

DERBYSHIRE COUNTY COUNCIL**CABINET****20th January 2015****Report of the Acting Strategic Director for Children & Younger Adults****Dedicated Schools Grant (DSG) 2015-16 – (Children and Young People)****1. Purpose of the Report**

This report seeks to:

- Inform Cabinet of the DSG settlement for 2015-16 (2.1);
- Identify the potential implications of the settlement on the High Needs and Early Years Blocks (2.2);
- Set out proposals to allocate the increase in Schools Block DSG for 2015-16 (2.3);
- Consider the impact of the above proposals on the current and estimated DSG cash resources (2.4); and
- Consider sundry other funding proposals supported by the Schools Forum (2.6).

2. Information and Analysis

In reading this report it is important to note that, although the DSG income figures are settled, the allocations to schools are still estimates and final allocations may vary marginally.

2.1 DSG income

The indicative DSG allocations for 2015-16 were announced by the DfE on 17th December 2014, a summary of the headline figures and a comparison with 2014-15 are provided in Table 1 below:

Table 1 – Estimated increase in Schools Block DSG

| Item | 2014-15 | 2015-16 | Change | Notes |
|-------------------------------|----------------|----------------|----------------|--------------|
| Schools Block: | | | | |
| Pupil count | 95,395 | 95,334 | -61 | |
| Funding per pupil | £4,245.28 | £4,409.01 | £163.73 | 1 |
| Gross allocation (£m) | 404.978 | 420.329 | +15.351 | |
| Newly Qualified Teachers (£m) | 0.144 | 0.143 | -0.001 | |
| Carbon reduction (£m) | -0.850 | Incl above | +0.850 | 1 |
| Schools Block DSG (£m) | 404.272 | 420.472 | +16.200 | |
| | | | | |
| Early Years Block: | | | | |
| Pupils | 6,112 | 6,467 | +355 | |
| Early Years per pupil | £4,294.88 | £4,294.88 | £0.00 | 2 |
| Sub total (£m) | 26.250 | 27.775 | +1.525 | |

| | | | | |
|-----------------------------------|---------------|---------------|---------------|----------|
| Early Years Pupil Premium Grant | 0.000 | 0.575 | +0.575 | 3 |
| Early Years Block DSG (£m) | 26.250 | 28.350 | +2.100 | 4 |

| Item | 2014-15 | 2015-16 | Change | Note |
|----------------------------------|----------------|----------------|----------------|------|
| High Needs Block: | | | | |
| Original HNB baseline 2014-15 | 61.524 | 61.524 | - | |
| Places review - 2014-15 impact | 0.299 | 0.299 | - | 5 |
| Revised HNB baseline 2014-15 | 61.823 | 61.823 | - | |
| Places review - 2015-16 impact | | 0.205 | +0.205 | 5 |
| Exceptional cases | | 0.191 | +0.191 | 6 |
| Additional allocation | | 0.628 | +0.628 | 7 |
| High Needs Block DSG (£m) | 61.823 | 62.847 | +1.024 | |
| | | | | |
| TOTAL DSG | 492.345 | 511.669 | +19.324 | |

Notes.

1. The gross increase in the Schools Block Unit of Funding (SBUF) is £171.124 per pupil which reflects Derbyshire's share of the additional £390m allocated nationally to support the lowest funded LAs. The gross SBUF has then been reduced by £7.51 as the DfE has recouped funding for the Carbon Reduction Commitment from LAs on a per pupil basis rather than as a cash sum. Derbyshire has gained approximately £134k as a result of this technical change.
2. The Early Years per pupil funding rate for 3 and 4 year olds is unchanged.
3. The Early Years Pupil Premium Grant is new. The initial allocation is based on an estimate of 3 & 4 year old eligibility and will be revised during 2015-16 on the basis of a mandatory mid-year survey. The Pupil Premium is worth up to £300 per eligible child.
4. The Early Years Block figure excludes any funding for vulnerable two year olds – this will instead be based on participation during 2015-16. Initial allocations will be published in June 2015 based on the January 2015 census; allocations will then be adjusted and finalised on the basis of a mid-year second count in autumn 2015.
5. Reflects the impact of changes to the number of places funded during 2014-15 and the full year impact in 2015-16.
6. This is the part year outcome of the bids to the EFA to increase the number of places purchased in pre and post 16 provision in 2015-16. The LA requested consideration of extra places for Derbyshire with a combined value of £438k this year.
7. The DfE has released a further £47m into the High Needs Block and Derbyshire's pro rata share is based on its overall pupil population.

The overall increase in DSG (£19.324m) equates to ~3.9%, and is largely due to the impact of the additional Schools Block allocation (~4%); the overall DSG increase for schools contrasts starkly with the reductions in the Council's own funding.

2.2 High Needs and Early Years Blocks

The funding allocations for early years and high needs pupils e.g. special schools, ER schools, Pupil Referral Units and nursery provision in mainstream and nursery schools have to be settled by 31st March 2015. However, local authorities are required to have determined their mainstream funding formulae for 2015-16, and submitted the details to the Education Funding Agency for approval, by 20th January 2015. The Schools Block is therefore the main focus of the remainder of this report. A more detailed consideration of the High Needs and Early Years Blocks will be the subject of a further report to Cabinet in the next few weeks.

2.3.1 Schools Block

The calculations in respect of mainstream schools' delegated budgets for 2015-16 are provided in Appendix 1. In determining the allocations several assumptions regarding the methodology have been made, the key points to note are as follows:

- (i) The multipliers used are in line with those indicated in the LA's consultation with schools earlier this year;
- (ii) Exceptions to (i) above are the multipliers for deprivation and Low Cost High Incidence Additional Educational Needs where it is proposed that the cash quantum be retained at 2014-15 levels, save for the impact of funding released from the Single Status reserve – this will help maximise the amount of the extra funding allocated via AWPU, an indicator where Derbyshire's multipliers are currently low relative to other LAs;
- (iii) Rates inflation of 2.28% has been applied;
- (iv) No cap on gains has been applied; and
- (v) The allocations at the end of Appendix 1 show the impact for 2015-16 of the final release of funding from the reserve to help schools with the costs of Single Status. These allocations are over and above the on-going resources included in formula multipliers funded from the increase in Schools Block DSG.

The above methodology was shared with the Schools Forum at its meeting on 16th December 2014 and the Forum supported the proposed approach. The impacts of the proposed methodology and data changes are summarised as follows:

Table 2 – Impact of mainstream data, multiplier and other changes

| | Prim | Sec | Total |
|--|----------------|----------------|----------------|
| | £m | £m | £m |
| Delegated budgets 2014-15 | 214.616 | 189.144 | 403.760 |
| Less funded by balances – Teaching & Learning Consultants (T&LC) | -0.593 | -0.407 | -1.000 |
| Less funded from Single Status Reserve | -1.562 | -1.172 | -2.734 |
| | | | |
| 2014-15 budgets excl T&LC and S Status (cash) | 212.461 | 187.565 | 400.026 |
| | | | |
| Delegated budgets 2015-16 per Appendix 1 | 222.754 | 189.819 | 412.573 |
| Less funded from Single Status Reserve | -1.584 | -1.144 | -2.728 |
| | | | |
| Delegated budgets 2015-16 ex S Status (cash) | 221.170 | 188.675 | 409.845 |
| | | | |
| Cost of changes | 8.709 | 1.110 | 9.819 |

| | | | |
|---|--------------|--------------|---------------|
| Add back savings in Minimum Funding Guarantee (MFG) protection/capping to reduce reliance on cash | 0.296 | 0.862 | 1.158 |
| | | | |
| Total cost of changes to DSG | 9.005 | 1.972 | 10.977 |

In setting the 2014-15 budgets, Cabinet agreed to uplift the formula multipliers at a cost of £4.721m to utilise some of the accumulated DSG cash balances. This cash support cannot be sustained indefinitely and the intention was always to reduce the reliance on one off funding by taking reductions in Minimum Funding Guarantee (MFG) protection as a saving. This strategy will reduce the need to pare back multipliers in the longer term.

2.3.2 Central Allocations – funded from the Schools Block DSG

The national funding framework requires that nearly all the activities and budgets funded from the Schools Block are delegated to schools. However, under the School and Early Years (England) Funding Regulations, there is provision for the Schools Forum to continue to allow a limited amount of funding to be retained centrally for specific defined functions. The proposed retained items for 2015-16 are set out in Appendix 2. The increases in the appendix are:

- (a) £1.5m - funded from DSG underspends - approved by the Schools Forum at its meeting on 4th November 2014 to help raise standards at underperforming schools;
- (b) £0.1m support for the LA to increase the take up of early years education for vulnerable two years olds, approved by Forum on 25th September 2014; and
- (c) £0.2m (estimate) for licences reflecting the DfE's intention to pay four more licences at a national level and recharge the cost to LAs.

On 16th December 2014 the Schools Forum considered the Authority's request to retain funding for the discretionary items in Appendix 2 and this was approved.

2.3.3 Further Allocations from the Schools Block DSG

In addition to the mainstream allocations in 2.3.1 and 2.3.2 above, the Council's funding consultation undertaken in 2014 resulted in some of the Schools Block increase being used to support nursery, special schools, early years, PRUs and ERS provision. The proposed increases were supported by the majority of respondents and were subsequently endorsed by both the Schools Forum and by Cabinet at its meeting on 9th September 2014. The estimated value of these allocations was as follows:

Table 3 – Increases in non Schools Block budgets per 2014 consultation

| | Allocation |
|---|------------|
| | £m |
| Nursery – 2% increase in funding | 0.054 |
| Primary (EYSFF) – 2% increase in funding | 0.216 |
| Nursery Schools – Embed support for Single Status | 0.050 |
| Special Schools – Embed support for Single Status | 0.316 |
| Special Schools – 2% increase in funding | 0.328 |
| ERS – 2% increase in funding | 0.094 |

| | |
|--|--------------|
| PRUs – 2% increase in funding | 0.087 |
| PVI – 3.5% increase in funding for 3 and 4 year olds | 0.426 |
| Inflation/demographic changes in early years/high needs blocks | 0.686 |
| Total allocations per summer 2014 consultation | 2.257 |

Taking these items into account leaves the following residual DSG:

Table 4 – Summary Position

| | Allocation |
|---|--------------|
| | £k |
| Increase in Delegated Budgets per Table 2 | 10.977 |
| Increase in central Schools Block allocations – Appendix 2 | 0.300 |
| Other allocations agreed following consultation – per Table 3 | 2.257 |
| Total allocations | 13.534 |
| Increase in Schools Block DSG | 16.200 |
| Estimated available balance | 2.666 |

The proposals to allocate the residual Schools Block DSG, which were shared with the Schools Forum on 16th December 2014, were as follows:

- (i) Early Help Offer (£1m) – Schools Forum was asked to approve a £1m contribution from the Schools Block DSG, together with £2m from previous years' DSG underspends, to support the Council's early help offer to families for 2015-16.
- (ii) Special Schools (£0.75m) – to be allocated to the sector by an increase in some or all pupil profiles, the precise methodology to be determined following further discussions with special school heads. This will be covered more fully in the additional paper to Cabinet in the next few weeks.
- (iii) Mainstream schools (£0.916m) – the balance of the residual DSG to be delegated on the basis of pupil numbers. Pupil numbers is the preferred indicator as Derbyshire's AWPU multiplier, and the percentage of delegated budget driven by this indicator, are both relatively low compared with other LAs. The proposed share of the residual DSG would be worth approximately £9.62 per pupil, which is equivalent to around 0.25% of the mainstream schools' ISB.

The increase in schools' spending power will be slightly higher than the above figures as schools will no longer be required to meet the costs of the four licences which will be paid for centrally as set out in Appendix 2.

The allocation of the residual funding, in particular the allocations to mainstream and special schools, was considered by the Schools Forum in December. The special schools, whilst welcoming the increased investment, sought additional funding over and above the £1.394m implied in the proposals, the £1.394m being support for Single Status (£0.316m), an initial 2% increase in overall funding (£0.328m) and £0.750m share of residual DSG.)

Whilst there was some empathy with the request, concerns were also expressed about the impact of further Schools Block funding being directed away from mainstream schools. In the event, the Schools Forum could not reach a consensus on this issue.

CAYA have commissioned further work on the funding of special schools, in particular the extent to which increases in provision could be used to reduce expenditure on out county places. If this work is successful in identifying an evidenced based case for further investment in Derbyshire's special schools, this will be the subject of a further report to Members later in the year.

In terms of the early help offer, the LA's request was considered and approved following a vote. Subsequently, an application has been made to the Secretary of State for Education on 17th December 2014 to be allowed to retain the funding centrally under the School and Early Years Finance (England) Regulations. At the time of writing the DfE had not responded to this request.

Cabinet is asked to agree the above allocations for 2015-16.

2.4 DSG cash resources

A summary of the forecast DSG cash position is given below:

Table 5 –Forecast Cash Position

| | 2014-15 | 2015-16 | 2016-17 | 2017-18 |
|--|---------------|----------------|---------------|---------------|
| | £m | £m | £m | £m |
| Opening balance | 29.586 | 22.514 | 7.538 | 3.725 |
| Contributions | 2.704 | 0.750 | 0.250 | 0.250 |
| Applications | -9.776 | -15.726 | -4.063 | -3.313 |
| | | | | |
| Balance c/fwd | 22.514 | 7.538 | 3.725 | 0.662 |
| | | | | |
| Contributions: | | | | |
| Notional assumed in year u/spend | 2.704 | 0.250 | 0.250 | 0.250 |
| Reduction in KS1 support | 0.000 | 0.500 | 0.000 | 0.000 |
| | | | | |
| Applications: | | | | |
| Uplift net of estimated savings in MFG | -4.721 | -3.563 | -3.063 | -2.813 |
| Single Status | -3.055 | -3.100 | 0.000 | 0.000 |
| 2 year old capacity | 0.000 | -2.563 | 0.000 | 0.000 |
| Transitional support – early help offer | 0.000 | -2.000 | 0.000 | 0.000 |
| Capital scheme | 0.000 | -1.500 | 0.000 | 0.000 |
| Support for self-improving schools | 0.000 | -1.500 | 0.000 | 0.000 |
| Transitional support for new schools | 0.000 | 0.000 | -0.500 | -0.500 |
| Teaching and Learning Consultants | -1.000 | 0.000 | 0.000 | 0.000 |
| Management Information System | -1.000 | 0.000 | 0.000 | 0.000 |
| Alternative Provision –commissioning pilot | 0.000 | -0.500 | -0.500 | 0.000 |
| Equal Pay | 0.000 | -0.500 | 0.000 | 0.000 |
| Children in care endowment | 0.000 | -0.500 | 0.000 | 0.000 |
| | | | | |
| Total items | -9.776 | -15.726 | -4.063 | -3.313 |

The estimated cash position shows that the accumulated cash balances will have fallen from the 2013-14 high point of £29.6m to £7.5m by the end of 2015-16, a

reduction of ~£22m over two years. Some of the future calls on the cash reserves are still estimated e.g. the uplift/savings in MFG for future years and the need for transitional support for new schools. At this stage the forecast also does not take into account future years' changes in pupil numbers and their impact of DSG income levels and costs. As pupil numbers continue to increase in the primary sector this should help ease the pressure on DSG cash balances if the current national funding framework continues as the marginal increases in Schools Block DSG are likely to exceed the marginal increases in formula budgets.

Whilst the cash position is relatively robust in the short term, and the existing commitments remain affordable, the Forum and Council will have to identify savings before 2017-18 in order to address the long term support for schools' budgets funded by cash and to provide capacity to support new initiatives.

2.5 Impact of the proposals

If the proposals set out in this report were agreed, the estimated distribution of the additional Schools Block DSG resources would be as follows:

Table 6 –Allocation of resources by sector

| Item | £m |
|---|--------|
| Nursery – embed 2014-15 S Status funding plus 2% uplift | 0.104 |
| Primary – embed 2014-15 T&LC & Single Status funding plus 2% uplift plus EYSFF increase & share of residual DSG | 9.477 |
| Secondary– embed 2014-15 T&LC & Single Status funding plus 2% uplift & share of residual DSG | 1.474 |
| Special – embed 2014-15 Single Status funding plus 2% uplift & share of residual DSG (N.B. increase is before any savings in MFG) | 1.394 |
| Private, Voluntary and Independent (PVI) funding for 3/4 year olds – 3.5% increase in rate | 0.426 |
| Reduced reliance on cash – mainstream MFG saving | 1.158 |
| Other High Needs/Early Years– PRUs, ERS, non-delegated budgets | 0.967 |
| Central Schools Block – Early Help offer/Licences | 1.200 |
| Total increase in Schools Block DSG | 16.200 |

The net increases in funding are a function of the changes to formula multipliers plus or minus the impact of year on year changes in data e.g. pupil numbers. This latter feature explains the disparity between the net increase in budgets for the primary and secondary sectors. Secondary schools' rolls are currently falling hence the net increase in budgets is much lower than for primary schools where rolls have begun to rise.

The impact of the increased Schools Block DSG funding on raising attainment will be included in reports to Elected Members later in the year.

2.6 Other matters

The Schools Forum met 3 times during the autumn term and approved several developments which now need to be considered by Cabinet.

2.6.1 De-delegation

Each year Schools Forums are permitted to de-delegate i.e. re-pool funding delegated through the formula to mainstream schools for a range of prescribed functions. Earlier in 2014 schools were invited to give their views on the de-delegation of funding for 2015-16 and the responses are summarised in the table below (% figures show the percentage in favour of de-delegation):

Table 7 – De-delegation – responses from schools

| | No. of responses | Contingencies | Ins'ce | Library | Maternity | Public Duties | Trade Unions |
|--|------------------|---------------|--------|---------|-----------|---------------|--------------|
| Primary respondents supporting de-delegation (of 345) | 99 (28.7%) | 91.9% | 94.9% | 74.7% | 93.9% | 93.9% | 85.9% |
| Secondary respondents supporting de-delegation (of 30) | 14 (46.7%) | 85.7% | 92.9% | | | | 78.6% |

In the light of the responses from schools the Forum agreed to recommend to the Council that funding for these functions be de-delegated for 2015-16 for all mainstream schools. N.B. academies and special schools will continue to make their own arrangements as de-delegation is limited to mainstream schools only.

It is recommended that Cabinet accede to the Forum's request and permit the funding for the above services to be de-delegated in 2015-16.

2.6.2 Other expenditures funded by previous years' DSG underspends

As part of the strategy to reduce the accumulated DSG cash reserves via a managed process the Schools Forum agreed the following allocations:

Capital Programme (£1.5m) – a two year programme to help support children with High Needs to access school provision;

Support for self-improving schools (£1.5m) – a two year programme to support underachieving schools raise standards and pupils' attainment;

Alternative Provision Pilot (£1m) – a two year pilot which will allow Behaviour Partnerships to have more control over the commissioning of support for pupils at risk of exclusion. At the end of the two years an overall evaluation will be undertaken of the pilot and this will help inform the LA's future strategic direction.

Children in care endowments pilot (£0.5m) – this would support Derbyshire's ambition for each child and young person in care to receive a financial endowment to liberate ambition and aspiration.

Equal Pay (£0.5m) – Forum agreed to set this sum aside to meet the potential costs of equal pay claims in respect of school employees.

All of the above schemes will commence in 2015-16 and therefore permission is sought to create earmarked reserves from 1st April 2015-16 to fund these initiatives. Any underspend against the schemes' earmarked reserves would revert back to the general DSG reserve.

3. Concluding comments

The £16.2m increase in the Schools Block DSG funding is to be welcomed. However, the increase, which equates to around 4% of the current Schools Block, is needed to help schools with several pressures, including:

- the impact of pay awards for teachers and support staff;
- prices inflation;
- increases in employers' pension contributions for teaching staff from September 2015 (14.1% to 16.48% of gross pay);
- impact of falling rolls and other data changes, particularly in secondary schools; and
- reductions in MFG protection for some schools.

It remains unclear whether or not the increase in DSG will be permanent; the DfE has been asked to clarify the position by F40 (the pressure group of low funded LAs, of which Derbyshire is a member.) The DfE's response was that, whilst the funding was not intended to be one-off, the final position is dependent upon two things that are currently uncertain, namely:

- (i) the total budget the DfE has to spend, which will be agreed with Treasury in the next spending review; and
- (ii) any funding policy changes that the government decides to make before we (the DfE) allocate 2016-17 funding. Those decisions will be taken after the General Election.

There is therefore some uncertainty over funding levels for schools which will not be resolved until after the May 2015 General Election. Clearly, if the new government determines not to include schools' funding as a protected budget from future austerity measures, all schools would be potentially affected by any reduction in funding. Small schools would be particularly at risk and therefore alternative models of delivery e.g. federations of schools might need to be considered with groups of schools operating under a single leadership structure and sharing support functions wherever practicable. The Authority will look at the implications of these alternative models with the Schools Forum later in the year.

On a technical note, although this paper sets out proposals which go beyond 2015-16, the School Finance Regulations do not permit any binding decisions to be taken by the Authority beyond next year. Any implications relating to 2016-17 will have to be lawful within the regulations applicable at the time.

At the time of writing work was still on-going to calculate schools' allocations.

Consequently, there remains the possibility that late changes might have to be made to multipliers for reasons such as changes in the formula data e.g. pupil numbers which also drive the Schools Block allocation, school rateable values etc. The final formulae are also subject to the approval of the Education Funding Agency to ensure they meet the requirements of the national framework.

In view of these uncertainties, coupled with the need to publish mainstream schools' budgets as soon as possible, Cabinet is asked to allow any matters of detail to be resolved by the Acting Strategic Director for Children and Younger Adults in consultation with relevant Cabinet Members.

4. Other Considerations

In preparing this report the relevance of the following factors has been considered: prevention of crime & disorder, equality of opportunity, finance, human resources, legal & human rights, environmental, health, property and transport considerations.

5. Background Papers

Working files held in CAYA Finance.

6. Acting Strategic Director's Recommendations

Cabinet is asked to:

- (i) Note the DSG settlement for 2015-16;
- (ii) Approve the methodology for calculating mainstream schools' allocations as set out in 2.3.1;
- (iii) Fund the centrally held costs as set out in Appendix 2;
- (iv) Utilise the residual Schools Block DSG in accordance with section 2.3.3;
- (v) Note the forecast DSG cash position as set out in 2.4;
- (vi) Agree to de-delegate the funding for mainstream schools for the services set out in 2.6.1;
- (vii) Agree to the Schools Forum's funding proposals set out in 2.6.2 and the creation of the earmarked reserves from 1st April 2015;
- (viii) Allow any matters of detail relating to schools' delegated budgets to be resolved by the Acting Strategic Director for Children and Younger Adults in consultation with the relevant Cabinet Members; and
- (i) Note that a further report will be brought on the funding issues relating to the Early Years and High Needs Blocks.

IAN JOHNSON
Acting Strategic Director for Children & Younger Adults

Primary - Indicative multipliers/allocations 2015-16

Appendix 1

| | KS1/2 Pupils | Ever 6 Fsm | LCHI AEN | EAL | Lump sum | Split site <500m | Split site >500m | Rent/ Rates | MFG | Cap Gains | Total |
|---|------------------|------------------|----------------|----------------|-----------------|---------------------|---------------------|----------------|--------------|--------------|----------------|
| 2014-15 Count | 56,481.00 | 12,768.54 | 6,852.58 | 328.57 | 350.00 | 5.00 | 2.00 | - | - | - | - |
| 2014-15 multipliers* | £2,556.44 | £1,494.93 | £163.79 | £356.32 | £129,392 | £2,489.91 | £35,088 | - | - | - | - |
| 2014-15 other allocations | - | - | - | - | - | - | - | - | - | - | - |
| Budget 2014-15 (£k) | 144,391 | 19,088 | 1,122 | 117 | 45,287 | 12 | 70 | 3,261 | 1,584 | (316) | 214,616 |
| Changes to multipliers/allocations: | | | | | | | | | | | |
| Consultation - residual DSG | £75.98 | - | - | - | - | - | - | - | - | - | - |
| S Status (cash) | £19.00 | £11.11 | £1.22 | £2.65 | £961.85 | £18.51 | £260.83 | - | - | - | - |
| Deprivation | - | (£46.04) | - | - | - | - | - | - | - | - | - |
| LCHI | - | - | (£2.50) | - | - | - | - | - | - | - | - |
| Rates (£k) | - | - | - | - | - | - | - | 87 | - | - | 87 |
| Change in MFG/capped gains (£k) | - | - | - | - | - | - | - | - | (823) | 316 | (507) |
| 2015-16 multipliers | £2,651.43 | £1,460.01 | £162.51 | £358.97 | £130,353 | £2,508.42 | £35,349 | - | - | - | - |
| 2014-15 counts @ 2015-16 multipliers (£k) | 149,755 | 18,642 | 1,114 | 118 | 45,624 | 13 | 71 | 3,348 | 761 | 0 | 219,446 |
| Impact of changes to multipliers/allocations | 5,364 | (446) | (8) | 1 | 337 | 1 | 1 | 87 | (823) | 316 | 4,830 |
| 2015-16 counts/changes in allocations | 57,415 | 13,174 | 6,959 | 357 | 350 | 5 | 2 | 0 | 211 | 0 | - |
| 2015-16 counts @ 2015-16 multipliers (£k) | 152,232 | 19,235 | 1,131 | 128 | 45,624 | 13 | 71 | 3,348 | 972 | 0 | 222,754 |
| Impact of data changes | 2,477 | 593 | 17 | 10 | 0 | 0 | 0 | 0 | 211 | 0 | 3,308 |
| Overall change vs 2014-15 | 7,841 | 147 | 9 | 11 | 337 | 1 | 1 | 87 | (612) | 316 | 8,138 |
| Memo item - S Status cash | 1,091 | 146 | 8 | 1 | 337 | 0 | 1 | 0 | 0 | 0 | 1,584 |

* Figure includes the time-limited allocations from DSG cash for Single Status and Teaching and Learning Consultants.

Secondary Indicative multipliers/allocations 2015-16

Appendix 1

| | KS3 Pupils | KS4 Pupils | Ever 6 Fsm | LCHI AEN | EAL | Lump sum | Split site | Rates/ PFI etc | MFG | Cap Gains | Total |
|---|------------------|------------------|------------------|------------------|----------------|-----------------|-----------------|----------------------|--------------|--------------|----------------|
| 2014-15 Count | 22,493.00 | 16,308.00 | 8,962.87 | 8,128.73 | 37.89 | 45.70 | 2.00 | - | - | - | - |
| 2014-15 multipliers* | £3,616.05 | £4,257.12 | £1,816.26 | £1,077.64 | £321.99 | £150,967 | £108,929 | - | - | - | - |
| 2014-15 other allocations | - | - | - | - | - | - | - | - | - | - | - |
| Budget 2014-15 (£k) | 81,336 | 69,425 | 16,279 | 8,760 | 12 | 6,899 | 218 | 4,961 | 1,273 | (19) | 189,144 |
| | | | | | | | | | | | |
| Changes to multipliers/allocations: | | | | | | | | | | | |
| Consultation - residual DSG | £97.49 | £97.49 | - | - | - | - | - | - | - | - | - |
| S Status (cash) | £23.17 | £27.28 | £11.64 | £6.91 | £2.06 | £967.40 | £698.01 | - | - | - | - |
| Deprivation | - | - | (£12.80) | - | - | - | - | - | - | - | - |
| LCHI | - | - | - | £37.37 | - | - | - | - | - | - | - |
| Rates (£k) | - | - | - | - | - | - | - | 179 | - | - | 179 |
| Joint Use inc inflation (£k) | - | - | - | - | - | - | - | 101 | - | - | 101 |
| PFI All'ce - all changes (£k) | - | - | - | - | - | - | - | 231 | - | - | 231 |
| Split site - Glossopdale (£k) | - | - | - | - | - | - | - | 274 | - | - | 274 |
| Change in MFG/capped gains (£k) | - | - | - | - | - | - | - | - | (805) | 19 | (786) |
| 2015-16 multipliers | £3,736.71 | £4,381.89 | £1,815.10 | £1,121.92 | £324.05 | £151,935 | £109,627 | - | - | - | - |
| 2014-15 counts @ 15-16 multipliers (£k) | 84,050 | 71,460 | 16,269 | 9,120 | 12 | 6,943 | 219 | 5,746 | 468 | 0 | 194,287 |
| | | | | | | | | | | | |
| Impact of changes to multipliers/allocations | 2,714 | 2,035 | (10) | 360 | 0 | 44 | 1 | 785 | (805) | 19 | 5,143 |
| 2015-16 Counts/changes in allocations | 22,194 | 15,628 | 9,026 | 7,856 | 43 | 45 | 2 | 0 | (76) | 0 | - |
| 2015-16 counts @ 2015-16 multipliers (£k) | 82,933 | 68,480 | 16,384 | 8,814 | 14 | 6,837 | 219 | 5,746 | 392 | 0 | 189,819 |
| | | | | | | | | | | | |
| Impact of data changes | (1,117) | (2,980) | 115 | (306) | 2 | (106) | 0 | 0 | (76) | 0 | (4,468) |
| Overall change vs 2014-15 | 1,597 | (945) | 105 | 54 | 2 | (62) | 1 | 785 | (881) | 19 | 675 |
| | | | | | | | | | | | |
| Memo item - S Status cash | 514 | 426 | 105 | 54 | 0 | 44 | 1 | 0 | 0 | 0 | 1,144 |

* Figure includes the time-limited allocations from DSG cash for Single Status and Teaching and Learning Consultants.

Summary of retained functions – funded from Schools Block increase

Appendix 2

| Service | £k | Description of services |
|---|-------|---|
| Admissions | 468 | Provision of service to allocate places at schools and academies in accordance with national requirements |
| Schools Forum | 28 | Support for the costs of the Schools Forum including direct costs and officer time |
| Contribution to Combined Budgets | 2,721 | This funds a variety of initiatives including support for: <ul style="list-style-type: none"> (i) raising standards in schools e.g. Journey to Excellence; (ii) vulnerable students; (iii) ad hoc initiatives e.g. reading recovery, elective home education; (iv) schools causing concern; (v) schools, families and children with behaviour, attendance and other needs. |
| Pupil Growth Fund | 2,111 | Additional support to infant and primary schools to assist them in meeting the Key Stage 1 class size requirements. The allocation of this fund is the subject of a separate report to this meeting. |
| Licences - existing | 318 | This funds the Copyright Licensing Agency, Music Publishers Association and Educational Recording Agency licences for all schools and academies as required by the DfE |
| Licences – new | 200 | As above, an estimated cost (actual figure to be confirmed in January 2015) covering the Christian Copyright Licencing International, Mechanical Copyright Protection Society, Performing Rights Society and Phonographic Performance Limited. |
| SEN Transport | 80 | This is funding towards the costs of SEN placements which, although more cost effective overall, result in higher Council funded transport costs. The funding is effectively a contribution towards the extra costs incurred by the Council. |
| Early Years - New | 100 | Additional capacity to increase take up of places for vulnerable two year olds – agreed by Schools Forum on 25 th September 2014 |
| School Performance – New | 1,500 | To support schools and academies whose performances are giving cause for concern. This is a new item for 2015-16 and was approved by Schools Forum at its meeting on 4 th November 2014. The allocation would be funded by DSG cash rather than core budget. |
| Children in care endowment – New | 500 | To support an endowment scheme for children in care to raise aspirations – agreed by Schools Forum on 4 th November 2014 to be funded from DSG cash balances |
| Total allocations | 8,026 | |
| Total funded by core budget | 6,026 | |
| Increased call on core DSG | 300 | Changes to licence arrangements and additional Early Years support |