

**DERBYSHIRE COUNTY COUNCIL**  
**PENSIONS AND INVESTMENTS COMMITTEE**

**7 September 2016**

**Report of the Director of Finance**

**LOCAL GOVERNMENT PENSION SCHEME (LGPS) PRESENTATIONS  
FOR FUND MEMBERS**

**1 Purpose of the Report**

To inform the Pensions and Investments Committee of the upcoming program of LGPS presentations for Fund members being delivered around the county.

**2 Information and Analysis**

Within the terms of its Communications Strategy, approved by Pensions and Investments Committee in May 2015, Derbyshire Pension Fund (DPF) is working in collaboration with employing authorities and with Prudential to deliver presentations at venues around the County.

The presentations, devised and delivered by Prudential and endorsed by DPF, give an overview of how the LGPS works, but the main focus is on explaining the options available to Fund members who are within 10 years of retirement. This is a complex area, and the benefit to the Pension Fund of this arrangement is that Prudential are providing the resource to help to communicate our key messages to the Fund membership, and to improve understanding of the scheme generally. The benefit to Prudential is the opportunity, at the end of the presentation, to highlight how in-house AVCs can be of benefit to Fund members. The main beneficiaries are the Fund members themselves who gain valuable advice on how to make the optimum preparations for their retirement.

Earlier this year the sessions were delivered in Matlock, Swadlincote, Derby, Clowne and Chesterfield, and were very well attended.

Further sessions have now been arranged at the following venues in September and October:

- Godkin House, Ripley
- Municipal Building, Glossop
- County Hall, Matlock
- Aldern House, Bakewell
- Shirebrook Academy, Shirebrook
- Friesland School, Sandiacre

Full details are in Appendix A.

Assistance in communicating the events to all Fund members has been provided by the Unison and Unite unions, and the employing authorities themselves. Each has their own communication networks and colleagues from the DCC Adult Care division around the county have been particularly active in ensuring that their 'harder to reach' staff are informed of the events. Also, the two academies that are hosting events have been diligent in getting the invitations out to their feeder schools and supplier organisations where Derbyshire Pension Fund members are employed.

### **3 Financial Considerations**

There is no cost to the Pension Fund budget as the venues are provided by employing authorities and Prudential do not charge for their involvement.

### **4 Other Considerations**

In preparing this report the relevance of the following factors has been considered: legal and human rights, human resources, equality and diversity, health, environmental, transport, property, social value and prevention of crime and disorder.

### **5 Officer's Recommendation**

That Members note the Report.

PETER HANDFORD

Director of Finance

## **Local Government Pension Scheme, Derbyshire Pension Fund Planning for Retirement Autumn 2016**

<b>Ripley event</b>	<b>September 19th</b>	<b>Godkin House, Ripley</b>
<b>Glossop event</b>	<b>September 26th</b>	<b>Municipal Building, Glossop</b>
<b>Matlock event</b>	<b>October 3<sup>rd</sup>, 5<sup>th</sup>, 6<sup>th</sup> &amp; 7<sup>th</sup></b>	<b>County Hall, Matlock</b>
<b>Bakewell event</b>	<b>October 4<sup>th</sup></b>	<b>Aldern House, Bakewell</b>
<b>Shirebrook event</b>	<b>October 17<sup>th</sup></b>	<b>Shirebrook Academy</b>
<b>Sandiacre event</b>	<b>October 31<sup>st</sup></b>	<b>Friesland School</b>

Following on from the success of LGPS Planning for Retirement events earlier this year, Derbyshire County Council has invited Andrew Booth, one of Prudential's Regional Workplace Consultants, to host seminars around Derbyshire, and the next ones will be held in Ripley, Glossop, Matlock, Bakewell and Shirebrook. The seminars are factual and informative and last around an hour. Andrew will provide useful information, but not advice.

Here's what you can expect to gain from attending:

- Clarity on how your LGPS pension works and answers to your questions
- Information on the choices available to you to improve your retirement benefits and retire when you want to, within the Pension rules
- Information on tax-efficient ways to help boost your income in retirement

***'Made me think more about my pension and retirement options'  
'Well-presented and informative'***

Find out what other members thought of the session and why you should attend by visiting: [www.pru.co.uk/invite](http://www.pru.co.uk/invite)

**Book your place online at**  
[www.pru.co.uk/register](http://www.pru.co.uk/register)

**It's easy to do and only takes a few minutes.** Your employer ID is:  
**BZK9.**

**Book today as places are limited**

The sessions are aimed at employees of DCC, local Councils and other LGPS employers who are members of the Derbyshire Pension Fund. Derbyshire County Council has agreed time off with pay to attend, however, in order to manage access to the events without compromising service delivery you will need to obtain the **PRIOR** approval of your line manager before booking your place. For those working for other Employers in the Scheme, please consult your line manager in the first instance.

Further sessions at other Derbyshire locations will be arranged throughout next year.

**Please note, when you enter your Booking ID online, your employer will show as the hosting authority (Derbyshire County Council).**

<b>Date</b>	<b>Time</b>	<b>Venue</b>	<b>Booking ID</b>	<b>Session Type</b>
Monday 19 <sup>th</sup> Sept	1:30pm- 2:30pm	Godkin House 2 Park Road <b>Ripley</b> DE5 3EF	<b>BZK9</b>	For members within 5 years of retirement
Monday 19 <sup>th</sup> Sept	2;45pm- 3:45pm	Godkin House 2 Park Road <b>Ripley</b> DE5 3EF	<b>BZK9</b>	For members within 10 years of retirement
Monday 19 <sup>th</sup> Sept	4pm- 5pm	Godkin House 2 Park Road <b>Ripley</b> DE5 3EF	<b>BZK9</b>	For members more than 10 years from retirement
Monday 26 <sup>th</sup> September	1:30pm- 2:30pm	Conference Room Municipal Building <b>Glossop</b> SK13 8AF	<b>BZK9</b>	For members within 5 years of retirement
Monday 26 <sup>th</sup> September	2;45pm- 3:45pm	Conference Room Municipal Building <b>Glossop</b> SK13 8AF	<b>BZK9</b>	For members within 10 years of retirement
Monday 26 <sup>th</sup> September	4pm- 5pm	Conference Room, Municipal Building, <b>Glossop</b> SK13 8AF	<b>BZK9</b>	For members more than 10 years of retirement
Monday 3 <sup>rd</sup> October	9:30am- 10:30am	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 5 years of retirement
Monday 3 <sup>rd</sup> October	10:45am- 11:45am	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 10 years of retirement
Monday 3 <sup>rd</sup> October	12:00- 1pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members more than 10 years of retirement
Tuesday 4 <sup>th</sup> October	10am- 11am	The Board Room Peak District National Park Aldern House, Baslow Road <b>Bakewell</b> DE45 1AE	<b>BZK9</b>	For members within 5 years of retirement
Tuesday 4 <sup>th</sup> October	11:15- 12:15	The Board Room Peak District National Park Aldern House, Baslow Road <b>Bakewell</b> DE45 1AE	<b>BZK9</b>	For members within 10 years of retirement
Tuesday 4 <sup>th</sup> October	12:30- 1:30pm	The Board Room Peak District National Park Aldern House, Baslow Road <b>Bakewell</b> DE45 1AE	<b>BZK9</b>	For members more than 10 years of retirement
Wednesday 5 <sup>th</sup> October	1:30- 2:30pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 5 years of retirement
Wednesday 5 <sup>th</sup> October	2:45- 3:45pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 10 years of retirement
Wednesday 5 <sup>th</sup> October	4-5pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members more than 10 years of retirement
Thursday 6 <sup>th</sup> October	9:30am- 10:30am	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 5 years of retirement

Date	Time	Venue	Booking ID	Session Type
Thursday 6 <sup>th</sup> October	10:45am- 11:45am	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 10 years of retirement
Thursday 6 <sup>th</sup> October	12:00- 1pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members more than 10 years of retirement
Friday 7 <sup>th</sup> October	1:30- 2:30pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 5 years of retirement
Friday 7 <sup>th</sup> October	2:45- 3:45pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members within 10 years of retirement
Friday 7 <sup>th</sup> October	4-5pm	The Council Chamber County Hall <b>Matlock</b> DE4 3AG	<b>BZK9</b>	For members more than 10 years of retirement
Monday 17 <sup>th</sup> October	3:30pm- 4:30pm	The Library Shirebrook Academy, Common Ln, <b>Shirebrook</b> NG20 8QF	<b>BZK9</b>	For members within 5 years of retirement
Monday 17 <sup>th</sup> October	4:45pm- 5:45pm	The Library Shirebrook Academy, Common Ln, <b>Shirebrook</b> NG20 8QF	<b>BZK9</b>	For members within 10 years of retirement
Monday 31 <sup>st</sup> October	3:00pm- 4:00pm	Performing Arts Block Friesland School Nursery Avenue Sandiacre NG10 5AF	<b>BZK9</b>	For members within 5 years of retirement
Monday 31 <sup>st</sup> October	4:15pm- 5:00pm	Performing Arts Block Friesland School Nursery Avenue Sandiacre NG10 5AF	<b>BZK9</b>	For members within 10 years of retirement

If you are unable to access the on-line booking service you can ring **0800 015 4615** to book a place. Anyone doing so will still require the booking ID given above. The Prudential have requested that people who can book on line do so, as they are conscious that their line capacity is limited. Your co-operation on this matter is appreciated.

You can also find further information on the dedicated website [www.pru.co.uk/lgps\\_ew\\_invite/](http://www.pru.co.uk/lgps_ew_invite/). The Prudential have been working with the Derbyshire Pension Fund for several years to provide the Annual Voluntary Contribution (AVC) Scheme.

**Nigel Dowey**  
Pensions Manager, Derbyshire Pension Fund (administered by Derbyshire County Council).