools for costs of tailored provision by IPT in respect of pupils at risk of exclusion | 0.400                     |   |
| Reduction in early help contribution  | 0.301                     |   |
| Reduction in vulnerable children's fund   | 0.124                     | Leaves £0.1m  |
| Reduced subsidy for behaviour support/Positive Play and Nurture groups                          | 0.100                     | Reduction in cost and/or increase in traded income            |
| Measures identified from strategic SEND review  | TBC                       |   |
| <b>Total</b>  | <b>1.394</b>              |   |

With regard to the teachers' pensions, the government are currently consulting on who to allocate funding to in respect of the expected increases in employer TPS contributions. The consultation proposes allocating funding to LAs as well as schools and academies which is a different approach to that taken with the Teacher's Pay grant. The consultation closes second week of February and there is no detail on what sum might be available for distribution, how it would be distributed or what the increase in employer TPS rates will be. If the increase costs to central budgets were to be funded by the government then this would help achieve the overall saving requirement.

Assuming all of the reductions are achieved, this would leave the HNB reliant on DSG reserves of £0.891m in 2019-20. In view of the £1.600m additional HNB resources allocated by the government in 2018-19, the above shortfall is manageable. However, for 2020-21 further savings, including measures resulting from the SEND review, and/or a transfer of resources from the Schools Block will need to be considered in order to avoid the overall DSG overspending.

Final decisions on the 2019-20 HNB allocations will be determined by Cabinet in March, however the views of the Schools Forum on the priorities for 2019-20 would be welcomed.

## **2.5 Special school de-delegation**

Funding in respect of redundancy costs and services previously funded by the Education Services Grant (ESG) have been top-sliced from LA mainstream schools' budgets. With regard to the equivalent services for LA special schools, decisions on whether or not to top-slice funding for redundancy and/or former ESG funded services is a matter for the special school sector representative on the Forum. If the Authority does not agree with the Forum representative's decisions it may appeal to the Secretary of State. The proposed top-slice rates for special schools for 2019-20 are set out in Table 4 overleaf:

**Table 4 – Top-slice charges for Special Schools and PRUs 2019-20**

|                   | Per Pre 16 Place |                           |               |
|-------------------|------------------|---------------------------|---------------|
| Sector/multiplier | Redundancy       | Other former ESG Services | Total         |
| Multiplier        | <b>£37.23</b>    | <b>£20.00</b>             | <b>£57.23</b> |

The special school representative is asked to determine whether or not they wish the funding for redundancy costs and former ESG funded services to be top-sliced in 2019-20 for their sector.

With regards to the PRUs, it is expected that by 1 April 2019 the current LA maintained PRU will have converted to academy status and hence is not covered by this report.

### **3. Other Considerations**

In preparing this report the relevance of the following factors has been considered: prevention of crime & disorder, equality of opportunity, human resources, legal & human rights, environmental, financial, health, property and transport considerations.

### **4. Strategic Director's Recommendations**

- (i) The Schools Forum is asked to note the report and offer its views on the issues raised;
- (ii) The special school representative is asked to determine whether or not to agree to funding being top-sliced from special schools' budgets for redundancy costs for 2019-20; and
- (iii) The special school representative is asked to determine whether or not to agree to funding being top-sliced from special schools' budgets for former ESG funded services for 2019-20.

**JANE PARFREMENT**  
**Strategic Director for Children's Services**



# Derbyshire's NFF High Needs Block allocation 2019-20

# Appendix 1

| Indicator   | Multiplier | Count   | 2019-20<br>Total | Original<br>2018-19<br>Total |
|---|------------|---------|------------------|------------------------------|
|   | (£)        |         | (£m)             | (£m)                         |
| Population aged 2-18  | 117.17     | 145,415 | 17.039           | 17.008                       |
| Health & Disability – No. children with bad health                  | 3,086.40   | 670     | 2.068            | 2.033                        |
| Health & Disability – No. children claiming DLA                     | 509.71     | 5,250   | 2.676            | 2.663                        |
| Deprivation – Free school meals (current)                           | 245.33     | 13,609  | 3.339            | 3.207                        |
| Deprivation – IDACI Band F  | 34.04      | 15,220  | 0.518            | 0.519                        |
| Deprivation – IDACI Band E  | 44.21      | 7,604   | 0.336            | 0.337                        |
| Deprivation – IDACI Band D  | 60.30      | 8,964   | 0.541            | 0.530                        |
| Deprivation – IDACI Band C  | 64.50      | 8,378   | 0.540            | 0.528                        |
| Deprivation – IDACI Band B  | 70.63      | 8,172   | 0.577            | 0.573                        |
| Deprivation – IDACI Band A  | 95.58      | 780     | 0.075            | 0.073                        |
| Low Attainment @ KS2  | 1,761.36   | 1,426   | 2.512            | 2.349                        |
| Low Attainment @ KS4  | 1,446.66   | 1,824   | 2.639            | 2.798                        |
| Historic spend  |            | -       | 33.032           | 33.025                       |
| Funding floor   |            | -       | 0.617            | 0.628                        |
| Hospital Education  |            | -       | 0.050            | 0.050                        |
| Basic entitlement - no. pupils in spec schools/post 16              | 4,000.00   | 985     | 3.940            | 3.776                        |
| Additional allocation 2019-20                                       |            |         | 1.600            | 0.000*                       |
| <b>Sub total before import/export adjustment</b>                    |            |         | <b>72.099</b>    | <b>70.097</b>                |
| Import/export adjustment  | 6,000.00   | -296.75 | -1.781           | -1.446                       |
| <b>Total High Needs Block</b>                                       |            |         | <b>70.318</b>    | <b>68.651</b>                |
|   |            |         |                  |                              |
| <b>Memo item:</b>   |            |         |                  |                              |
| Year on year change vs original 2018-19 pre import/export adj. (£m) |            |         |                  | <b>+2.002</b>                |
| Year on year change vs original 2018-19 pre import/export adj. (%)  |            |         |                  | <b>+2.86%</b>                |

\* 2018-19 subsequently increased in Dec 2018 announcement

| High Needs Places 2019-20 |   |            |                |               |                |               |                  | Appendix 2       |                |
|---------------------------|---|------------|----------------|---------------|----------------|---------------|------------------|------------------|----------------|
|                           |   |            | Places 2018-19 |               | Places 2019-20 |               | Budget           |                  | Change         |
| DfE ERS                   | School                                  | Type       | April          | September     | April          | September     | 2018-19          | 2019-20          | £              |
| 2025                      | SPRINGFIELD JUNIOR                      | Academy    | 14.00          | 12.00         | 12.00          | 8.00          | 77,000           | 58,000           | -19,000        |
| 2026                      | NEW WHITTINGTON PRIMARY                 | Academy    | 9.00           | 10.00         | 10.00          | 9.00          | 57,500           | 56,500           | -1,000         |
| 2036                      | DUNSTON PRIMARY AND NURSERY ACADEMY     | Academy    | 6.00           | 6.00          | 6.00           | 6.00          | 36,000           | 36,000           | 0              |
| 2037                      | LANGLEY MILL ACADEMY                    | Academy    | 5.00           | 5.00          | 5.00           | 6.00          | 30,000           | 33,500           | 3,500          |
| 4004                      | OUTWOOD ACADEMY NEWBOLD                 | Academy    | 16.00          | 16.00         | 16.00          | 16.00         | 96,000           | 96,000           | 0              |
| 4052                      | THE LONG EATON                          | Academy    | 11.00          | 10.00         | 10.00          | 11.00         | 62,500           | 63,500           | 1,000          |
| 4500                      | QUEEN ELIZABETH'S GRAMMAR               | Academy    | 5.00           | 4.00          | 4.00           | 0.00          | 26,500           | 10,000           | -16,500        |
| 5410A                     | THE PINGLE (AREA)                       | Academy    | 26.00          | 29.00         | 29.00          | 29.00         | 166,500          | 174,000          | 7,500          |
| 5410C                     | THE PINGLE (AUTISTIC)                   | Academy    | 15.00          | 15.00         | 15.00          | 15.00         | 90,000           | 90,000           | 0              |
| 2011                      | BRAMPTON PRIMARY                        | Maintained | 14.00          | 14.00         | 14.00          | 14.00         | 84,000           | 84,000           | 0              |
| 2013                      | CHAPEL-EN-LE-FRITH C E (VC) PRIMARY     | Maintained | 19.00          | 19.00         | 19.00          | 19.00         | 114,000          | 114,000          | 0              |
| 2116                      | ALDERCAR INFANT AND NURSERY             | Maintained | 8.00           | 8.00          | 8.00           | 8.00          | 48,000           | 48,000           | 0              |
| 2190                      | PILSLEY PRIMARY (CHESTERFIELD)          | Maintained | 9.00           | 9.00          | 9.00           | 9.00          | 54,000           | 54,000           | 0              |
| 2268                      | WHALEY BRIDGE PRIMARY                   | Maintained | 10.00          | 10.00         | 10.00          | 10.00         | 60,000           | 60,000           | 0              |
| 2333                      | HILLTOP PRIMARY                         | Maintained | 5.00           | 5.00          | 5.00           | 5.00          | 30,000           | 30,000           | 0              |
| 2356                      | ELMSLEIGH INFANT AND NURSERY            | Maintained | 16.00          | 16.00         | 16.00          | 16.00         | 96,000           | 96,000           | 0              |
| 4019                      | CHAPEL-EN-LE-FRITH HIGH                 | Maintained | 38.00          | 36.00         | 36.00          | 34.00         | 221,000          | 209,000          | -12,000        |
| 4074                      | THE WILLIAM ALLITT                      | Maintained | 3.00           | 3.00          | 3.00           | 1.00          | 18,000           | 11,000           | -7,000         |
| 4089B                     | ALDERCAR COMMUNITY LANGUAGE COLLEGE (F) | Maintained | 9.00           | 9.00          | 9.00           | 10.00         | 54,000           | 57,500           | 3,500          |
| 4089D                     | ALDERCAR COMMUNITY LANGUAGE COLLEGE (F) | Maintained | 0.00           | 0.00          | 0.00           | 1.00          | 0                | 3,500            | 3,500          |
| 4173                      | TIBSHELF COMMUNITY (OPENED SEPT 14)     | Maintained | 19.00          | 17.00         | 17.00          | 19.00         | 107,000          | 109,000          | 2,000          |
| 4191                      | GLOSSOPDALE COMMUNITY COLLEGE           | Maintained | 2.00           | 0.00          | 0.00           | 0.00          | 5,000            | 0                | -5,000         |
|                           | <b>Total ERS</b>                        |            | <b>259.00</b>  | <b>253.00</b> | <b>253.00</b>  | <b>246.00</b> | <b>1,533,000</b> | <b>1,493,500</b> | <b>-39,500</b> |
| <b>Special</b>            |   |            |                |               |                |               |                  |                  |                |
| 7001                      | Holbrook                                | Academy    | 120.00         | 120.00        | 120.00         | 120.00        | 1,200,000        | 1,200,000        | 0              |
| 7014                      | Bennerley Fields                        | Academy    | 87.00          | 87.00         | 87.00          | 88.00         | 870,000          | 875,833          | 5,833          |
| 7017                      | Peak                                    | Academy    | 52.00          | 52.00         | 52.00          | 55.00         | 520,000          | 537,500          | 17,500         |
| 7019                      | Stanton Vale                            | Academy    | 85.00          | 85.00         | 85.00          | 85.00         | 850,000          | 850,000          | 0              |
| 7000                      | Holly House                             | Maintained | 43.00          | 43.00         | 43.00          | 43.00         | 430,000          | 430,000          | 0              |
| 7005                      | Brackenfield                            | Maintained | 72.00          | 72.00         | 72.00          | 72.00         | 720,000          | 720,000          | 0              |
| 7006                      | Ashgate Croft                           | Maintained | 138.00         | 138.00        | 138.00         | 139.00        | 1,380,000        | 1,385,833        | 5,833          |
| 7009                      | Swanwick Sports                         | Maintained | 82.00          | 82.00         | 82.00          | 82.00         | 820,000          | 820,000          | 0              |
| 7012                      | Stubbin Wood                            | Maintained | 132.00         | 132.00        | 132.00         | 135.00        | 1,320,000        | 1,337,500        | 17,500         |
| 7018                      | Alfreton Park                           | Maintained | 85.00          | 85.00         | 85.00          | 85.00         | 850,000          | 850,000          | 0              |
|                           | <b>Total Special</b>                    |            | <b>896.00</b>  | <b>896.00</b> | <b>896.00</b>  | <b>904.00</b> | <b>8,960,000</b> | <b>9,006,667</b> | <b>46,667</b>  |
| <b>PRU</b>                |   |            |                |               |                |               |                  |                  |                |
| 1106                      | South Derbyshire                        | Academy    | 16.00          | 16.00         | 16.00          | 16.00         | 160,000          | 160,000          | 0              |
| 1102                      | Amber Valley                            | Maintained | 156.00         | 156.00        | 156.00         | 156.00        | 1,560,000        | 1,560,000        | 0              |
| 1111                      | North East Derbyshire                   | Maintained | 100.00         | 100.00        | 100.00         | 100.00        | 1,000,000        | 1,000,000        | 0              |
|                           | <b>Total PRU</b>                        |            | <b>272.00</b>  | <b>272.00</b> | <b>272.00</b>  | <b>272.00</b> | <b>2,720,000</b> | <b>2,720,000</b> | <b>0</b>       |



| High Needs Places 2019-20                   |                                     |            |                 |                 |                 |                 |                   |                   |                |
|---|-------------------------------------|------------|-----------------|-----------------|-----------------|-----------------|-------------------|-------------------|----------------|
|   |                                     |            |                 |                 |                 |                 |                   |                   |                |
|   |                                     |            | Places 2018-19  |                 | Places 2019-20  |                 | Budget            |                   | Change         |
| DfE   | School                              | Type       | April           | September       | April           | September       | 2018-19           | 2019-20           | £              |
| Post 16                                     |                                     |            | April           | August          | April           | August          |                   |                   |                |
| 4000  | SWANWICK HALL                       | Academy    | 1.00            | 1.00            | 1.00            | 1.00            | 6,000             | 6,000             | 0              |
| 4052  | THE LONG EATON                      | Academy    | 2.00            | 1.00            | 1.00            | 2.00            | 8,000             | 10,000            | 2,000          |
| 4196  | BROOKFIELD COMMUNITY                | Academy    | 3.00            | 2.00            | 2.00            | 1.00            | 14,000            | 8,000             | -6,000         |
| 5400  | NETHERTHORPE                        | Academy    | 4.00            | 3.00            | 3.00            | 0.00            | 20,000            | 6,000             | -14,000        |
| 5401  | THE ECCLESBOURNE                    | Academy    | 2.00            | 2.00            | 2.00            | 0.00            | 12,000            | 4,000             | -8,000         |
| 5408  | HEANOR GATE SCIENCE COLLEGE         | Academy    | 1.00            | 1.00            | 1.00            | 0.00            | 6,000             | 2,000             | -4,000         |
| 5409  | FRIESLAND                           | Academy    | 2.00            | 1.00            | 1.00            | 0.00            | 8,000             | 2,000             | -6,000         |
| 5410  | THE PINGLE                          | Academy    | 2.00            | 4.00            | 4.00            | 2.00            | 20,000            | 16,000            | -4,000         |
| 5413  | ST MARY'S CATHOLIC HIGH             | Academy    | 3.00            | 3.00            | 3.00            | 2.00            | 18,000            | 14,000            | -4,000         |
| 4111  | HOPE VALLEY (POST 16 ONLY)          | Academy    | 24.00           | 22.00           | 22.00           | 22.00           | 136,000           | 132,000           | -4,000         |
| 4034  | TUPTON HALL                         | Maintained | 3.00            | 2.00            | 2.00            | 0.00            | 14,000            | 4,000             | -10,000        |
| 4054  | WILSTHORPE COMMUNITY                | Maintained | 1.00            | 0.00            | 0.00            | 0.00            | 2,000             | 0                 | -2,000         |
| 4057  | NEW MILLS - CLOSING SEPT18          | Maintained | 3.00            | 0.00            | 0.00            | 0.00            | 6,000             | 0                 | -6,000         |
| 4089  | ALDERCAR HIGH                       | Maintained | 26.00           | 24.00           | 24.00           | 25.00           | 148,000           | 148,000           | 0              |
| 4174  | HIGHFIELDS                          | Maintained | 1.00            | 1.00            | 1.00            | 3.00            | 6,000             | 14,000            | 8,000          |
| 4191  | GLOSSOPDALE COMMUNITY COLLEGE       | Maintained | 3.00            | 1.00            | 1.00            | 1.00            | 10,000            | 6,000             | -4,000         |
| 4505  | ANTHONY GELL                        | Maintained | 1.00            | 2.00            | 2.00            | 3.00            | 10,000            | 16,000            | 6,000          |
| 4509  | DRONFIELD HENRY FANSHAWE            | Maintained | 0.00            | 0.00            | 0.00            | 1.00            | 0                 | 4,000             | 4,000          |
| 4510  | BUXTON COMMUNITY                    | Maintained | 0.00            | 0.00            | 0.00            | 1.00            | 0                 | 4,000             | 4,000          |
| 5404  | BELPER SCHOOL AND SIXTH FORM CENTRE | Maintained | 2.00            | 0.00            | 0.00            | 0.00            | 4,000             | 0                 | -4,000         |
| 5411  | LADY MANNERS                        | Maintained | 2.00            | 2.00            | 2.00            | 1.00            | 12,000            | 8,000             | -4,000         |
|   | <b>Total Post 16</b>                |            | <b>86.00</b>    | <b>72.00</b>    | <b>72.00</b>    | <b>65.00</b>    | <b>460,000</b>    | <b>404,000</b>    | <b>-56,000</b> |
| <b>FE</b>                                   |                                     |            |                 |                 |                 |                 |                   |                   |                |
|   | Chesterfield College                | FE         | 75.00           | 67.00           | 67.00           | 67.00           | 418,000           | 402,000           | -16,000        |
|   | University of Derby                 | FE         | 13.00           | 46.00           | 46.00           | 61.00           | 210,000           | 336,000           | 126,000        |
|   | <b>Total FE</b>                     |            | <b>88.00</b>    | <b>113.00</b>   | <b>113.00</b>   | <b>128.00</b>   | <b>628,000</b>    | <b>738,000</b>    | <b>110,000</b> |
|   | <b>Total DCC</b>                    |            | <b>1,601.00</b> | <b>1,606.00</b> | <b>1,606.00</b> | <b>1,615.00</b> | <b>14,301,000</b> | <b>14,362,167</b> | <b>61,167</b>  |
| File Summary MTFP incl 2019-20 budgetv5.xls |                                     |            |                 |                 |                 |                 |                   |                   |                |

| <b>Special School Profile</b> | <b>Descriptor</b>                             | <b>Top Up<br/>£</b> |
|-------------------------------|---|---------------------|
| MSI                           | Multi-Sensory Impairment                      | 49,262.97           |
| ECB                           | Extremely Challenging Behaviour               | 49,262.97           |
| HD                            | High Dependency                               | 24,154.89           |
| SEMHD                         | Social Emotional & Mental Health Difficulties | 24,154.89           |
| ELD                           | Extreme Learning Difficulty                   | 17,323.06           |
| SEBD                          | Severe Emotional & Behavioural Difficulty     | 16,233.94           |
| ECOM                          | Extreme Communication Difficulty              | 15,424.55           |
| COM                           | Autism/Communication Difficulty               | 11,274.21           |
| EBD                           | Emotional & Behavioural Difficulty            | 11,015.79           |
| SSI                           | Severe Sight Impairment                       | 5,847.25            |
| PHYS                          | Severe Physical Impairment                    | 5,847.25            |
| SHI                           | Severe Hearing Impairment                     | 5,847.25            |
| SLD                           | Severe Learning Difficulty                    | 5,847.25            |
| OLD                           | Other Learning Difficulty                     | 1,712.42            |

| <b>PRU Profile</b>   | <b>Top Up<br/>£</b> |
|--|---------------------|
| Kirk Hallam  | 12,126              |
| Sawley   | 2,193               |
| Bennerley  | 9,524               |
| Alternative Provision Team   | 3,156               |
| Newhall  | 18,522              |
| Barrow Hill  | 7,160               |
| Hasland  | 2,889               |
| Chapel   | 4,870               |
| Buxton   | 20,810              |
| <b>ER School Profile</b>   | <b>£</b>            |
| <b>A – Area ERS</b>  | <b>6,523.10</b>     |
| (W' Bridge Prim, Chapel High, William Allitt, Glossopdale, Pingle, Hope Valley, QEGS                                     |                     |
| <b>B – Deaf/Hearing Impaired ERS</b>   | <b>7,855.74</b>     |
| (Aldercar Inf, Langley Mill Jnr, New Whittington Prim, Aldercar Language College   |                     |
| <b>C – Autism ERS</b>  | <b>9,108.65</b>     |
| Brampton Prim, Chapel Prim, Pilsley Prim, Springfield Jnr, Elmsleigh Inf, Tibshelf., Pingle, Outwood Newbold, Long Eaton |                     |
| <b>D – Physical Impairment ERS</b>   | <b>19,744.48</b>    |
| (Dunston Primary, Aldercar Language College, Hilltop)  |                     |

Proposed centrally held HNB budgets 2019-20 before savings measures

Appendix 4

| <b>Budget</b>   | <b>£</b>          |
|---|-------------------|
|   |                   |
| Access and inclusion                                  | 1,865,632         |
| Behaviour Support                                     | 1,699,347         |
| Positive Play   | 201,625           |
| Derbyshire Nurture                                    | 312,950           |
| Integrated Pathways                                   | 3,008,405         |
| Excluded Pupils clawback                              | -391,000          |
| Hospital tuition                                      | 50,000            |
| Virtual school  | 1,020,816         |
| PRU transport (PRU to provision)                      | 350,000           |
| Contribution to education psychology service          | 400,000           |
| Specialist SEN services (Includes SSSEN, PI, HI & SI) | 7,059,455         |
| Vulnerable Children's Fund/SEN contingency            | 524,000           |
| Other   | 685,866           |
| Contribution to SEN transport                         | 80,000            |
|   |                   |
| <b>Total</b>  | <b>16,867,096</b> |

| SEN Contingency allocations 2018-19                 |  |           |     |             |         | No. £6k |     |           |         |         |               |         |            | APPENDIX 5 |
|---|--|-----------|-----|-------------|---------|---------|-----|-----------|---------|---------|---------------|---------|------------|------------|
|   |  |           |     |             |         | TO FUND |     |           |         |         |               |         |            |            |
|   |  |           |     | SCHOOLS     | No. £6k | AS AT   |     |           |         |         |               |         |            |            |
|   |  |           |     | BLOCK       | TO FUND | Oct-17  |     |           |         |         |               |         | 1% OF SB   |            |
|   |  |           |     | EXC         | AS AT   | AS % OF |     | AMOUNT    | No. £6K | £6K     | EXC           | GROSS   | SCALED     |            |
|   |  |           |     | PREMISES    | Oct-17  | PUPILS  |     | ABOVE     | TO FUND | FUNDING | PREMISES      | PAYMENT | ALLOCATION |            |
|   |  | PUPILS    |     |             |         |         |     | THRESHOLD |         | £6,000  | 1.00%         |         |            |            |
|   |  |           |     | £           |         |         |     |           |         | £       | £             | £       | £          |            |
|   |  |           |     |             |         |         |     |           |         |         |               |         |            |            |
| ALFRETON  | Leys Junior School                                     | 159       | ::: | 674,400     | 7       | 4.4%    | ::: | 1.4%      | 2.23    | 13,380  | 6,744         | 6,636   | 5,578      |            |
| CHESTERFIELD  | Brampton Primary School                                | 325       | ::: | 1,191,931   | 14      | 4.3%    | ::: | 1.3%      | 4.25    | 25,500  | 11,919        | 13,581  | 11,415     |            |
| AULT HUCKNALL                                       | Bramley Vale Primary School                            | 133       | ::: | 554,371     | 5       | 3.8%    | ::: | 0.8%      | 1.01    | 6,060   | 5,544         | 516     | 434        |            |
| BAMFORD   | Bamford Primary School                                 | 82        | ::: | 360,304     | 5       | 6.1%    | ::: | 3.1%      | 2.54    | 15,240  | 3,603         | 11,637  | 9,781      |            |
| BLACKWELL   | Blackwell Community Primary and Nursery School         | 113       | ::: | 502,692     | 7       | 6.2%    | ::: | 3.2%      | 3.61    | 21,660  | 5,027         | 16,633  | 13,980     |            |
| CLAY CROSS  | Holmgate Primary School and Nursery                    | 210       | ::: | 791,529     | 9       | 4.3%    | ::: | 1.3%      | 2.70    | 16,200  | 7,915         | 8,285   | 6,963      |            |
| CRICH   | Crich Junior School                                    | 80        | ::: | 374,254     | 5       | 6.3%    | ::: | 3.3%      | 2.60    | 15,600  | 3,743         | 11,857  | 9,966      |            |
| CURBAR  | Curbar Primary School                                  | 64        | ::: | 303,502     | 3       | 4.7%    | ::: | 1.7%      | 1.08    | 6,480   | 3,035         | 3,445   | 2,896      |            |
| ELMTON  | Creswell Junior School                                 | 238       | ::: | 992,661     | 13      | 5.5%    | ::: | 2.5%      | 5.86    | 35,160  | 9,927         | 25,233  | 21,209     |            |
| EYAM WOODLANDS                                      | Grindleford Primary School                             | 57        | ::: | 284,824     | 3       | 5.3%    | ::: | 2.3%      | 1.29    | 7,740   | 2,848         | 4,892   | 4,112      |            |
| PARWICH   | Parwich Primary School                                 | 35        | ::: | 230,266     | 2       | 5.7%    | ::: | 2.7%      | 0.95    | 5,700   | 2,303         | 3,397   | 2,856      |            |
| SCARCLIFFE  | Palterton Primary School                               | 98        | ::: | 429,269     | 6       | 6.1%    | ::: | 3.1%      | 3.06    | 18,360  | 4,293         | 14,067  | 11,824     |            |
| SHIREBROOK  | Brookfield Primary School                              | 161       | ::: | 719,136     | 10      | 6.2%    | ::: | 3.2%      | 5.17    | 31,020  | 7,191         | 23,829  | 20,028     |            |
| STAVELEY  | Staveley Junior School                                 | 153       | ::: | 684,343     | 6       | 3.9%    | ::: | 0.9%      | 1.41    | 8,460   | 6,843         | 1,617   | 1,359      |            |
| STAVELEY  | Duckmanton Primary School                              | 172       | ::: | 746,166     | 8       | 4.7%    | ::: | 1.7%      | 2.84    | 17,040  | 7,462         | 9,578   | 8,051      |            |
| WHALEY BRIDGE                                       | Furness Vale Primary School                            | 87        | ::: | 387,254     | 6       | 6.9%    | ::: | 3.9%      | 3.39    | 20,340  | 3,873         | 16,467  | 13,841     |            |
| WORMHILL  | Peak Dale Primary School                               | 65        | ::: | 319,121     | 3       | 4.6%    | ::: | 1.6%      | 1.05    | 6,300   | 3,191         | 3,109   | 2,613      |            |
| ASHBOURNE   | Ashbourne Hilltop Primary and Nursery School           | 100       | ::: | 422,986     | 4       | 4.0%    | ::: | 1.0%      | 1.00    | 6,000   | 4,230         | 1,770   | 1,488      |            |
| RIPLEY  | Heage Primary School                                   | 183       | ::: | 665,585     | 9       | 4.9%    | ::: | 1.9%      | 3.51    | 21,060  | 6,656         | 14,404  | 12,107     |            |
| BELPER  | Milford Primary School                                 | 98        | ::: | 416,050     | 4       | 4.1%    | ::: | 1.1%      | 1.06    | 6,360   | 4,161         | 2,199   | 1,849      |            |
| CASTLETON   | Castleton CofE Primary School                          | 12        | ::: | 157,423     | 1       | 8.3%    | ::: | 5.3%      | 0.64    | 3,840   | 1,574         | 2,266   | 1,904      |            |
| ELTON   | Elton CofE Primary School                              | 21        | ::: | 218,548     | 2       | 9.5%    | ::: | 6.5%      | 1.37    | 8,220   | 2,185         | 6,035   | 5,072      |            |
| GREAT HUCKLOW                                       | Great Hucklow CE Primary                               | 40        | ::: | 245,788     | 3       | 7.5%    | ::: | 4.5%      | 1.80    | 10,800  | 2,458         | 8,342   | 7,012      |            |
| HARTINGTON  | Earl Sterndale CofE Primary School                     | 29        | ::: | 211,993     | 4       | 13.8%   | ::: | 10.8%     | 3.13    | 18,780  | 2,120         | 16,660  | 14,003     |            |
| LONGFORD  | Longford CofE Primary School                           | 75        | ::: | 335,447     | 3       | 4.0%    | ::: | 1.0%      | 0.75    | 4,500   | 3,354         | 1,146   | 963        |            |
| MAPPERLEY   | Mapperley CofE Controlled Primary School               | 64        | ::: | 318,276     | 3       | 4.7%    | ::: | 1.7%      | 1.08    | 6,480   | 3,183         | 3,297   | 2,771      |            |
| MATLOCK   | Cromford CofE Primary School                           | 63        | ::: | 337,494     | 3       | 4.8%    | ::: | 1.8%      | 1.11    | 6,660   | 3,375         | 3,285   | 2,761      |            |
| NORBURY   | Norbury CofE Primary School                            | 69        | ::: | 322,101     | 3       | 4.3%    | ::: | 1.3%      | 0.93    | 5,580   | 3,221         | 2,359   | 1,983      |            |
| PEAK FOREST   | Peak Forest C of E Voluntary Controlled Primary School | 27        | ::: | 206,055     | 2       | 7.4%    | ::: | 4.4%      | 1.19    | 7,140   | 2,061         | 5,079   | 4,269      |            |
| STRETTON HANDLEY                                    | Stretton Handley Church of England Primary School      | 44        | ::: | 259,960     | 2       | 4.5%    | ::: | 1.5%      | 0.68    | 4,080   | 2,600         | 1,480   | 1,244      |            |
| BAKEWELL  | Bakewell Methodist Junior School                       | 74        | ::: | 347,977     | 4       | 5.4%    | ::: | 2.4%      | 1.78    | 10,680  | 3,480         | 7,200   | 6,052      |            |
| CLAY CROSS  | Sharley Park Community Primary School                  | 403       | ::: | 1,536,596   | 15      | 3.7%    | ::: | 0.7%      | 2.91    | 17,460  | 15,366        | 2,094   | 1,760      |            |
| ALFRETON  | Ironville and Codnor Park Primary School               | 113       | ::: | 548,633     | 6       | 5.3%    | ::: | 2.3%      | 2.61    | 15,660  | 5,486         | 10,174  | 8,551      |            |
| MATLOCK   | Castle View Primary School                             | 110       | ::: | 535,769     | 5       | 4.5%    | ::: | 1.5%      | 1.70    | 10,200  | 5,358         | 4,842   | 4,070      |            |
| MATLOCK   | St Joseph's Catholic Voluntary Academy                 | 148       | ::: | 579,058     | 7       | 4.7%    | ::: | 1.7%      | 2.56    | 15,360  | 5,791         | 9,569   | 8,043      |            |
| NEW MILLS   | St George's CofE Primary School                        | 121       | ::: | 526,947     | 7       | 5.8%    | ::: | 2.8%      | 3.37    | 20,220  | 5,269         | 14,951  | 12,566     |            |
| ECKINGTON   | Eckington Junior School                                | 166       | ::: | 661,804     | 7       | 4.2%    | ::: | 1.2%      | 2.02    | 12,120  | 6,618         | 5,502   | 4,625      |            |
| PRIMARY TOTALS                                      |  | 59,545.00 |     | 230,369,189 | 1,024   | 6.417   |     | 1.018     | 92.40   | 554,400 | 2,303,692     | 297,435 | 250,000    |            |
| File 2018-19 SEN Contingency Criteria Modelling.xls |  |           |     |             |         |         |     |           |         |         | No. Pri Schls | 37      |            |            |

